

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (**UK**). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the EUWA and regulations made thereunder; (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA and regulations made thereunder; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA and regulations made thereunder (the **UK Prospectus Regulation**). Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA and regulations made thereunder (the **UK PRIIPs Regulation**) for offering or selling the Securities or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

Final Terms dated 1 May 2024

Citigroup Global Markets Funding Luxembourg S.C.A.

Legal Entity Identifier (LEI): 549300EVRWDFJUNNP53

Issue of up to EUR 10,000,000 Snowballing Autocall Notes linked to the iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index, due June 2031

Guaranteed by Citigroup Global Markets Limited
Under the Citi Global Medium Term Note Programme

Any person making or intending to make an offer of the Securities in any Member State of the EEA may only do so:

- (a) in those Public Offer Jurisdictions mentioned in item 9 of Part B below, provided such person is one of the persons mentioned in item 10 of Part B below and that such offer is made during the Offer Period specified for such purpose therein and that any conditions relevant to the use of the Base Prospectus are complied with; or
- (b) otherwise in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the EU Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the EU Prospectus Regulation, in each case, in relation to such offer.

None of the Issuer, the CGMFL Guarantor and any Dealer has authorised, nor do any of them authorise, the making of any offer of Securities in any other circumstances.

For the purposes hereof, the expression "**EU Prospectus Regulation**" means Regulation (EU) 2017/1129, (as amended).

The Securities and the CGMFL Deed of Guarantee have not been and will not be registered under the United States Securities Act of 1933, as amended (the **Securities Act**) or any state securities law. The Securities and the CGMFL Deed of Guarantee are being offered and sold outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act (**Regulation S**) and may not be offered or sold within the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S). Each purchaser of the Securities or any beneficial interest therein will be deemed to have represented and agreed that it is outside the United States

and is not a U.S. person and will not sell, pledge or otherwise transfer the Securities or any beneficial interest therein at any time within the United States or to, or for the account or benefit of, a U.S. person, other than the Issuer or any affiliate thereof. The Securities and the CGMFL Deed of Guarantee do not constitute, and have not been marketed as, contracts of sale of a commodity for future delivery (or options thereon) subject to the United States Commodity Exchange Act, as amended, and trading in the Securities has not been approved by the United States Commodity Futures Trading Commission under the United States Commodity Exchange Act, as amended. For a description of certain restrictions on offers and sales of Securities, see "*General Information relating to the Programme and the Securities - Subscription and Sale and Transfer and Selling Restrictions*" in the Base Prospectus.

The Securities may not be offered or sold to, or acquired by, any person that is, or whose purchase and holding of the Securities is made on behalf of or with "plan assets" of, an employee benefit plan subject to Title I of the U.S. Employee Retirement Income Security Act of 1974, as amended (**ERISA**), a plan, individual retirement account or other arrangement subject to Section 4975 of the U.S. Internal Revenue Code of 1986, as amended (the **Code**) or an employee benefit plan or other plan or arrangement subject to any laws, rules or regulations substantially similar to Title I of ERISA or Section 4975 of the Code.

PART A – CONTRACTUAL TERMS

The Securities are English Law Securities. A Summary of the Securities is annexed to these Final Terms.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the section entitled "*General Conditions of the Securities*" (including, for the avoidance of doubt, each relevant Schedule) and the Underlying Schedule applicable to the Underlying in the Base Prospectus and the Supplements, which together constitute a base prospectus for the purposes of the EU Prospectus Regulation.

This document constitutes the Final Terms of the Securities described herein for the purposes of Article 8(4) of the EU Prospectus Regulation. This Final Terms must be read in conjunction with the Base Prospectus as so supplemented. Full information on the Issuer, the CGMFL Guarantor and the offer of the Securities is only available on the basis of the combination of this Final Terms and the Base Prospectus as so supplemented up to, and including, the later of the close of the offer period and the date of listing of the Securities.

The Base Prospectus and the Supplements are available for viewing at the offices of the Paying Agents and on the website of Euronext Dublin (<https://live.euronext.com>). In addition, this Final Terms and the translation of the Summary into Finnish are available on the website of the Authorised Offeror (<https://www.alexandria.fi/>).

For the purposes hereof, **Base Prospectus** means the CGMFL Underlying Linked Notes Base Prospectus relating to the Programme dated 15 December 2023, as supplemented by a Supplement (No. 1) dated 30 January 2024 (**Supplement No. 1**), a Supplement (No. 2) dated 13 March 2024 (**Supplement No. 2**) and a Supplement (No. 3) dated 30 April 2024 (**Supplement No. 3** and, together with Supplement No. 1 and Supplement No. 2, the **Supplements**).

- | | | | |
|----|-------|-------------------|--|
| 1. | (i) | Issuer: | Citigroup Global Markets Funding Luxembourg S.C.A. |
| | (ii) | Guarantor: | Citigroup Global Markets Limited |
| 2. | (i) | Type of Security: | Notes |
| | (ii) | Series Number: | CGMFL78142 |
| | (iii) | Tranche Number: | 1 |

- (iv) Date on which the Securities will be consolidated and form a single Series: Not Applicable
3. Specified Currency or currencies: Euro (EUR)
4. Aggregate Principal Amount:
- (i) Series: Up to EUR 10,000,000. It is anticipated that the final Aggregate Principal Amount of the Securities to be issued on the Issue Date will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date
- (ii) Tranche: Up to EUR 10,000,000. It is anticipated that the final Aggregate Principal Amount of the Securities to be issued on the Issue Date will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date
5. Issue Price: 100.00 per cent. of the Aggregate Principal Amount
6. (i) Specified Denominations: EUR 1,000
- (ii) Calculation Amount: EUR 1,000
7. (i) Trade Date: 10 June 2024
- (ii) Issue Date: 25 June 2024
- (iii) Interest Commencement Date: Not Applicable
8. Maturity Date: 25 June 2031
9. Type of Securities: The Securities do not bear or pay any interest
- Mandatory Early Redemption Provisions are applicable as specified in item 14(iii) below
- The Securities are Underlying Linked Securities and the Redemption Amount of the Securities is determined in accordance with item 14(iv) and, as the Underlying Linked Securities Redemption Provisions are applicable, item 14(v) below
- The Securities are Cash Settled Securities
10. Put/Call Options: Not Applicable
11. (i) Status of the Securities: Senior
- (ii) Status of the CGMHI Deed of Guarantee: Not Applicable

- (iii) Status of the CGMFL Deed of Senior Guarantee:

PROVISIONS RELATING TO UNDERLYING LINKED SECURITIES AND EARLY REDEMPTION

12. **Underlying Linked Securities Provisions:** Applicable – the provisions in the Valuation and Settlement Schedule apply (subject as provided in any relevant Underlying Schedule)

- (i) Underlying: Applicable
- (A) Description of Underlyings(s): of The iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index (ISIN: CH1213356160)
- (B) Classification: Security Index
- (C) Electronic Page: Bloomberg Page: IXACA105 <Index>
- (ii) Particulars in respect of each Underlying: Applicable
- Security Index/Indices:
- (A) Type of Index: Single Exchange Index
- (B) Exchange(s): Euronext Paris
- (C) Related Exchange(s): All Exchanges
- (D) Single Valuation Time: Not Applicable
- (E) Same Day Publication: Applicable
- (iii) Elections in respect of each type of Underlying: Applicable
- Security Index/Indices:
- (A) Additional Disruption Event(s): Increased Cost of Stock Borrow
Loss of Stock Borrow
- (B) Additional Adjustment Event(s): Security Index Condition 4: Applicable
Early Redemption Option: Applicable
Early Redemption Amount: Fair Market Value
Deduction of Hedge Costs: Applicable
Deduction of Issuer Costs and Hedging and Funding Costs: Applicable
Pro Rata Issuer Cost Reimbursement: Not Applicable

			Additional Costs on account of Early Redemption: Not Applicable
(C)	Security Index Adjustment Event(s):		Security Index Condition 6(b)(i): Applicable Early Redemption Option: Applicable Early Redemption Amount: Fair Market Value Deduction of Hedge Costs: Applicable Deduction of Issuer Costs and Hedging and Funding Costs: Applicable Pro Rata Issuer Cost Reimbursement: Not Applicable Additional Costs on account of Early Redemption: Not Applicable
(D)	Additional Redemption Event(s):	Early	Security Index Condition 5: Applicable Early Redemption Amount: Fair Market Value Deduction of Hedge Costs: Applicable Deduction of Issuer Costs and Hedging and Funding Costs: Applicable Pro Rata Issuer Cost Reimbursement: Not Applicable Additional Costs on account of Early Redemption: Not Applicable
(E)	Security Index Substitution:		Applicable
(iv)	Trade Date:		10 June 2024
(v)	Realisation Disruption:		Not Applicable
(vi)	Hedging Disruption Termination Event:	Early	Not Applicable
(vii)	Hedging Disruption:		Applicable Early Redemption Option: Applicable Early Redemption Amount: Fair Market Value Deduction of Hedge Costs: Applicable Deduction of Issuer Costs and Hedging and Funding Costs: Applicable Additional Costs on account of Early Redemption: Not Applicable

- (viii) Section 871(m) Event: Applicable
- Early Redemption Option: Applicable
- Early Redemption Amount: Fair Market Value
- Deduction of Hedge Costs: Applicable
- Deduction of Issuer Costs and Hedging and Funding Costs: Applicable
- Pro Rata Issuer Cost Reimbursement: Not Applicable
- Additional Costs on account of Early Redemption: Not Applicable
- (ix) Early Redemption for Taxation Reasons: Applicable
- Early Redemption Option: Applicable
- Early Redemption Amount: Fair Market Value
- Deduction of Hedge Costs: Applicable
- Deduction of Issuer Costs and Hedging and Funding Costs: Applicable
- Pro Rata Issuer Cost Reimbursement: Not Applicable
- Additional Costs on account of Early Redemption: Not Applicable
- (x) Change in Law: Applicable
- Illegality: Applicable
- Material Increased Cost: Applicable
- Early Redemption Option: Applicable
- Early Redemption Amount: Fair Market Value
- Deduction of Hedge Costs: Applicable
- Deduction of Issuer Costs and Hedging and Funding Costs: Applicable
- Additional Costs on account of Early Redemption: Not Applicable
- (xi) Increased Cost of Hedging: Applicable
- Early Redemption Option: Applicable
- Early Redemption Amount: Fair Market Value

		Deduction of Hedge Costs: Applicable
		Deduction of Issuer Costs and Hedging and Funding Costs: Applicable
		Additional Costs on account of Early Redemption: Not Applicable
(xii)	Early Redemption for Illegality:	Applicable
		Early Redemption Amount: Fair Market Value
		Deduction of Hedge Costs: Applicable
		Deduction of Issuer Costs and Hedging and Funding Costs: Applicable
		Pro Rata Issuer Cost Reimbursement: Not Applicable
		Additional Costs on account of Early Redemption: Not Applicable
(xiii)	Continuance of Securities Provision:	Not Applicable
(xiv)	Early Redemption for Obligor Regulatory Event:	Not Applicable
(xv)	Event of Default:	Early Redemption Amount: Fair Market Value
		Deduction of Issuer Costs and Hedging and Funding Costs: Applicable
		Additional Costs on account of Early Redemption: Not Applicable
(xvi)	Minimum Return Amount:	Not Applicable

PROVISIONS RELATING TO ANY INTEREST AMOUNT, THE REDEMPTION AMOUNT AND ANY ENTITLEMENT DELIVERABLE

13. **Interest Provisions:** Not Applicable – the Securities do not bear or pay interest

14. **Redemption Provisions:**

(i)	Issuer Call	Not Applicable
(ii)	Investor Put	Not Applicable
(iii)	Mandatory Early Redemption Provisions	Applicable
	General:	
(A)	Mandatory Early Redemption Strike Level,	See Table below

Specified MER Valuation Date, Specified MER Upper Barrier Event Valuation Date, Lower MER Barrier Level, Upper MER Barrier Level, MER Barrier Level, Specified MER Barrier Observation Date, MER Amount, Upper Mandatory Early Redemption Amount and Lower Mandatory Early Redemption Amount, MERPR, MERPR Call, MERPR Put, MER Date, MER Coupon, MER Coupon Payment Date (as relevant):

- (B) Specified Mandatory Early Redemption Strike Date: For the purpose of determining whether a MER Barrier Event has occurred: 10 June 2024

Underlying(s) relevant to Mandatory Early Redemption, Mandatory Early Redemption Performance Provisions and levels of the Mandatory Early Redemption Underlying(s)

- (A) Mandatory Early Redemption Underlying: The Underlying specified in item 12 above

- (B) Mandatory Early Redemption Barrier Underlying(s): The Mandatory Early Redemption Underlying

Mandatory Early Redemption Performance Provisions: Not Applicable

Provisions relating to levels of the Mandatory Early Redemption Underlying(s) Applicable

- (A) Mandatory Early Redemption Initial Level: For the purpose of determining whether a MER Barrier Event has occurred: Closing Level on Mandatory Early Redemption Strike Date

- (B) Mandatory Early Redemption Reference Level: Not Applicable

Provisions relating to a Mandatory Early Redemption Barrier Event Applicable

(A) Mandatory Early Redemption Barrier Event: Applicable – Mandatory Early Redemption Barrier Event European Observation

Provisions relating to a Mandatory Early Redemption Upper Barrier Event: Not Applicable

Provisions relating to the Mandatory Early Redemption Amount

(A) Mandatory Early Redemption Amount due where MER Upper Barrier Percentage is Not Applicable: See MER Amount in Table below

(B) Mandatory Early Redemption Amount due where MER Upper Barrier Percentage is Applicable: Not Applicable

(C) Performance-Linked Mandatory Early Redemption Amount: Not Applicable

(D) Snowball Mandatory Early Redemption Amount: Accrual Not Applicable

(E) Early Exit MER Amount: Not Applicable

Mandatory Early Redemption Coupon: Not Applicable

Mandatory Early Redemption Underlying Valuation Provisions: Applicable

(A) Valuation Disruption (Scheduled Trading Days): The provisions of Valuation and Settlement Condition 2(c)(i) (*Adjustments to Valuation Dates (Scheduled Trading Days)*) apply.

