NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7653

ISIN Code: XS2374496227

Issue of Structured Notes (Bonus) linked to the iEdge Fortum OYJ Decrement 0.9 EUR GTR Series 2
Index due 20 April 2029

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

All outstanding terms of the Notes have now been determined as follows:

"PART A - CONTRACTUAL TERMS"

3 Aggregate Nominal Amount:

(i) Series:

EUR 3,700,000.00

"ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES" and "SUMMARY"

G1 means 480%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of NATIXIS Structured Issuance SA

Date: 10 October 2023

Luigi Maula Director

This notice may be viewed on the website of NATIXIS (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/)