

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7602

TRANCHE NO: 1

ISIN Code: FI4000557152

**Issue of Structured Notes (Autocall) linked to the iEdge Fortum OYJ Decrement 0.9 EUR GTR Series 2
Index due 29 August 2029**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

EUR 2 818 000

(i) Series:

“PART B – OTHER INFORMATION”

11 OPERATIONAL INFORMATION

CFI: DBVUGR

FISN: NATIXIS STRUCTU/Vari Regr 20290829

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE
ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and
“ISSUE SPECIFIC SUMMARY”**

XX% means 4.60%

Coupon₃ means 55.2%

Coupon₄ means 55.2%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**



Luigi Maula
Director

Date: 22 August 2023

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)