(B) Valuation Disruption (Disrupted Days): The provisions of Valuation and Settlement Condition 2(d)(i) (*Adjustments to Valuation Dates (Disrupted Days and Underlying Closing Levels)*) apply.

(C) Valuation Roll: Eight

TABLE

MER Barrier Level (%)	Specified MER Barrier Observation Date	MER Amount¹	MER Date
	For the purpose of determining whether a MER Barrier Event has occurred:		
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 June 2025	Not less than EUR 1,180, indicatively EUR 1,220	25 June 2025
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 September 2025	Not less than EUR 1,225, indicatively EUR 1,275	24 September 2025
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 December 2025	Not less than EUR 1,270, indicatively EUR 1,330	24 December 2025
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 March 2026	Not less than EUR 1,315, indicatively EUR 1,385	24 March 2026
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 June 2026	Not less than EUR 1,360, indicatively EUR 1,440	25 June 2026
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 September 2026	Not less than EUR 1,405, indicatively EUR 1,495	24 September 2026
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 December 2026	Not less than EUR 1,450, indicatively EUR 1,550	24 December 2026
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 March 2027	Not less than EUR 1,495, indicatively EUR 1,605	24 March 2027
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 June 2027	Not less than EUR 1,540, indicatively EUR 1,660	24 June 2027
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 September 2027	Not less than EUR 1,585, indicatively EUR 1,715	24 September 2027
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 December 2027	Not less than EUR 1,630, indicatively EUR 1,770	24 December 2027
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 March 2028	Not less than EUR 1,675, indicatively EUR 1,825	24 March 2028
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	12 June 2028	Not less than EUR 1,720, indicatively EUR 1,880	27 June 2028
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	11 September 2028	Not less than EUR 1,765, indicatively EUR 1,935	25 September 2028
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	11 December 2028	Not less than EUR 1,810, indicatively EUR 1,990	27 December 2028
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	12 March 2029	Not less than EUR 1,855, indicatively EUR 2,045	26 March 2029
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	11 June 2029	Not less than EUR 1,900, indicatively EUR 2,100	26 June 2029

¹ Such amount to be determined by the Calculation Agent on or around the Trade Date based on market conditions. It is anticipated that the MER Amounts will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date.

Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 September 2029	Not less than EUR 1,945, indicatively EUR 2,155	24 September 2029
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 December 2029	Not less than EUR 1,990, indicatively EUR 2,210	24 December 2029
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	11 March 2030	Not less than EUR 2,035, indicatively EUR 2,265	25 March 2030
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 June 2030	Not less than EUR 2,080, indicatively EUR 2,320	25 June 2030
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 September 2030	Not less than EUR 2,125, indicatively EUR 2,375	24 September 2030
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 December 2030	Not less than EUR 2,170, indicatively EUR 2,430	24 December 2030
Greater than or equal to 100.00% of the MER Initial Level of the MERBU	10 March 2031	Not less than EUR 2,215, indicatively EUR 2,485	24 March 2031

(iv) Redemption Amount: See item (v) below

(v) Underlying Linked Securities Applicable
Redemption Provisions

Dates

(A) Specified Redemption Barrier Observation Date: For the purpose of determining whether a Redemption Barrier Event has occurred: 10 June 2031

(B) Specified Final Valuation Date(s): 10 June 2031

(C) Specified Redemption Strike Date: 10 June 2024

Underlying(s) relevant to redemption, Final Performance provisions and levels of the Redemption Underlying(s)

(A) Redemption Underlying(s): The Underlying specified in item 12 above

(B) Redemption Barrier Underlying(s): The Redemption Underlying

Final Performance Provisions: Applicable

(A) Single Underlying Observation: Applicable for the purpose of determining the Performance-Linked Redemption Amount if a Redemption Barrier Event and a Redemption Lower Barrier Event have occurred

I. Maximum Final Performance Percentage: Not Applicable

II.	Minimum Final Performance Percentage:	Not Applicable
III.	Maximum Final Performance Percentage (Barrier Event):	Not Applicable
IV.	Minimum Final Performance Percentage (Barrier Event):	Not Applicable
V.	Maximum Final Performance Percentage (Barrier Event Satisfied):	Not Applicable
VI.	Minimum Final Performance Percentage (Barrier Event Satisfied):	Not Applicable
VII.	Maximum Final Performance Percentage (Barrier Event Not Satisfied):	Not Applicable
VIII.	Minimum Final Performance Percentage (Barrier Event Not Satisfied):	Not Applicable
IX.	Final Performance Adjustment Percentage:	Not Applicable
(B)	Weighted Basket Observation:	Not Applicable
(C)	Best of Basket Observation:	Not Applicable
(D)	Worst of Basket Observation:	Not Applicable
(E)	Outperformance Observation:	Not Applicable
(F)	Arithmetic Mean Underlying Return:	Not Applicable
(G)	Cliquet:	Not Applicable
(H)	Himalaya Performance – Asian Observation:	Final Not Applicable
	Provisions relating to levels of the Redemption Underlying(s)	Applicable

(A)	Redemption Initial Level:	Closing Level on Redemption Strike Date
(B)	Final Reference Level:	Closing Level on Final Valuation Date
(C)	Redemption Strike Level:	For the purpose of determining the Performance-Linked Redemption Amount if a Redemption Barrier Event and a Redemption Lower Barrier Event have occurred: Redemption Initial Level
Provisions relating to a Redemption Barrier Event		Applicable
(A)	Redemption Barrier Event:	Applicable – Redemption Barrier Event European Observation
(B)	Final Barrier Level:	Less than 100.00% of the Redemption Initial Level of the Redemption Barrier Underlying
Provisions relating to the redemption amount due or entitlement deliverable		Applicable
Provisions applicable where Redemption Barrier Event is Not Applicable and the Redemption Amount is a Performance-Linked Redemption Amount:		Not Applicable
Provisions applicable where Redemption Barrier Event is Applicable		
(A)	Provisions applicable to Physical Delivery:	Not Applicable
(B)	Redemption Upper Barrier Event:	Not Applicable
(C)	Redemption Amount due where no Redemption Barrier Event has occurred and no Redemption Upper Barrier Event is specified:	Applicable – not less than EUR 2,260, indicatively EUR 2,540 ² per Security
(D)	Redemption Upper Barrier Percentage:	Not Applicable
I.	Upper Redemption Amount due where no Redemption Barrier Event has occurred:	Not Applicable
II.	Lower Redemption Amount due where no	Not Applicable

² Such amount to be determined by the Calculation Agent on or around the Trade Date based on market conditions. It is anticipated that the Redemption Amount due where no Redemption Barrier Event has occurred and no Redemption Upper Barrier Event is specified will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date.

	Redemption Barrier Event has occurred:	
(E)	Redemption Amount due where a Redemption Barrier Event has occurred and no Redemption Lower Barrier Event is specified:	Not Applicable
(F)	Redemption Lower Barrier Event:	Applicable
		Redemption Lower Barrier Event Underlying Closing Level
		less than
		The Specified Redemption Lower Barrier Event Valuation Date will be 10 June 2031
	Redemption Lower Barrier Underlying(s):	The Redemption Underlying
	Redemption Lower Barrier Percentage:	70.00% of the Redemption Initial Level for the Redemption Lower Barrier Underlying
(G)	Redemption Amount due where a Redemption Barrier Event has occurred and a Redemption Lower Barrier Event is specified:	Applicable
	I. Lower Barrier Event Redemption Amount due where a Redemption Barrier Event has occurred:	Applicable – the Performance-Linked Redemption Amount determined in accordance with Put Option Provisions
	II. Non Lower Barrier Event Redemption Amount due where a Redemption Barrier Event has occurred:	Applicable – not less than EUR 1,630, indicatively EUR 1,770 ³ per Security
	Performance-Linked Redemption Amount:	
	Put Option	Applicable if a Redemption Barrier Event and a Redemption Lower Barrier Event occur
	I. Relevant Percentage:	100.00%

³ Such amount to be determined by the Calculation Agent on or around the Trade Date based on market conditions. It is anticipated that the Non Lower Barrier Event Redemption Amount due where a Redemption Barrier Event has occurred will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date.

II.	Maximum Redemption Amount:	Redemption	Not Applicable
III.	Minimum Redemption Amount:	Redemption	Not Applicable
IV.	Maximum Redemption Amount (Barrier Event Satisfied):		Not Applicable
V.	Minimum Redemption Amount (Barrier Event Satisfied):		EUR 10.00
VI.	Maximum Redemption Amount (Barrier Event Not Satisfied):		Not Applicable
VII.	Minimum Redemption Amount (Barrier Event Not Satisfied):		Not Applicable
VIII.	Final Participation Rate (FPR):		Not Applicable
IX.	Redemption Adjustment:		Not Applicable
	Call Option:		Not Applicable
	Call Spread - Put Spread Option:		Not Applicable
	Twin Win Option:		Not Applicable
	Market Timer:		Not Applicable
	Put Call Sum		Not Applicable
	Swaption:		Not Applicable
	Provisions relating to Buy the Dip Securities:		Not Applicable
	Redemption Underlying Valuation Provisions		Applicable
(A)	Valuation (Scheduled Trading Days):	Disruption	The provisions of Valuation and Settlement Condition 2(c)(i) (<i>Adjustments to Valuation Dates (Scheduled Trading Days)</i>) apply.
(B)	Valuation (Disrupted Days):	Disruption	The provisions of Valuation and Settlement Condition 2(d)(i) (<i>Adjustments to Valuation Dates (Disrupted Days and Underlying Closing Levels)</i>) apply.
(C)	Valuation Roll:		Eight
	Provisions relating to the Preference Share-Linked Redemption Amount in respect of Preference Share Linked Securities		Not Applicable

Split Payment Conditions:	Not Applicable
15. FX Provisions:	Not Applicable
16. FX Performance:	Not Applicable
PROVISIONS RELATING TO CREDIT LINKED NOTES	
17. Credit Linked Notes:	Not Applicable
PROVISIONS RELATING TO INDEX SKEW NOTES	
18. Index Skew Notes:	Not Applicable
GENERAL PROVISIONS APPLICABLE TO THE SECURITIES	
19. Form of Securities:	Registered Securities Regulation S Global Registered Security Certificate registered in the name of a nominee for a common depository for Euroclear and Clearstream, Luxembourg
20. New Safekeeping Structure:	Not Applicable
21. Business Centre(s):	New York City and T2 Business Day
22. Business Day Jurisdiction(s) or other special provisions relating to payment dates:	New York City and T2 Business Day
23. Redenomination, renominatisation and reconventioning provisions:	Applicable: The provisions of General Condition 18 (<i>Redenomination</i>) apply
24. Consolidation provisions:	The provisions of General Condition 14 (<i>Further Issues</i>) apply
25. Substitution provisions:	Applicable: The provisions of General Condition 17 (<i>Substitution of the Issuer, the CGMHI Guarantor and the CGMFL Guarantor</i>) apply
Additional Requirements:	Not Applicable
26. Name and address of Calculation Agent:	Citigroup Global Markets Limited (acting through its EMEA Equity Stocks Exotic Trading Desk) (or any successor department/group)) at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom
27. Determination Agent:	Not Applicable
28. Determinations:	
(i) Standard:	Sole and Absolute Determination

