

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7981

TRANCHE NO: 1

ISIN Code: XS2662079305

**Issue of Structured Notes (Autocall) linked to the IEDGE ENGIE SA DECREMENT 1.20 EUR
GTR SERIES 5 ® Index due May 2031 (the Notes)**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

EUR 2,252,000

(i) Series:

“PART B – OTHER INFORMATION”

11 OPERATIONAL INFORMATION

CFI: DTFXFB

FISN: NATIXIS STRUCTU/5EMTN 20310519

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE
ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and
“ISSUE SPECIFIC SUMMARY”**

XX% means 4,50%

Coupon₃ means 63%

Coupon₄ means 63%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 14 May 2024

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)