

NOTICE TO THE NOTEHOLDERS

(as of 16 October 2013)

**SOCIETE GENERALE
SGA SOCIETE GENERALE ACCEPTANCE N.V
SG OPTION EUROPE
SG ISSUER
€125 000 000 000 Debt Instruments Issuance Programme
(the "Programme")**

SG ISSUER

**Issue of up to EUR 10 000 000 Notes due 05/11/2018
Unconditionally and irrevocably guaranteed by Société Générale
under the € 125,000,000,000
Debt Instruments Issuance Programme**

**Series 45992EN/13.10
Tranche 1
(the « Notes »)**

ISIN CODE: FI4000068564

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is EUR 2 500 000 and that final Coupon Level is 7.50%.

For further information, Noteholders shall refer to the Final Terms dated 3 September 2013.

**THE AGENT
SOCIETE GENERALE BANK & TRUST
11 Avenue Emile Reuter
L-2420 LUXEMBOURG**