- (ii) Minimum Amount Adjustment Not Applicable
Prohibition:
29. **Determinations and Exercise of Discretion (BEC):** Not Applicable
30. **Prohibition of sales to consumers in Belgium:** Applicable
31. **Additional provisions applicable to Italian Listed Certificates:** Not Applicable
32. **Administrator/Benchmark Event:** Early Redemption following Administrator/Benchmark Event: Applicable
Early Redemption Amount: Fair Market Value
Deduction of Hedge Costs: Applicable
Deduction of Issuer Costs and Hedging and Funding Costs: Applicable
Pro Rata Issuer Cost Reimbursement: Not Applicable
Additional Costs on account of Early Redemption: Not Applicable
33. **Details relating to Instalment Securities: amount of each Instalment Amount (including any maximum or minimum Instalment Amount), date on which each payment is to be made:** Not Applicable

363056604/Ashurst(MJL/EML/JECHAN)/EB

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING:

Admission to trading and listing: Application will be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on the Regulated Market of the Euronext Dublin and to listing on the official list of the Euronext Dublin with effect from on or around the Issue Date

2. RATINGS

Ratings: The Securities are not rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Authorised Offeror, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the Offer.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the Offer: See "*Use of Proceeds*" in the Base Prospectus
- (ii) Estimated net proceeds: An amount equal to 100.00% of the final Aggregate Principal Amount of the Securities issued on the Issue Date
- For the avoidance of doubt, the estimated net proceeds reflect the proceeds to be received by the Issuer on the Issue Date. They are not a reflection of the fees payable by/to the Dealer and/or the Initial Authorised Offeror(s)
- (iii) Estimated total expenses: Approximately EUR 9,000 (listing fees and legal expenses)

5. INFORMATION ABOUT THE PAST AND FUTURE PERFORMANCE AND VOLATILITY OF THE OR EACH UNDERLYING

Information about the past and future performance of the or each Underlying is electronically available free of charge from the applicable Electronic Page(s) specified for such Underlying in Part A above

6. EU BENCHMARKS REGULATION

EU Benchmarks Regulation: Article 29(2) The iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index is provided by STOXX Limited

As at the date hereof, STOXX Limited appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 of the EU Benchmarks Regulation

7. DISCLAIMER

iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index

STOXX Limited., Qontigo Index GmbH and their licensors, research partners or data providers have no relationship to the Issuer or the Dealer other than the licensing of the iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index (hereinafter **Index**) and the related trademarks for use in connection with the Securities (hereinafter, the **Products**).

In case the Index is an iSTOXX or idDAX index, note that such indices are tailored to a customer request or market requirement based on an individualized rule book which is not integrated into the STOXX index family or DAX index family.

STOXX Ltd., Qontigo Index GmbH and their licensors, research partners or data providers do not:

- sponsor, endorse, sell or promote the Products or recommend that any person invest in the Products or any other securities.
- have any responsibility or liability for or make any decisions about the timing, amount or pricing of the Products.
- have any responsibility or liability for the administration, management or marketing of the Products.
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- STOXX Limited., Qontigo Index GmbH and their licensors, research partners or data providers do not give any warranty, express or implied, and exclude any liability about:
 - the results to be obtained by the Products, the owners of the Products or any other person in connection with the use of the Index and the data included in the Index;
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 - the merchantability and the fitness for a particular purpose or use of the Index and its data; and
 - the performance of the Products generally.
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- Under no circumstances will STOXX Limited., Qontigo Index GmbH or their licensors, research partners or data providers be liable (whether in negligence or otherwise) for any lost profits or indirect, punitive, special or consequential damages or losses, arising as a result of such errors, omissions or interruptions in the Index or its data or generally in relation to the Products even in circumstances where STOXX Limited., Qontigo Index GmbH or their licensors, research partners or data providers are aware that such loss or damage may occur.

In case the Index is a decrement index, STOXX Limited., Qontigo Index GmbH and their licensors, research partners or data providers:

- expressly declare that the valuation and calculation methodologies for the Index require deductions from the index performance (the **Performance Deductions**) and therefore may not be reflecting the aggregate fair or full performance of the Index.

- do not have any responsibility for, and do not purport, neither expressly nor by implication, that any Performance Deduction is adequate or sufficient for any particular purpose, such as serving as a sufficient basis for achieving capital protection in capital protected products.

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Bloomberg®

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8. OPERATIONAL INFORMATION

ISIN Code:	XS2801214284
Common Code:	280121428
CUSIP:	5C23619N4
WKN:	Not Applicable
Valoren:	Not Applicable
CFI:	DTZNFR
FISN:	CITIGROUP GLOBA/ZERO CPNEMTN 203106
Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme and DTC and the relevant identification number(s) and details relating to the relevant depository, if applicable:	Not Applicable
Delivery:	Delivery versus payment
Names and address of the Swedish Securities Issuing and Paying Agent (if any):	Not Applicable
Names and address of the Finnish Securities Issuing and Paying Agent (if any):	Not Applicable
Names and address of the French Securities Issuing and Paying Agent (if any):	Not Applicable

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

9. DISTRIBUTION

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated, names and addresses of the Lead Manager and the other Managers and underwriting commitments: Not Applicable
- (iii) Date of Subscription Agreement: Not Applicable
- (iv) Stabilisation Manager(s) (if any): Not Applicable
- (v) If non-syndicated, name and address of Dealer: Citigroup Global Markets Europe AG at Reuterweg 16, 60323 Frankfurt am Main, Germany

- (vi) Total commission and concession: Up to 5.00 per cent. per Specified Denomination which comprises the distribution fee payable to the Authorised Offeror. Investors can obtain more information about this fee by contacting the relevant Authorised Offeror or the Dealer at the relevant address(es) set out herein. It is anticipated that the exact amount of the distribution fee will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date.

The Issuer understands from the Initial Authorised Offeror(s) that the Initial Authorised Offeror(s) may charge the initial investor(s) a commission of up to 2.00 per cent. per Calculation Amount.

- (vii) Non-exempt Offer: An offer (the **Finnish Offer**) of the Securities may be made by Alexandria Group Oyj (the **Finnish Initial Authorised Offeror(s)**) other than pursuant to Article 1(4) and/or 3(2) of the EU Prospectus Regulation during the period from (and including) 2 May 2024 to (and including) 31 May 2024 (the **Finnish Offer Period**) in Finland (**Finland**).

Offers (if any) in any Member State other than the Public Offer Jurisdiction(s) will only be made pursuant to an exemption from the obligation under the EU Prospectus Regulation to publish a prospectus.

Authorised Offeror(s) means the Initial Authorised Offeror(s).

Initial Authorised Offeror(s) means the Finnish Initial Authorised Offeror(s).

Public Offer Jurisdiction(s) means Finland

See further Paragraph 10 below.

- | | | |
|--------|---|----------------|
| (viii) | General Consent: | Not Applicable |
| (ix) | Other conditions to consent: | Not Applicable |
| (x) | Prohibition of Sales to EEA Retail Investors: | Not Applicable |
| (xi) | Prohibition of Sales to UK Retail Investors: | Applicable |

10. TERMS AND CONDITIONS OF THE OFFER

Offer Price: Issue Price

In addition, the Issuer understands from the Initial Authorised Offeror(s) that the Initial Authorised Offeror(s) may charge the initial investor(s) a commission of up to 2.00 per cent. per Calculation Amount.

Conditions to which the Offer is subject:

If the Issuer receives subscriptions for Securities with an Aggregate Principal Amount of EUR 10,000,000, the Issuer may end the Finnish Offer Period before 31 May 2024

In the event that the Finnish Offer Period is shortened as described above, the Issuer shall publish a notice in such manner as the Issuer shall determine, which may include publication on the website of the Finnish Initial Authorised Offeror (<https://www.alexandria.fi/>)

The Issuer reserves the right, in its absolute discretion, to cancel the Finnish Offer and the issue of the Securities in Finland at any time prior to the Issue Date. In such an event all application monies relating to applications for Securities under the Finnish Offer will be returned (without any interest) to applicants at the applicant's risk by no later than 30 days after the date on which the Finnish Offer of the Securities is cancelled. Application monies will be returned by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

The Issuer shall publish a notice in such manner as the Issuer shall determine, which may include publication the website of the Finnish Initial Authorised Offeror (<https://www.alexandria.fi/>) in the event that the Finnish

Offer is cancelled and the Securities are not issued in Finland pursuant to the above

Description of the application process:

Applications for the purchase of the Securities may be made by a prospective investor in Finland to the Finnish Initial Authorised Offeror

Pursuant to anti-money laundering laws and regulations in force in Germany or other relevant jurisdictions, the Issuer, Citigroup Global Markets Europe AG or any of their authorised agents may require evidence in connection with any application for Securities, including further identification of the applicant(s), before any Securities are issued

Each prospective investor in Finland should ascertain from the Finnish Initial Authorised Offeror when the Finnish Initial Authorised Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Securities and the manner in which payment should be made to the Finnish Initial Authorised Offeror

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

The Issuer may decline applications and/or accept subscriptions which would exceed the Aggregate Principal Amount of EUR 10,000,000, as further described below

It may be necessary to scale back applications under the Finnish Offer

In the event that subscriptions for Securities under the Finnish Offer are reduced due to over-subscription, the Issuer will allot Securities to applicants on a pro rata basis as determined by the Issuer, and subject to a minimum allotment per applicant of EUR 5,000 in principal amount of the Securities

The Issuer also reserves the right, in its absolute discretion, to decline in whole or in part an application for Securities under the Finnish Offer in accordance with all applicable laws and regulations and/or in order to comply with any applicable laws and regulations. Accordingly, an applicant for Securities may, in such circumstances, not be issued the number of (or any) Securities for which it has applied

Excess application monies will be returned (without interest) by wire transfer to the bank account as detailed on the application form or by any other method as the Issuer deems to be appropriate

	The Issuer also reserves the right to accept any subscriptions for Securities which would exceed the "up to" aggregate principal amount of the Securities of EUR 10,000,000 and the Issuer may increase the "up to" aggregate principal amount of the Securities
Details of the minimum and/or maximum amount of application:	The minimum amount of any subscription is EUR 5,000 in principal amount of the Securities
Details of the method and time limits for paying up and delivering the Securities:	Securities will be available on a delivery versus payment basis The Issuer estimates that the Securities will be delivered to the purchaser's respective book-entry securities accounts on or around the Issue Date
Manner in and date on which results of the offer are to be made public:	By means of a notice published by the Issuer on the website of the Finnish Initial Authorised Offeror (https://www.alexandria.fi/)
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Whether tranche(s) have been reserved for certain countries:	Offers may be made by the Finnish Initial Authorised Offeror to any person in Finland
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Applicants in Finland will be notified directly by the Finnish Initial Authorised Offeror of the success of their application Dealing in the Securities may commence on the Issue Date
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	See item 9(vi) (<i>Total commission and concession</i>) above
Name(s), address(es), legal entity identifier, domicile, legal form and law and country of incorporation to the extent known to the Issuer, of the placers in the various countries where the offer takes place.	The Securities will be publicly offered in Finland through the Finnish Initial Authorised Offeror: Alexandria Group Oyj Eteläesplanadi 22 A 00130 Helsinki, Finland Its LEI is 7437002ONTEZT59NA993. The Finnish Initial Authorised Offeror is domiciled in Finland, with a registered address as provided herein and

was incorporated in Finland as a corporation under the laws of Finland.

11. UNITED STATES TAX CONSIDERATIONS

General: The Securities are Non-U.S. Securities.

Section 871(m): The Issuer has determined that the Securities are not Specified ELIs for the purpose of Section 871(m).

ANNEX
SUMMARY OF THE SECURITIES

INTRODUCTION AND WARNINGS

The Summary should be read as an introduction to the Base Prospectus. Any decision to invest in the Securities should be based on a consideration of the Base Prospectus as a whole by the investor. In certain circumstances, the investor could lose all or part of the invested capital. Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the Summary, including any translation thereof, but only where the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in the Securities.

