

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7754

ISIN Code: XS2374502727

**Issue of Structured Notes (Bonus) linked to the iEdge Orion OYJ Decrement 1.60 EUR GTR Series 1
Index due 23 July 2029**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

(i) Series: EUR 641,000

“PART B – OTHER INFORMATION”

11. OPERATIONAL INFORMATION

FISN: NATIXIS STRUCTU/ZERO CPNEMTN 202907

CFI: DTZXFB

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND
CONDITIONS OF THE NOTES” and “SUMMARY”**

G1 means **350.00%**

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 22 January 2024

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)