

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7662

ISIN Code: XS2374496813

**Issue of Structured Notes (Bonus) linked to the iEdge Fortum OYJ Decrement 0.9 EUR GTR Series 2
Index due 10 May 2029**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

(i) Series: EUR 4,128,000.00

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND
CONDITIONS OF THE NOTES” and “SUMMARY”**

G1 means 470%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 20 October 2023

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)