You are about to purchase a product that is not simple and may be difficult to understand.

The Securities: Issue of up to EUR 10,000,000 Snowballing Autocall Notes linked to the iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index, due June 2031 (ISIN: XS2801214284).

The Issuer: Citigroup Global Markets Funding Luxembourg S.C.A. Its registered office is at 31, Z.A. Bourmicht, L-8070 Bertrange, Grand Duchy of Luxembourg and its telephone number is +352 45 14 14 447. Its Legal Entity Identifier ("LEI") is 549300EVRWDFJUNNP53.

The Authorised Offeror(s): The Authorised Offeror is Alexandria Group Oyj, at Eteläesplanadi 22 A, 00130, Helsinki, Finland. Its LEI is 7437002ONTEZT59NA993.

Competent authority: The Base Prospectus was approved on 15 December 2023 by the Central Bank of Ireland of New Wapping Street, North Wall Quay, Dublin 1, D01 F7X3, Ireland (Telephone number: +353 1 224 6000).

KEY INFORMATION ON THE ISSUER

Who is the Issuer of the Securities?

Domicile and legal form of the Issuer, LEI, law under which the Issuer operates and country of incorporation: The Issuer was incorporated as a corporate partnership limited by shares (*société en commandite par actions*) on 24 May 2012 under the laws of Luxembourg for an unlimited duration and is registered with the Register of Trade and Companies of Luxembourg (*Registre de commerce et des sociétés, Luxembourg*) under number B 169.199. Its LEI is 549300EVRWDFJUNNP53.

Issuer's principal activities: The Issuer grants loans and other forms of funding to Citigroup Inc. and its subsidiaries (the "**Group**"), and therefore may compete in any market in which the Group has a presence, and may finance itself in whatever form, including through issuance of the Securities, and carry on incidental activities.

Major shareholders, including whether it is directly or indirectly owned or controlled and by whom: The shares of the Issuer are held by Citigroup Global Markets Funding Luxembourg GP S.à r.l. and Citigroup Global Markets Limited ("**CGML**" or the "**Guarantor**"). All of the issued share capital of CGML is owned by Citigroup Global Markets Holdings Bahamas Limited, which is an indirect subsidiary of Citigroup Inc.

Key managing directors: The Issuer is managed by Citigroup Global Markets Funding Luxembourg GP S.à r.l. in its capacity as manager (the "**Corporate Manager**"). The members of the board of managers of the Corporate Manager are Ms. Alberta Brusi, Mr. Vincent Mazzoli, Ms. Milka Krasteva and Mr. Dimba Kier.

Statutory auditors: The Issuer's approved statutory auditor (*réviseur d'entreprises agréé*) is KPMG Audit S.à r.l. (formerly KPMG Luxembourg Société Coopérative) of 39, avenue J.F. Kennedy, L-1855, Luxembourg.

What is the key financial information regarding the Issuer?

The following key financial information has been extracted from the audited non-consolidated financial statements of the Issuer for the years ended 31 December 2022 and 2021, and from the unaudited non-consolidated interim financial statements of the Issuer for the period ended 30 June 2023.

Summary information – income statement				
	Year ended 31 December 2022 (audited)	Year ended 31 December 2021 (audited)	Six months ended 30 June 2023 (unaudited)	Six months ended 30 June 2022 (unaudited)
Profit before income tax (<i>in thousands of U.S. dollars</i>)	203	134	153	46
Summary information – balance sheet				
	As of 31 December 2022 (audited)	As of 31 December 2021 (audited)	As of 30 June 2023 (unaudited)	
Net financial debt (long term debt plus short term debt minus cash) (<i>in thousands of U.S. dollars</i>)	27,115,261	25,387,512	28,336,027	
Current ratio (current assets/current liabilities)	100%	100%	100%	
Debt to equity ratio (total liabilities/total shareholder equity)	2142167%	2271318%	2053971%	

Interest cover ratio (operating income/interest expense)*	Not Applicable	Not Applicable	Not Applicable
Summary information – cash flow statement			
	Year ended 31 December 2022 (audited)	Year ended 31 December 2021 (audited)	Six months ended 30 June 2023 (unaudited)
			Six months ended 30 June 2022 (unaudited)
Net cash flows from operating activities (<i>in thousands of U.S. dollars</i>)	(101,533)	97,426	(1,849)
Net cash flows from financing activities (<i>in thousands of U.S. dollars</i>)	6,764,831	7,505,356	(423,934)
Net cash flows from investing activities (<i>in thousands of U.S. dollars</i>)	(6,764,800)	(7,505,354)	423,950
			(6,449,360)

*In accordance with IFRS, the Issuer does not present any interest expenses.

Qualifications in audit report on historical financial information: There are no qualifications in the audit report of the Issuer on its audited historical financial information.

What are the key risks that are specific to the Issuer?

The Issuer is subject to the following key risks:

- The Issuer is subject to intra-group credit risk. From time to time, the Issuer enters into derivative transactions with CGML to offset or hedge its liabilities to securityholders under securities issued by it (which may include the Securities). As such, the Issuer is exposed to the credit risk of CGML in the form of counterparty risk in respect of such derivative transactions. In particular, the Issuer's ability to fulfil its obligations under the Securities is primarily dependent on CGML performing its counterparty obligations owed to the Issuer in respect of such derivative transactions in a timely manner, and any failure by CGML to do so will negatively affect the ability of the Issuer to fulfil its obligations under the Securities. Securityholders will not have any recourse to CGML under any such derivative transactions.
- The Issuer may not be able to maintain its current ratings. If a rating agency reduces, suspends or withdraws its rating of the Issuer and/or any affiliate thereof, the liquidity and market value of the Securities are likely to be adversely affected. Ratings downgrades could also have a negative impact on other funding sources, such as secured financing and other margin requirements, for which there are no explicit triggers.
- Following the military action by Russia in Ukraine, the U.S. has imposed, and is likely to impose material additional, financial and economic sanctions and export controls against certain Russian organisations and/or individuals, with similar actions implemented and/or planned by the European Union, the UK and other jurisdictions. The Group's ability to engage in activity with certain consumer and institutional businesses in Russia and Ukraine or involving certain Russian or Ukrainian businesses and customers is dependent in part upon whether such engagement is restricted under any current or expected U.S., European Union, UK or other countries' sanctions and laws, or is otherwise discontinued in light of these developments. Sanctions and export controls, as well as any actions by Russia, could adversely affect the Group's business activities and customers in and from Russia and Ukraine. Any negative impact of Russia's actions in Ukraine, and related sanctions, export controls and similar actions or laws on the Group, including the Issuer, could adversely affect the ability of the Issuer to fulfil its obligations under the Securities, and the value of and return on the Securities may also be adversely affected.

KEY INFORMATION ON THE SECURITIES

What are the main features of the Securities?

Type and class of Securities, including security identification numbers

The Securities are derivative securities in the form of notes, and are linked to an underlying security index. The Securities will be cleared and settled through Euroclear Bank S.A./N.V. and/or Clearstream Banking, *société anonyme*.

The issue date of the Securities is 25 June 2024. The issue price of the Securities is 100.00 per cent. of the aggregate principal amount.

Series Number: CGMFL78142; ISIN: XS2801214284; Common Code: 280121428; CUSIP: 5C23619N4; CFI: DTZNFR; FISN: CITIGROUP GLOBA/ZERO CPNEMTN 203106

Currency, specified denomination, calculation amount, aggregate principal amount and maturity date of the Securities

The Securities are denominated in Euro ("EUR"). The Securities have a specified denomination of EUR 1,000 and the calculation amount is EUR 1,000. The aggregate principal amount of the Securities to be issued is up to EUR 10,000,000.

Maturity Date: 25 June 2031. This is the date on which the Securities are scheduled to redeem, subject to an early redemption of the Securities.

Rights attached to the Securities

The Securities do not pay any interest. The return on the Securities will derive from the potential payment of a Mandatory Early Redemption Amount following early redemption of the Securities due to the occurrence of a Mandatory Early Redemption Barrier Event, and, unless the Securities have been previously redeemed or purchased and cancelled, the payment of the Redemption Amount on the Maturity Date of the Securities.

Mandatory Early Redemption Amount: If, in respect of a Mandatory Early Redemption Date, a Mandatory Early Redemption Barrier Event has occurred, the Securities will be redeemed on the relevant Mandatory Early Redemption Date at an amount for each Security equal to the

amount specified as the Mandatory Early Redemption Amount for the relevant Mandatory Early Redemption Date in the table below. If the Securities are redeemed early, no further amounts shall be paid after the Mandatory Early Redemption Date.

Where:

Mandatory Early Redemption Barrier Event: in respect of a Mandatory Early Redemption Date, if on the related Mandatory Early Redemption Barrier Observation Date, the underlying closing level of the Mandatory Early Redemption Underlying is greater than or equal to the relevant Mandatory Early Redemption Barrier Level.

Mandatory Early Redemption Barrier Level or MER Barrier Level: in respect of a Mandatory Early Redemption Date, the percentage specified for such Mandatory Early Redemption Date and the Mandatory Early Redemption Underlying in the table below.

Mandatory Early Redemption Barrier Observation Date(s) or MER Barrier Observation Date(s): in respect of a Mandatory Early Redemption Date, each date specified as such for such Mandatory Early Redemption Date in the table below, subject to adjustment.

Mandatory Early Redemption Date(s) or MER Date(s): each date specified as such in the table below.

Mandatory Early Redemption Initial Level or MER Initial Level: in respect of the Mandatory Early Redemption Underlying, the underlying closing level for such Mandatory Early Redemption Underlying for the Mandatory Early Redemption Strike Date.

Mandatory Early Redemption Strike Date: 10 June 2024, subject to adjustment.

Mandatory Early Redemption Underlying(s): the Underlying specified as an underlying for the purpose of the mandatory early redemption provisions in the underlying table below.

MER Barrier Level	MER Barrier Observation Date(s)	Mandatory Early Redemption Amount ⁴	MER Date(s)
100.00% of the MER Initial Level	10 June 2025	Not less than EUR 1,180, indicatively EUR 1,220	25 June 2025
100.00% of the MER Initial Level	10 September 2025	Not less than EUR 1,225, indicatively EUR 1,275	24 September 2025
100.00% of the MER Initial Level	10 December 2025	Not less than EUR 1,270, indicatively EUR 1,330	24 December 2025
100.00% of the MER Initial Level	10 March 2026	Not less than EUR 1,315, indicatively EUR 1,385	24 March 2026
100.00% of the MER Initial Level	10 June 2026	Not less than EUR 1,360, indicatively EUR 1,440	25 June 2026
100.00% of the MER Initial Level	10 September 2026	Not less than EUR 1,405, indicatively EUR 1,495	24 September 2026
100.00% of the MER Initial Level	10 December 2026	Not less than EUR 1,450, indicatively EUR 1,550	24 December 2026
100.00% of the MER Initial Level	10 March 2027	Not less than EUR 1,495, indicatively EUR 1,605	24 March 2027
100.00% of the MER Initial Level	10 June 2027	Not less than EUR 1,540, indicatively EUR 1,660	24 June 2027
100.00% of the MER Initial Level	10 September 2027	Not less than EUR 1,585, indicatively EUR 1,715	24 September 2027
100.00% of the MER Initial Level	10 December 2027	Not less than EUR 1,630, indicatively EUR 1,770	24 December 2027
100.00% of the MER Initial Level	10 March 2028	Not less than EUR 1,675, indicatively EUR 1,825	24 March 2028
100.00% of the MER Initial Level	12 June 2028	Not less than EUR 1,720, indicatively EUR 1,880	27 June 2028
100.00% of the MER Initial Level	11 September 2028	Not less than EUR 1,765, indicatively EUR 1,935	25 September 2028
100.00% of the MER Initial Level	11 December 2028	Not less than EUR 1,810, indicatively EUR 1,990	27 December 2028
100.00% of the MER Initial Level	12 March 2029	Not less than EUR 1,855, indicatively EUR 2,045	26 March 2029
100.00% of the MER Initial Level	11 June 2029	Not less than EUR 1,900, indicatively EUR 2,100	26 June 2029
100.00% of the MER Initial Level	10 September 2029	Not less than EUR 1,945, indicatively EUR 2,155	24 September 2029
100.00% of the MER Initial Level	10 December 2029	Not less than EUR 1,990, indicatively EUR 2,210	24 December 2029
100.00% of the MER Initial Level	11 March 2030	Not less than EUR 2,035, indicatively EUR 2,265	25 March 2030
100.00% of the MER Initial Level	10 June 2030	Not less than EUR 2,080, indicatively EUR 2,320	25 June 2030
100.00% of the MER Initial Level	10 September 2030	Not less than EUR 2,125, indicatively EUR 2,375	24 September 2030
100.00% of the MER Initial Level	10 December 2030	Not less than EUR 2,170, indicatively EUR 2,430	24 December 2030
100.00% of the MER Initial Level	10 March 2031	Not less than EUR 2,215, indicatively EUR 2,485	24 March 2031

Redemption Amount: Unless the Securities have been previously redeemed or purchased and cancelled, if:

- (a) a Redemption Barrier Event has not occurred, the Issuer shall redeem each Security on the Maturity Date at an amount equal to indicatively EUR 2,540, not less than EUR 2,260⁵; or
- (b) a Redemption Barrier Event has occurred, and:
 - (i) if a Redemption Lower Barrier Event has not occurred, the Issuer shall redeem each Security on the Maturity Date at an amount equal to indicatively EUR 1,770, not less than EUR 1,630⁶; or

⁴ Such amount to be determined by the Calculation Agent on or around the Trade Date based on market conditions. It is anticipated that the Mandatory Early Redemption Amounts will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date.

