

Boost Efficiency and Reduce Costs with the eSignature Advanced Workflows Add-on

Every organization wants to increase productivity, reduce costs and accelerate their pace of business. Employees are probably being asked to do more with less, and employing the right eSignature tools can help save time in day-to-day tasks. The first step to better efficiency is through even more simplification of agreement processes.

DocuSign eSignature already helps streamline agreement processes, but with our DocuSign eSignature Advanced Workflows add-on, productivity goes to a whole new level. This add-on is a collection of powerful features that bolt onto your existing eSignature agreement processes for even more agility. Further simplify and automate your workflow so you can reduce your operating costs. With the advanced workflows add-on, eliminate manual steps and gain more control over your workflows.

Enhance and speed up agreement workflows

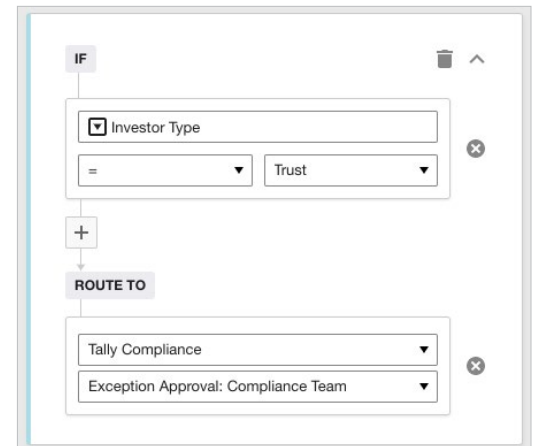
Getting agreements completed quickly makes a difference—whether it's providing a better experience for everyone or faster time to recognize revenue. Speed up agreements by removing bottlenecks and manual steps in the agreement process that may be slowing down processes.

- Automate complex routing scenarios based on data in the agreement with conditional routing
- Assign users to send, edit, and manage agreements on another user's behalf with shared access
- Send an agreement to a predefined group of people who can all open and sign the agreement with signing groups

Optimize workflows with more flexibility

When working through many agreements at any given time, having rigid processes can be an obstacle to getting agreements completed. That's why it's critical to optimize workflows with capabilities that add flexibility.

- Add timing delays during the routing process between recipients with delayed routing
- Assign additional recipient types that can edit, update recipients or assist in completion with advanced recipient types



Use cases

- Service agreements
- Installation services
- Account openings
- POS agreements
- Insurance renewals
- Quotes
- Renewals and cancellations
- Waivers
- Terms & conditional estimates
- Customer onboarding

Onboarding Services

Deploy and adopt with confidence through prescriptive, expert-led onboarding guidance paired with on-demand success resources to inspire and enable your transformation.

Gain added control over your workflows

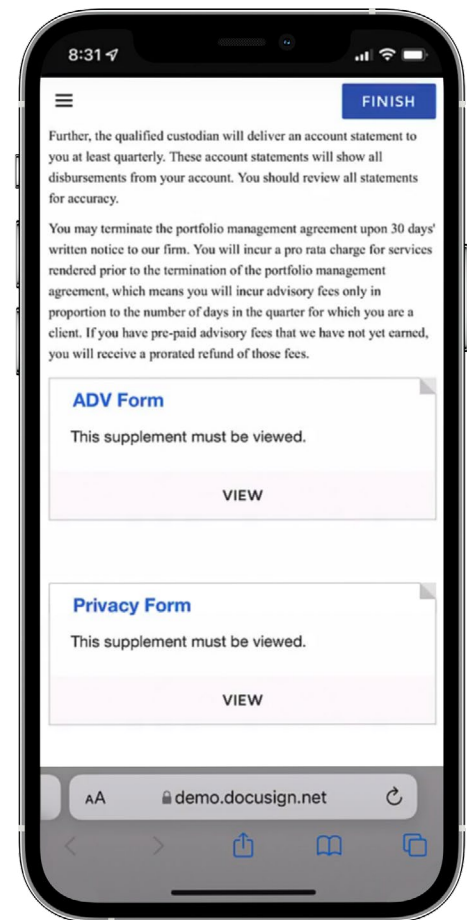
When preparing agreements once you add in multiple signers and complex routing it becomes harder to gain control. Advanced Workflows makes it easy to keep your agreement processes compliant and secure with added controls.

- Set the level of access a recipient has to view documents within an agreement with document visibility
- Include supporting materials such as legal disclosures or terms & conditions as a distinct part of the envelope with supplemental documents
- Automatically send a copy of DocuSign email notifications to an active archive email address

Elevate processes by adding speed, control and flexibility to eSignature agreement workflows. Complete transactions faster while giving employees the digital tools they need to keep business moving.

Interested in learning more about the Advanced Workflows add-on? Speak to your account team today.

Learn more about how these capabilities work on our [support page](#).



About DocuSign

DocuSign helps organizations connect and automate how they prepare, sign, act on and manage agreements. As part of the DocuSign Agreement Cloud, DocuSign offers eSignature, the world's #1 way to sign electronically on practically any device, from almost anywhere, at any time. Today, over a million customers and more than a billion users in over 180 countries use the DocuSign Agreement Cloud to accelerate the process of doing business and simplify people's lives.

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