

Save time, reduce errors, and eliminate friction in your source-to-pay process

Procurement may be responsible for consolidating spending, maximising supplier performance and ensuring compliance with company sourcing policy. However, limited visibility into contract terms and statuses — and inefficient contract generation and approval processes — can make achieving these goals challenging. Lack of system integration across the source-to-pay lifecycle can result in costly mistakes associated with outdated or erroneous information, excessive manual data entry and lost time moving between systems.

<u>Docusign CLM</u> (Contract Lifecycle Management) allows you to streamline the contract lifecycle by automating manual tasks, orchestrating complex workflows and reducing unnecessary risk. It provides document generation, collaboration and workflows, plus native integration with Docusign eSignature and a searchable repository for completed agreements in a modern, accessible application optimised for desktop and mobile.

The Docusign CLM Connector for Coupa simplifies the procure-to-pay process by allowing your procurement team to work in Coupa while collaborating with legal and other stakeholders for swift contract approvals and completion using Docusign CLM. Connect your Coupa account with CLM to automatically create or update contracts and metadata in Coupa or Docusign CLM. Share agreements and data across systems to increase visibility while also minimising manual work. Generate fewer errors, more efficiency and less friction in your procurement processes.

Easy to implement and maintain

Quickly and easily connect Coupa with Docusign CLM via the Docusign App Center. Map Coupa fields to values in CLM via an intuitive user interface and set up a variety of workflow steps to support your sourcing and purchasing needs.

Ready for the next step?

Talk to your Docusign team about a demo of the CLM Connector for Coupa.



Supported use cases include

Submit a purchase request in Coupa and generate a new agreement in CLM, populated automatically with metadata from Coupa.

Automatically create and update a Coupa contract object and populate it with CLM data after a contract is signed in CLM.

Share relevant contracting information from CLM to Coupa, including contract status, links to signed agreements, and owner details.

Supported workflow actions

Get Create Update

Supported objects include

Approvals Requisitions Contract

Supported module

Coupa Procurement

About Docusign

Docusign brings agreements to life. Over 1.6 million customers and more than a billion people in over 180 countries use Docusign solutions to accelerate the process of doing business and simplify people's lives. With intelligent agreement management, Docusign unleashes business-critical data that is trapped inside of documents. Until now, these were disconnected from business systems of record, costing businesses time, money, and opportunity. Using the Docusign Intelligent Agreement Management platform, companies can create, commit, and manage agreements with solutions created by the #1 company in e-signature and contract lifecycle management (CLM).

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