⁵ Such amount to be determined by the Calculation Agent on or around the Trade Date based on market conditions. It is anticipated that the Redemption Amount due where a Redemption Barrier Event has not occurred will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date.

⁶ Such amount to be determined by the Calculation Agent on or around the Trade Date based on market conditions. It is anticipated that the Redemption Amount due where a Redemption Barrier Event has occurred and a Redemption Lower Barrier Event has not occurred will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date.

- (ii) if a Redemption Lower Barrier Event has occurred, the Issuer shall redeem each Security on the Maturity Date at an amount equal to the product of (a) the Calculation Amount and (b) the sum of 100.00% and the Final Performance of the Redemption Underlying, subject to a minimum of EUR 10.00. Expressed as a formula:

$$CA \times (100.00\% + \text{Final Performance of the Redemption Underlying})$$

subject to a minimum of EUR 10.00.

Where:

Calculation Amount or CA: EUR 1,000.

Final Barrier Level: 100.00% of the Redemption Initial Level of the relevant Redemption Underlying.

Final Performance: in respect of the Redemption Underlying, an amount expressed as a percentage equal to such Redemption Underlying's Final Reference Level less its Redemption Strike Level, all divided by its Redemption Initial Level. Expressed as a formula:

$$\frac{\text{Final Reference Level} - \text{Redemption Strike Level}}{\text{Redemption Initial Level}}$$

Final Reference Level: in respect of the Redemption Underlying, the underlying closing level for such Redemption Underlying on the Final Valuation Date.

Final Valuation Date(s): 10 June 2031, subject to adjustment.

Redemption Barrier Event: if on the related Redemption Barrier Observation Date, the underlying closing level of the Redemption Underlying is less than the Final Barrier Level.

Redemption Barrier Observation Date: 10 June 2031, subject to adjustment.

Redemption Initial Level: in respect of the Redemption Underlying, the underlying closing level of such Redemption Underlying for the Redemption Strike Date.

Redemption Lower Barrier Event: if on the related Redemption Lower Barrier Event Valuation Date, the underlying closing level of the Redemption Underlying is less than the Redemption Lower Barrier Percentage.

Redemption Lower Barrier Event Valuation Date: 10 June 2031, subject to adjustment.

Redemption Lower Barrier Percentage: 70.00% of the Redemption Initial Level of the relevant Redemption Underlying.

Redemption Strike Date: 10 June 2024, subject to adjustment.

Redemption Strike Level: in respect of the Redemption Underlying, the Redemption Initial Level of such Redemption Underlying.

Redemption Underlying(s): the Underlying specified as an underlying for the purpose of the redemption provisions in the underlying table below.

The Underlying(s)			
Description	Underlying for the purpose of the redemption provisions	Underlying for the purpose of the mandatory early redemption provisions	Electronic page
iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index (ISIN: CH1213356160)	Yes	Yes	IXACA105 <Index>

Early Redemption: The Securities may be redeemed early following the occurrence of certain specified events or circumstances (for example, including an event affecting the Underlying(s) or the Issuer's hedging arrangements, an event of default, and circumstances relating to taxation and illegality) at an amount which will be determined by the calculation agent in accordance with the terms and conditions of the Securities.

Adjustments: The terms and conditions of the Securities contain provisions, including provisions relating to events affecting the Underlying(s) or hedging arrangements in respect of the Securities, market disruption provisions and provisions relating to subsequent corrections of the level of the Underlying(s) and details of the consequences of such events. Such provisions may where applicable permit adjustments to be made to the terms and conditions of the Securities. The terms and conditions of the Securities also permit the adjustment of payment dates for non-business days.

Meetings: The terms and conditions of the Securities contain provisions for calling meetings of holders to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.

Governing law: The Securities will be governed by English law.

Bail-in: Any exercise of any bail-in power or other action taken by a relevant resolution authority in respect of the Guarantor could materially adversely affect the value of and return on the Securities.

Status of the Securities: The Securities constitute direct, unconditional, unsubordinated and unsecured obligations of the Issuer and will at all times rank *pari passu* and rateably among themselves and at least *pari passu* with all other unsecured and unsubordinated outstanding obligations of the Issuer, save for such obligations as may be preferred by provisions of law that are both mandatory and of general application.

Description of restrictions on free transferability of the Securities

The Securities will be transferable, subject to offering, selling and transfer restrictions of the laws of any jurisdiction in which the Securities are offered or sold.

Where will the Securities be traded?

Application will be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on the Regulated Market of Euronext Dublin and to listing on the official list of the Euronext Dublin with effect from on or around the issue date

Is there a guarantee attached to the Securities?

Brief description of the Guarantor: CGML is a private company limited by shares and was incorporated in England and Wales on 21 October 1983. CGML operates under the laws of England and Wales and is domiciled in England. Its registered office is at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB and its telephone number is +44 (0)207 986 4000. The registration number of CGML is 01763297 on the register maintained by Companies House. Its LEI is XKZZ2JZF41MRHTR1V493. CGML is a wholly-owned indirect subsidiary of Citigroup Inc. and has a major international presence as a dealer, market maker and underwriter, as well as providing advisory services to a wide range of corporate, institutional and government clients.

Nature and scope of guarantee: The Securities issued will be unconditionally and irrevocably guaranteed by CGML pursuant to a deed of guarantee, which constitutes direct, unconditional, unsubordinated and unsecured obligations of CGML and ranks and will rank at least pari passu with all other outstanding, unsecured and unsubordinated obligations of CGML, save for such obligations as may be preferred by provisions of law that are both mandatory and of general application.

Key financial information of the Guarantor: The following key financial information has been extracted from the audited non-consolidated financial statements of the Guarantor for the years ended 31 December 2022 and 2021, and from the unaudited non-consolidated interim financial statements of the Guarantor for the six month period ended 30 June 2023.

Summary information – income statement				
	Year ended 31 December 2022 (audited)	Year ended 31 December 2021 (audited)	Six months ended 30 June 2023 (unaudited)	Six months ended 30 June 2022 (unaudited)
Profit after taxation (in millions of U.S. dollars)	278	403	621	53
Summary information – balance sheet				
	As of 31 December 2022 (audited)	As of 31 December 2021 (audited)	As of 30 June 2023 (unaudited)	
Net financial debt (long term debt plus short term debt minus cash) (in millions of U.S. dollars)	14,668	7,338	8,435	
Debt to equity ratio (total liabilities/total shareholder equity)	17.2	14.8	17.4	
Summary information – cash flow statement				
	Year ended 31 December 2022 (audited)	Year ended 31 December 2021 (audited)	Six months ended 30 June 2023 (unaudited)	Six months ended 30 June 2022 (unaudited)
Net cash flows from operating activities (in millions of U.S. dollars)	(2,689)	(1,982)	(442)	(2,412)
Net cash flows from financing activities (in millions of U.S. dollars)	2,237	5,305	(267)	(2,222)
Net cash flows from investing activities (in millions of U.S. dollars)	(586)	(1,780)	(58)	(533)

Qualifications in audit report on historical financial information: There are no qualifications in the audit report of the Guarantor on its audited historical financial information.

Key risks in respect of the Guarantor: The Guarantor is subject to the following key risks:

- The Guarantor is exposed to concentrations of risk, particularly credit and market risk. As regulatory or market developments continue to lead to increased centralisation of trading activities, the Guarantor could experience an increase in concentration of risk, which could limit the effectiveness of any hedging strategies and cause the Guarantor to incur significant losses. The Guarantor may be affected by macroeconomic, geopolitical and other challenges, uncertainties and volatilities, including the global COVID-19 pandemic and the military action by Russia in Ukraine (and related sanctions, export controls and similar actions or laws), which may negatively impact the businesses of the Guarantor and its ability to fulfil its obligations under the Securities, and the value of and return on the Securities.
- The Guarantor may not be able to maintain its current ratings. If a rating agency reduces, suspends or withdraws its rating of the Guarantor and/or any affiliate thereof, the liquidity and market value of the Securities are likely to be adversely affected. Ratings downgrades could also have a negative impact on other funding sources, such as secured financing and other margin requirements, for which there are no explicit triggers.
- If the relevant resolution authority is satisfied that the Guarantor is failing or likely to fail, and subject to certain other conditions being satisfied, the Guarantor may be subject to action taken by the resolution authority, including potentially the write down of claims of

unsecured creditors of the Guarantor (such as under the deed of guarantee) and the conversion of unsecured debt claims (such as under the deed of guarantee) to other instruments (e.g. equity shares), the transfer of all or part of the Guarantor's business to another entity, or other resolution measures. As a result of any such action, investors could lose some or all of their investment in the Securities.

What are the key risks that are specific to the Securities?

The Securities are subject to the following key risks:

- You should be prepared to sustain a total or partial loss of the purchase price of your Securities. The value of Securities prior to their scheduled redemption may vary due to a number of interrelated factors, including the value, dividend yield and volatility of the Underlying(s) and any changes in interim interest rates if applicable, and a sale of Securities prior to their scheduled redemption may be at a substantial discount from the original purchase price and you may lose some or all of your investment. If, at maturity, a Redemption Barrier Event and a Redemption Lower Barrier Event have occurred, the Securities may be redeemed for less than your initial investment. Further, you will receive no interest during the term of the Securities.
- The Issuer's obligations under the Securities and the Guarantor's obligations under the deed of guarantee represent general contractual obligations of each respective entity and of no other person. Accordingly, payments under the Securities are subject to the credit risk of the Issuer and the Guarantor. Securityholders will not have recourse to any secured assets of the Issuer and Guarantor in the event that the Issuer or Guarantor is unable to meet its obligations under the Securities, including in the event of an insolvency, and therefore risk losing some or all of their investment.
- Securities may have no established trading market when issued, and one may never develop, so investors should be prepared to hold the Securities until maturity. If a market does develop, it may not be very liquid. Consequently, you may not be able to sell your Securities easily or at all or at prices equal to or higher than your initial investment and in fact any such price may be substantially less than the original purchase price. Illiquidity may have a severely adverse effect on the market value of Securities.
- Amounts due in respect of the Securities are linked to the performance of the Underlying(s), which is a security index. Global economic, financial and political developments, among other things, may have a material effect on the value of the component securities of, and/or the performance of, the Underlying(s), and in recent years, currency exchange rates and prices for component securities have been highly volatile. This may in turn affect the value of and return on the Securities. Where the Underlying(s) has a decrement feature, the return on such Underlying(s) will be calculated by reinvesting net dividends or gross dividends (depending on the type and rules of such Underlying(s)) paid by its components and by subtracting on a daily basis a pre-defined amount, and this may result in a lower return than that of a traditional "price return" or "total return" index, or a direct investment in the components of the Underlying(s). As the deduction of such pre-defined amount is defined as a fixed number of index points rather than as a percentage of the index level of the Underlying(s), such fixed deduction will have a greater negative impact on the index level of the Underlying(s) in a falling equities market.
- The Securities do not create an actual interest in, or ownership of, an Underlying. A Security will not represent a claim against an Underlying and, in the event that the amount paid on redemption of the Securities is less than your investment, you will not have recourse under any relevant Security to an Underlying or other items which may comprise the Underlying(s) in respect of such Securities. You will have no legal or beneficial interest in an Underlying. You may receive a lower return on the Securities than you would have received had you invested directly in an Underlying or through another product.
- The terms and conditions of Securities include provisions dealing with the postponement of dates on which the level of an Underlying is scheduled to be taken. Such postponement or alternative provisions for valuation provided in the terms and conditions of the Securities may have an adverse effect on the value of such Securities. The calculation agent may make adjustments to the terms of the Securities to account for the effect of certain adjustment events occurring in respect of the Securities or an Underlying and/or hedging arrangements, or may replace an Underlying with a new security index. Any such adjustments may have an adverse effect on the value of such Securities.
- In certain circumstances (for example, if the calculation agent determines that no calculation, adjustment or substitution can reasonably be made, following an event of default or certain events affecting an Underlying or the Issuer's hedging arrangements, or for reasons relating to taxation or illegality), the Securities may be early redeemed. If the Securities are redeemed early, the amount paid may be less than your initial investment and you may therefore sustain a loss.
- Following the occurrence of a Mandatory Early Redemption Barrier Event, the Securities will be redeemed on the relevant Mandatory Early Redemption Date at the relevant Mandatory Early Redemption Amount. No further amount shall be payable in respect of the Securities after the Mandatory Early Redemption Date. In this case, you are subject to a reinvestment risk, as you may not be able to replace your investment in the Securities with an investment that has a similar profile of chances and risks as the Securities.

KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR THE ADMISSION TO TRADING ON A REGULATED MARKET

Under which conditions and timetable can I invest in the Securities?

Terms and conditions of the offer

An offer of the Securities will be made in Finland during the period from (and including) 2 May 2024 to (and including) 31 May 2024. Such period may be shortened at the option of the Issuer. The Issuer reserves the right to cancel the offer of the Securities.

The offer price is the issue price. In addition, the Issuer understands from the Authorised Offeror that the Authorised Offeror may charge the initial investor(s) a commission of up to 2.00 per cent. per calculation amount. The minimum subscription amount is EUR 5,000 in principal amount of the Securities. The Issuer may decline in whole or in part an application for the Securities and/or accept subscriptions which would exceed the aggregate principal amount of EUR 10,000,000. In the event that subscriptions for Securities are reduced due to over-subscription, the Issuer will allot Securities to applicants on a pro rata basis, as determined by the Issuer, and subject to a minimum allotment per applicant of EUR 5,000 in principal amount of the Securities.

Description of the application process: Applications for the purchase of Securities may be made by a prospective investor in Finland to the Authorised Offeror. Each prospective investor in Finland should ascertain from the Authorised Offeror when the Authorised Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Securities and the manner in which payment should be made to the Authorised Offeror.

Details of method and time limits for paying up and delivering the Securities: Securities will be available on a delivery versus payment basis. The Issuer estimates that the Securities will be delivered to the purchaser's respective book-entry securities accounts on or around the issue date.

Manner in and date on which results of the offer are to be made public: By means of a notice published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>).

Estimated expenses or taxes charged to investor by issuer/offeror

Up to 5.00 per cent. per specified denomination which comprises the distribution fee payable to the Authorised Offeror. Investors can obtain more information about this fee by contacting the relevant Authorised Offeror or the dealer at the relevant address(es) set out herein. It is anticipated that the exact amount of the distribution fee will be published by the Issuer on the website of the Authorised Offeror (<https://www.alexandria.fi/>) on or around the Issue Date.

The Issuer understands from the Authorised Offeror that the Authorised Offeror may charge the initial investor(s) a commission of up to 2.00 per cent. per calculation amount.

Who is the offeror and/or the person asking for admission to trading?

Authorised Offeror: The Authorised Offeror is Alexandria Group Oyj, at Eteläesplanadi 22 A, 00130, Helsinki, Finland. Its LEI is 7437002ONTEZT59NA993. The Authorised Offeror is domiciled in Finland, with a registered address as provided herein and was incorporated in Finland as a corporation under the laws of Finland.

Why is the Prospectus being produced?

Use and estimated net amount of proceeds

The net proceeds of the issue of the Securities will be used primarily to grant loans or other forms of funding to CGML and any entity belonging to the same Group, and may be used to finance the Issuer itself. The estimated net amount of proceeds is 100.00 per cent. of the final aggregate principal amount of the Securities issued on the issue date.

Underwriting agreement on a firm commitment basis: The offer of the Securities is not subject to an underwriting agreement on a firm commitment basis.

Description of any interest material to the issue/offer, including conflicting interests

Fees are payable to the dealer and/or the distributor(s). The terms of the Securities confer on the Issuer, the calculation agent and certain other persons discretion in making judgements, determinations and calculations in relation to the Securities. Potential conflicts of interest may exist between the Issuer, calculation agent and holders of the Securities, including with respect to such judgements, determinations and calculations. The Issuer, CGML and/or any of their affiliates may also from time to time engage in transactions or enter into business relationships for their own account and/or possess information which affect or relate to the Securities and/or the Underlying(s). The Issuer, CGML and/or any of their affiliates have no obligation to disclose to investors any such information and may pursue actions and take steps that they deem necessary or appropriate to protect their interests without regard to the consequences for investors. Save as described above, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

LIITE
ARVOPAPEREIDEN TIIVISTELMÄ

JOHDANTO JA VAROITUKSET				
<p>Tämä tiivistelmä on luettava ohjelmaesitteen (Base Prospectus) johdantona. Sijoittajan on arvopapereihin liittyvää sijoituspäätöstä tehdessään otettava huomioon ohjelmaesite kokonaisuudessaan. Tietyissä tapauksissa sijoittaja saattaa menettää sijoittamansa pääoman kokonaan tai osittain. Jos tämän ohjelmaesitteen sisältämiin tietoihin liittyvä kanne tulee käsiteltäväksi tuomioistuimessa, kanteen nostanut sijoittaja saattaa kansallisen lainsäädännön mukaan olla velvollinen käännättämään ohjelmaesitteen omalla kustannuksellaan ennen tuomioistuinkäsittelyn alkua. Siviilioikeudellinen vastuu on yksinomaan henkilöillä, jotka ovat julkistaneet tiivistelmän (sen käänös mukaan luettuna), mutta vain siinä tapauksessa, että tiivistelmä on harhaanjohtava, epätarkka tai epä johdonmukainen ohjelmaesitteen muihin osiin verrattuna tai että se ei yhdessä ohjelmaesitteen muiden osien kanssa anna keskeisiä tietoja, jotka auttavat arvopapereihin sijoittamista harkitsevia henkilöitä.</p> <p>Olette ostamassa tuotetta, joka ei ole yksinkertainen ja jota saattaa olla vaikea ymmärtää.</p>				
<p>Arvopaperit: Liikkeeseenlaskuun sisältyy enintään EUR 10 000 000 suuruinen erä iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index -indeksiin sidottuja Snowballing Autocall Notes -velkakirjoja (up to EUR 10,000,000 Snowballing Autocall Notes linked to the iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index), jotka erääntyvät kesäkuussa 2031 (ISIN: XS2801214284).</p>				
<p>Liikkeeseenlaskija: Citigroup Global Markets Funding Luxembourg S.C.A. Liikkeeseenlaskijan rekisteröidyn toimipaikan osoite on 31, Z.A. Bourmicht, L-8070 Bertrange, Luxemburgin suurherttuakunta ja puhelinnumero +352 45 14 14 447. Liikkeeseenlaskijan oikeushenkilötunnus ("LEI-tunnus") on 549300EVRWDWFJUNNP53.</p>				
<p>Valtuutettu (valtuutetut) tarjoaja(t): Valtuutettu tarjoaja on Alexandria Group Oyj, Eteläesplanadi 22 A, 4. krs, 00130, Helsinki, Suomi. Valtuutetun tarjoajan LEI-tunnus on 7437002ONTEZT59NA993.</p>				
<p>Toimivaltainen viranomainen: Ohjelmaesitteen on hyväksynyt 15.12.2023 Irlannin keskuspankki (<i>Central Bank of Ireland</i>), jonka osoite on New Wapping Street, North Wall Quay, Dublin 1, D01 F7X3, Irlanti (puhelin: +353 1 224 6000).</p>				
KESKEISET TIEDOT LIIKKEESEENLASKIJASTA				
Kuka on arvopapereiden liikkeeseenlaskija?				
<p>Liikkeeseenlaskijan kotipaikka ja oikeudellinen muoto, LEI-tunnus, liikkeeseenlaskijaan sovellettava laki ja perustamismaa: Liikkeeseenlaskija on Luxemburgin lain mukaan 24.5.2012 määrittelemättömäksi ajaksi perustettu yhtiö, jonka oikeudellinen muoto on <i>société en commandite par actions</i>, ja joka on rekisteröity Luxemburgin kauppa- ja yhtiörekisteriin (<i>Registre de commerce et des sociétés, Luxembourg</i>) numerolla B 169.199. Sen LEI-tunnus on 549300EVRWDWFJUNNP53.</p>				
<p>Liikkeeseenlaskijan pääasiallinen toiminta: Liikkeeseenlaskija myöntää lainoja ja muita rahoitusmuotoja Citigroup Inc:ille ja sen tytäryhtiöille ("konserni"), ja voi siksi kilpailla millä tahansa markkinalla, jolla konserni toimii, ja hankkia rahoitusta missä tahansa muodossa, kuten laskemalla liikkeeseen arvopapereita ja harjoittamalla oheistoimintaa.</p>				
<p>Liikkeeseenlaskijan suurimmat osakkeenomistajat sekä tieto siitä, onko se suoraan tai välillisesti jonkun omistuksessa tai määräysvallassa ja jos on, kenen: Liikkeeseenlaskijan osakkeita hallinnoivat Citigroup Global Markets Funding Luxembourg GP S.à r.l. ja Citigroup Global Markets Limited ("CGML" tai "takaaja"). Citigroup Global Markets Holdings Bahamas Limited, joka on Citigroup Inc:in välillisesti omistama tytäryhtiö, omistaa koko liikkeeseenlasketun CGML:n osakepääoman.</p>				
<p>Johtoon kuuluvat avainhenkilöt: Liikkeeseenlaskijaa johtaa Citigroup Global Markets Funding Luxembourg GP S.à r.l. hallintayhtiönä ("hallintayhtiö"). Hallintayhtiön johtokunnan jäsenet ovat Alberta Brusi, Vincent Mazzoli, Milka Krasteva ja Dimba Kier.</p>				
<p>Lakisääteiset tilintarkastajat: Liikkeeseenlaskijan lakisääteinen tilintarkastaja (<i>réviseur d'entreprises agréé</i>) on KPMG Audit S.à r.l. (aiemmin KPMG Luxembourg Société Coopérative), jonka osoite on 39, avenue J.F. Kennedy, L-1855, Luxemburg.</p>				
Mitä ovat liikkeeseenlaskijaa koskevat keskeiset taloudelliset tiedot?				
<p>Seuraavat keskeiset taloudelliset tiedot on poimittu liikkeeseenlaskijan tilintarkastetuista konsolidoimattomista tilinpäätöksistä, jotka on laadittu 31.12.2021 ja 31.12.2022 päättyneiltä tilikausilta, ja liikkeeseenlaskijan tilintarkastamattomasta konsolidoimattomasta välitilinpäätöksestä 30.6.2023 päättyneeltä jaksolta.</p>				
Tiivistelmä – tuloslaskelma				
	31.12.2022 päättynyt tilikausi (tilintarkastettu)	31.12.2021 päättynyt tilikausi (tilintarkastettu)	30.6.2023 päättynyt kuuden kuukauden jakso (tilintarkastamaton)	30.6.2022 päättynyt kuuden kuukauden jakso (tilintarkastamaton)
Tulos ennen tuloveroa (<i>tuhatta Yhdysvaltain dollaria</i>)	203	134	153	46
Tiivistelmä – tase				
	31.12.2022 (tilintarkastettu)	31.12.2021 (tilintarkastettu)	30.6.2023 (tilintarkastamaton)	

Nettorahoitusvelat (pitkäaikaiset velat lisättyinä lyhytaikaisilla veloilla ja vähennettynä käteisvaroilla) (tuhatta Yhdysvaltain dollaria)	27 115 261	25 387 512	28 336 027
Maksuvalmius (Current ratio) (lyhytaikaiset varat/lyhytaikaiset velat)	100%	100%	100%
Velkaantumistaso (velat yhteensä/oma pääoma yhteensä)	2142167%	2271318%	2053971%
Korkokate (liiketoiminnan tuotto/korkokulut)*	Ei sovellu	Ei sovellu	Ei sovellu
Tiivistelmä – rahavirtalaskelma			
	31.12.2022 päättynyt tilikausi (tilintarkastettu)	31.12.2021 päättynyt tilikausi (tilintarkastettu)	30.6.2023 päättyneen kuuden kuukauden jakso (tilintarkastamaton)
Liiketoiminnan nettorahavirta (tuhatta Yhdysvaltain dollaria)	(101 533)	97 426	(1 849)
Rahoitustoiminnan nettorahavirta (tuhatta Yhdysvaltain dollaria)	6 764 831	7 505 356	(423 934)
Sijoitustoiminnan nettorahavirta (tuhatta Yhdysvaltain dollaria)	(6 764 800)	(7 505 354)	423 950
			30.6.2022 päättyneen kuuden kuukauden jakso (tilintarkastamaton)
			(185 616)
			6 449 382
			(6 449 360)

*IFRS-tilinpäätösstandardien mukaisesti, liikkeeseenlaskija ei esitä korkokuluja.

Historiallisia taloudellisia tietoja koskevat varaukset tilintarkastuskertomuksessa: Liikkeeseenlaskijan historiallisia tilintarkastettuja taloudellisia tietoja koskevissa tilintarkastuskertomuksissa ei ollut varauksia.

Liikkeeseenlaskijaan liittyvät keskeiset riskit

Liikkeeseenlaskijaan kohdistuu seuraavat keskeiset riskit:

- Liikkeeseenlaskijaan kohdistuu konserninsisäinen luottoriski. Liikkeeseenlaskija solmii ajoittain johdannaistransaktioita CGML:n kanssa kuitataksena tai suojataksena velvoitteitaan liikkeeseenlaskemiansa arvopapereiden haltijoita kohtaan (mahdollisesti mukaan lukien nyt liikkeeseenlaskettavat arvopaperit). Tällaisten johdannaistransaktioiden osalta liikkeeseenlaskijaan kohdistuu CGML:n luottoriski vastapuoliriskin muodossa. Erityisesti liikkeeseenlaskijan kyky täyttää arvopapereihin perustuvat velvoitteensa riippuu ensisijaisesti siitä, täyttääkö CGML johdannaistransaktioista johtuvat vastapuolivelvoitteensa liikkeeseenlaskijaa kohtaan oikea-aikaisesti. Mikäli CGML epäonnistuu tässä, vaikuttaa se negatiivisesti liikkeeseenlaskijan kykyyn täyttää arvopapereihin perustuvat velvoitteensa. Arvopapereidenhaltijoilla ei ole oikeutta esittää mitään vaatimuksia CGML:ää kohtaan tällaisten johdannaistransaktioiden perusteella.
- Liikkeeseenlaskija ei välttämättä kykene säilyttämään nykyisiä luottoluokituksiaan. Jos luottoluokituslaitos alentaa, keskeyttää tai peruuttaa liikkeeseenlaskijalle ja/tai mille tahansa sen konserniyhtiölle antamansa luottoluokituksen, se vaikuttaa todennäköisesti haitallisesti arvopapereiden likviditeettiin ja markkina-arvoon. Luottoluokitusten alentamisella voi myös olla kielteinen vaikutus muihin rahoituslähteisiin, kuten vakuudelliseen rahoitukseen ja muihin marginaalia koskeviin vaatimuksiin, joille ei ole nimenomaisia laukaisimia.
- Venäjän Ukrainassa toteuttamien sotilaallisten toimien seurauksena Yhdysvallat on määrännyt ja todennäköisesti määrää edelleen merkittäviä uusia, rahoituksellisia ja taloudellisia pakotteita ja vientirajoituksia tiettyjä venäläisiä organisaatioita ja/tai henkilöitä vastaan, yhdessä Euroopan unionin, Yhdistyneen kuningaskunnan ja muiden lainkäyttöalueiden toteuttamien ja/tai suunnitteleminen vastaavien toimien kanssa. Konsernin kyky harjoittaa toimintaa tiettyjen kuluttaja- ja institutionaalisten yritysten kanssa Venäjällä ja Ukrainassa, tai toimintaa, johon liittyy tiettyjä venäläisiä tai ukrainalaisia yrityksiä ja asiakkaita, riippuu osaltaan siitä, onko tällaista toimintaa rajoitettu joidenkin nykyisten tai odotettavissa olevien Yhdysvaltojen, Euroopan unionin, Yhdistyneen kuningaskunnan tai muiden maiden pakotteiden tai lakien puitteissa, tai onko toiminta muutoin keskeytetty tämän kehityksen johdosta. Pakotteet ja vientirajoitukset sekä mahdolliset Venäjän toimet voivat vaikuttaa haitallisesti konsernin liiketoimintaan ja asiakkaisiin Venäjällä ja Ukrainassa sekä Venäjältä ja Ukrainasta tuleviin liiketoimiin ja asiakkaisiin. Venäjän Ukrainassa tapahtuvien toimien sekä niihin liittyvien pakotteiden, vientirajoitusten ja vastaavien toimien tai lakien kielteiset vaikutukset konserniin, mukaan lukien liikkeeseenlaskijaan, voivat haitata liikkeeseenlaskijan kykyä täyttää arvopapereihin perustuvat velvoitteensa. Tämä voi myös vaikuttaa haitallisesti arvopapereiden arvoon sekä niistä saatavaan tuottoon.

KESKEISET TIEDOT ARVOPAPEREISTA

Mitkä ovat arvopapereiden keskeiset ominaisuudet?

Arvopapereiden tyyppi ja laji, mukaan lukien tunnistenumerot

Arvopaperit ovat johdannaisarvopapereita, jotka ovat muodoltaan kohde-etuutena olevaan indeksiin sidottuja velkakirjoja. Arvopapereiden selvittäjänä ja toteuttajana toimii Euroclear Bank S.A./N.V. ja/tai Clearstream Banking, *société anonyme*.

Arvopapereiden liikkeeseenlaskupäivä on 25.6.2024. Arvopapereiden liikkeeseenlaskuhinta on 100 prosenttia (100 %) kokonaispääoman arvosta.

Series Number: CGMFL78142; ISIN: XS2801214284; Common Code: 280121428; CUSIP: 23619N4; CFI: DTZNF; FISN: CITIGROUP GLOBA/ZERO CPNEMTN 203106

Arvopapereiden valuutta, nimellisarvo, laskentamäärä, kokonaispääoma ja erääntymispäivä

Arvopaperit ovat euromääräisiä ("EUR"). Arvopapereiden nimellisarvo on EUR 1 000 ja niiden laskentamäärä on EUR 1 000. Liikkeeselaskettavien arvopapereiden kokonaispääoma on enintään EUR 10 000 000.

Erääntymispäivä: 25.6.2031. Erääntymispäivä on päivä, jolloin arvopaperit aikataulun mukaan lunastetaan, mikäli arvopapereita ei ole lunastettu ennaikaisesti.

Arvopapereihin liittyvät oikeudet

Arvopapereille ei makseta korkoa. Arvopapereille maksettava tuotto perustuu ennaikaisen lunastuksen johdosta mahdollisesti maksettavaan pakolliseen ennaikaiseen lunastusmäärään (Mandatory Early Redemption Amount), joka on seurausta pakollisesta ennaikaisesta lunastusrajatapahtumasta (Mandatory Early Redemption Barrier Event), ja jollei arvopapereita ole aiemmin lunastettu tai ostettu ja peruutettu, arvopapereiden erääntymispäivänä (Maturity Date) maksettavaan lunastusmäärään (Redemption Amount).

Pakollinen ennaikainen lunastusmäärä (Mandatory Early Redemption Amount): Jos pakollisena ennaikaisena lunastuspäivänä (Mandatory Early Redemption Date) tapahtuu pakollinen ennaikainen lunastusrajatapahtuma (Mandatory Early Redemption Barrier Event), arvopaperit lunastetaan asiaankuuluvana pakollisena ennaikaisena lunastuspäivänä määrällä, joka vastaa pakollista ennaikaista lunastusmäärää (Mandatory Early Redemption Amount) asiaankuuluvana pakollisena ennaikaisena lunastuspäivänä ja joka on määritelty alla olevassa taulukossa. Jos arvopaperit lunastetaan ennaikaisesti, pakollisen ennaikaisen lunastuspäivän jälkeen ei makseta muita määriä.

Jossa:

Pakollinen ennaikainen lunastusrajatapahtuma (Mandatory Early Redemption Barrier Event): pakollisen ennaikaisen lunastuspäivän (Mandatory Early Redemption Date) osalta, jos kohde-etuuden päätöstaso on pakollisen ennaikaisesti lunastettavan kohde-etuuden (Mandatory Early Redemption Underlying) osalta asiaankuuluvana pakollisen ennaikaisen lunastusrajatapahtuman tarkastelupäivänä (Mandatory Early Redemption Barrier Observation Date) suurempi tai yhtä suuri kuin asiaankuuluva pakollisen ennaikaisen lunastuksen rajataso (Mandatory Early Redemption Barrier Level).

Pakollisen ennaikaisen lunastuksen rajataso (Mandatory Early Redemption Barrier Level tai MER Barrier Level): pakollisen ennaikaisen lunastuspäivän (Mandatory Early Redemption Date) osalta se prosenttiluku, joka on määritelty kullekin pakolliselle ennaikaiselle lunastuspäivälle (Mandatory Early Redemption Date) ja pakolliselle ennaikaisesti lunastettavalle kohde-etuudelle (Mandatory Early Redemption Underlying) alla olevassa taulukossa.

Pakollisen ennaikaisen lunastusrajatapahtuman tarkastelupäivä(t) (Mandatory Early Redemption Barrier Observation Date(s) tai MER Barrier Observation Date(s)): kunkin pakollisen ennaikaisen lunastuspäivän (Mandatory Early Redemption Date) osalta se päivä, joka on määritelty kyseiselle pakolliselle ennaikaiselle lunastuspäivälle alla olevassa taulukossa, ellei näitä muuteta.

Pakollinen ennaikainen lunastuspäivä(t) (Mandatory Early Redemption Date(s) tai MER Date(s)): alla olevassa taulukossa määritellyt päivät.

Pakollisen ennaikaisen lunastuksen alustava taso (Mandatory Early Redemption Initial Level tai MER Initial Level): kunkin pakollisen ennaikaisesti lunastettavan kohde-etuuden (Mandatory Early Redemption Underlying) osalta tämän kohde-etuuden päätöstaso kyseisen pakollisen ennaikaisen lunastettavan kohde-etuuden osalta pakollisen ennaikaisen lunastuksen toteutuspäivänä (Mandatory Early Redemption Strike Date).

Pakollisen ennaikaisen lunastuksen toteutuspäivä (Mandatory Early Redemption Strike Date): 10.6.2024, ellei tätä muuteta.

Pakollinen ennaikaisesti lunastettava kohde-etuus (/kohde-etuudet) (Mandatory Early Redemption Underlying(s)): se kohde-etuus (Underlying), joka on määritelty kohde-etuutena alla olevassa taulukossa pakollisen ennaikaisen lunastuksen ehtoja varten.

Pakollisen ennaikaisen lunastuksen rajataso (MER Barrier Level)	Pakollisen ennaikaisen lunastusrajatapahtuman tarkastelupäivä (MER Barrier Observation Date(s))	Pakollinen ennaikainen lunastusmäärä (Mandatory Early Redemption Amount) ¹	Pakollinen ennaikainen lunastuspäivä(t) (MER Date(s))
100,00 % pakollisen ennaikaisen lunastuksen alustavasta tasosta	10.6.2025	Vähintään EUR 1 180, alustavasti EUR 1 220	25.6.2025
100,00 % pakollisen ennaikaisen lunastuksen alustavasta tasosta	10.9.2025	Vähintään EUR 1 225, alustavasti EUR 1 275	24.9.2025
100,00 % pakollisen ennaikaisen lunastuksen alustavasta tasosta	10.12.2025	Vähintään EUR 1 270, alustavasti EUR 1 330	24.12.2025
100,00 % pakollisen ennaikaisen lunastuksen alustavasta tasosta	10.3.2026	Vähintään EUR 1 315, alustavasti EUR 1 385	24.3.2026
100,00 % pakollisen ennaikaisen lunastuksen alustavasta tasosta	10.6.2026	Vähintään EUR 1 360, alustavasti EUR 1 440	25.6.2026
100,00 % pakollisen ennaikaisen lunastuksen alustavasta tasosta	10.9.2026	Vähintään EUR 1 405, alustavasti EUR 1 495	24.9.2026
100,00 % pakollisen ennaikaisen lunastuksen alustavasta tasosta	10.12.2026	Vähintään EUR 1 450, alustavasti EUR 1 550	24.12.2026

¹ Laskenta-asiamies määrittää kyseisen määrän kaupankäyntipäivänä (Trade Date) tai sen tienoilla markkinaolosuhteiden perusteella. Liikkeeselaskijan odotetaan julkaisevan pakolliset ennaikaiset lunastusmäärät (Mandatory Early Redemption Amounts) valtuutetun tarjoajan verkkosivuilla (<https://www.alexandria.fi/>) liikkeeselaskupäivänä tai sen tienoilla.

100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.3.2027	Vähintään EUR 1 495, alustavasti EUR 1 605	24.3.2027
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.6.2027	Vähintään EUR 1 540, alustavasti EUR 1 660	24.6.2027
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.9.2027	Vähintään EUR 1 585, alustavasti EUR 1 715	24.9.2027
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.12.2027	Vähintään EUR 1 630, alustavasti EUR 1 770	24.12.2027
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.3.2028	Vähintään EUR 1 675, alustavasti EUR 1 825	24.3.2028
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	12.6.2028	Vähintään EUR 1 720, alustavasti EUR 1 880	27.6.2028
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	11.9.2028	Vähintään EUR 1 765, alustavasti EUR 1 935	25.9.2028
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	11.12.2028	Vähintään EUR 1 810, alustavasti EUR 1 990	27.12.2028
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	12.3.2029	Vähintään EUR 1 855, alustavasti EUR 2 045	26.3.2029
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	11.6.2029	Vähintään EUR 1 900, alustavasti EUR 2 100	26.6.2029
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.9.2029	Vähintään EUR 1 945, alustavasti EUR 2 155	24.9.2029
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.12.2029	Vähintään EUR 1 990, alustavasti EUR 2 210	24.12.2029
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	11.3.2030	Vähintään EUR 2 035, alustavasti EUR 2 265	25.3.2030
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.6.2030	Vähintään EUR 2 080, alustavasti EUR 2 320	25.6.2030
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.9.2030	Vähintään EUR 2 125, alustavasti EUR 2 375	24.9.2030
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.12.2030	Vähintään EUR 2 170, alustavasti EUR 2 430	24.12.2030
100,00 % pakollisen enneaikaisen lunastuksen alustavasta tasosta	10.3.2031	Vähintään EUR 2 215, alustavasti EUR 2 485	24.3.2031

Lunastusmäärä (Redemption Amount): Jollei arvopapereita ole aiemmin lunastettu tai ostettu ja peruttu, jos:

- (a) lunastusrajatapahtumaa (Redemption Barrier Event) ei ole tapahtunut, liikkeeseenlaskija lunastaa kunkin arvopaperin erääntymispäivänä määrällä, joka on alustavasti EUR 2 540, kuitenkin vähintään EUR 2 260²; tai
- (b) lunastusrajatapahtuma on tapahtunut, ja:
- (i) jos lunastuksen alarajatapahtumaa (Redemption Lower Barrier Event) ei ole tapahtunut, liikkeeseenlaskija lunastaa kunkin arvopaperin erääntymispäivänä määrällä, joka on alustavasti EUR 1 770, kuitenkin vähintään of EUR 1 630³; tai
- (ii) jos lunastuksen alarajatapahtuma on tapahtunut, liikkeeseenlaskija lunastaa kunkin arvopaperin erääntymispäivänä määrällä, joka vastaa seuraavien tuloa: (a) laskentamäärä (Calculation Amount) ja (b) seuraavien summa: 100,00 % ja lunastettavan kohde-etuuden lopullinen kehitys (Final Performance), kuitenkin vähintään EUR 10,00. Kaavana ilmaistuna:

$$CA \times (100.00\% + \text{Final Performance of the Redemption Underlying})$$

kuitenkin vähintään EUR 10,00.

Jossa:

Laskentamäärä (Calculation Amount tai CA): EUR 1 000.

Lopullinen rajataso (Final Barrier Level): 100,00 % asiaankuuluvan lunastettavan kohde-etuuden alustavasta lunastustasosta (Redemption Initial Level).

Lopullinen kehitys (Final Performance): lunastettavan kohde-etuuden osalta, prosentteina ilmoitettu määrä, joka vastaa kyseisen lunastettavan kohde-etuuden lopullista viitetasoa (Final Reference Level) vähennettynä sen toteutuneella lunastustasolla (Redemption Strike Level), molemmat jaettuna sen alustavalla lunastustasolla (Redemption Initial Level). Kaavana ilmaistuna:

$$\frac{\text{Final Reference Level} - \text{Redemption Strike Level}}{\text{Redemption Initial Level}}$$

Lopullinen viitetaso (Final Reference Level): lunastettavan kohde-etuuden osalta kohde-etuuden päätöstaso kyseisen lunastettavan kohde-etuuden lopullisena arvostuspäivä (Final Valuation Level).

² Laskenta-asiamies määrittää kyseisen määrän kaupankäyntipäivänä (Trade Date) tai sen tienoilla markkinaolosuhteiden perusteella. Jos lunastusrajatapahtumaa (Redemption Barrier Event) ei ole tapahtunut, liikkeeseenlaskijan odotetaan julkaisevan lunastusmäärän valtuutetun tarjoajan verkkosivuilla (<https://www.alexandria.fi/>) liikkeeseenlaskupäivänä tai sen tienoilla.

³ Laskenta-asiamies määrittää kyseisen määrän kaupankäyntipäivänä (Trade Date) tai sen tienoilla markkinaolosuhteiden perusteella. Jos lunastusrajatapahtuma (Redemption Barrier Event) on tapahtunut eikä lunastuksen alarajatapahtumaa (Redemption Lower Barrier Event) ole esiintynyt, liikkeeseenlaskijan odotetaan julkaisevan lunastusmäärän valtuutetun tarjoajan verkkosivuilla (<https://www.alexandria.fi/>) liikkeeseenlaskupäivänä tai sen tienoilla.

Lopullinen arvostuspäivä(t) (Final Valuation Date(s)): 10.6.2031, ellei tätä muuteta.

Lunastusrajatapahtuma (Redemption Barrier Event): jos asiaankuuluvana lunastusrajan tarkastelupäivänä (Redemption Barrier Observation Date), kohde-etuuden päätöstaso on lunastettavan kohde-etuuden osalta vähemmän kuin lopullinen rajataso (Final Barrier Level).

Lunastusrajan tarkastelupäivä (Redemption Barrier Observation Date): 10.6.2031, ellei tätä muuteta.

Alustava lunastustaso (Redemption Initial Level): lunastettavan kohde-etuuden osalta kohde-etuuden päätöstaso kyseisen lunastettavan kohde-etuuden lunastuksen toteutuspäivänä (Redemption Strike Date).

Lunastuksen alarajatapahtuma (Redemption Lower Barrier Event): jos kohde-etuuden päätöstaso on lunastettavan kohde-etuuden osalta vähemmän kuin lunastuksen alarajaprocentti (Redemption Lower Barrier Percentage) asiaankuuluvana lunastuksen alarajatapahtuman arvostuspäivänä (Redemption Lower Barrier Event Valuation Date).

Lunastuksen alarajatapahtuman arvostuspäivä (Redemption Lower Barrier Event Valuation Date): 10.6.2031, ellei tätä muuteta.

Lunastuksen alarajaprocentti (Redemption Lower Barrier Percentage): 70,00 % lunastettavan kohde-etuuden alustavasta lunastustasosta (Redemption Initial Level).

Lunastuksen toteutuspäivä (Redemption Strike Date): 10.6.2024, ellei tätä muuteta.

Lunastuksen toteutustaso (Redemption Strike Level): lunastettavan kohde-etuuden osalta kyseisen lunastettavan kohde-etuuden alustava lunastustaso (Redemption Initial Level).

Lunastettava kohde-etuus (/kohde-etuudet) (Redemption Underlying(s)): kohde-etuus (Underlying), joka on määritelty kohde-etuutena alla olevan taulukon lunastusehtoja varten.

Kohde-etuus (kohde-etuudet)			
Kuvaus	Kohde-etuus lunastusta koskevia ehtoja varten	Kohde-etuus pakollista ennenaikaista lunastusta koskevia ehtoja varten	Sähköinen sivu
iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index (ISIN: CH1213356160)	Kyllä	Kyllä	IXACA105 <Index>

Ennenaikainen lunastus: Arvopaperit voidaan lunastaa ennenaikaisesti tiettyjen ennalta määritettyjen tapahtumien tai olosuhteiden seurauksena (mukaan lukien esimerkiksi liikkeeseenlaskijan suojausjärjestelyihin vaikuttava tapahtuma, suoritushäiriö, verotukseen ja lainvastaisuuksiin liittyvät olosuhteet) määrällä, jonka laskenta-asiamies on määrittänyt arvopapereita koskevien ehtojen mukaisesti.

Muutokset: Arvopapereiden ehtoihin sisältyy ehtoja, mukaan lukien kohde-etuuksiin vaikuttavia tapahtumia tai arvopapereiden suojausjärjestelyjä koskevia ehtoja, säännöksiä markkinahäiriöistä sekä määräyksiä kohde-etuuden tason myöhemmistä korjauksista ja tarkempia tietoja tällaisten tapahtumien seurauksista. Tällaiset ehdot voivat soveltuvin osin sallia arvopapereiden ehtojen muuttamisen. Arvopapereiden ehdot sallivat myös maksupäivien muuttamisen ei-pankkipäivät huomioiden.

Kokoukset: Arvopapereiden ehtoihin sisältyy ehtoja arvopapereiden haltijoiden koolle kutsumiseksi heidän etujaan yleisesti koskevien asioiden käsittelyä varten. Nämä ehdot sallivat erikseen määriteltyjen enemmistöjen tehdä päätöksiä kaikkia arvopapereiden haltijoita sitovasti, mukaan lukien niitä arvopapereiden haltijoita, jotka eivät osallistuneet ja äänestäneet asianomaisessa kokouksessa tai jotka äänestivät enemmistöä vastaan.

Sovellettava laki: Näihin arvopapereihin sovelletaan Englannin lakia.

Bail-in: Minkä tahansa bail-in-vallan käyttäminen tai muut asiaankuuluvan kriisinratkaisuviranomaisen takaajaan (Guarantor) kohdistamat toimet voivat vaikuttaa olennaisen haitallisesti arvopapereiden arvoon ja niiden perusteella saatavaan tuottoon.

Arvopapereiden etuoikeusasema: Arvopaperit ovat liikkeeseenlaskijan suoria, ehdottomia, alistamattomia ja vakuudettomia velvoitteita, jotka ovat aina maksunsaantijärjestyksessä samassa asemassa ja yhtäläisesti maksettavissa suhteessa toisiinsa sekä vähintään samassa asemassa kaikkiin muihin liikkeeseenlaskijan kulloinkin erääntyneisiin alistamattomiin ja vakuudettomiin velvoitteisiin nähden, lukuun ottamatta niitä velvoitteita, joilla on pakottavaan ja yleisesti sovellettavaan lakiin perustuva etusija.

Arvopapereiden vapaan siirtokelpoisuuden rajoitukset

Arvopaperit ovat vapaasti vaihdettavissa, edellyttäen ettei niihin kohdistu minkään lainkäyttöalueen, jolla Arvopapereita tarjotaan tai myydään, lain mukaisia tarjous-, myynti- ja siirtorajoituksia.

Missä arvopapereilla tullaan käymään kauppaa?

Liikkeeseenlaskija (tai sen puolesta toimiva taho) aikoo hakea arvopapereiden ottamista kaupankäynnin kohteeksi Euronext Dublinin säännellyllä markkinalla ja listaamista Euronext Dublinin viralliselle listalle liikkeeseenlaskupäivästä tai sen tienoilla alkaen.

Liittykö arvopapereihin takaus?

Lyhyt kuvaus takaajasta: CGML on yksityinen osakeyhtiö, joka on perustettu Englannissa ja Walesissa 21.10.1983. CGML toimii Englannin ja Walesin lakien alla ja sen kotipaikka on Englannissa. Sen rekisteröity osoite on Citigroup Centre, Canada Square, Canary Wharf, Lontoo E14 5LB ja sen puhelinnumero on +44 (0)207 986 4000. CGML:n rekisterinumero on 01763297 Companies House ylläpitämässä kaupparekisterissä. Sen LEI-tunnus on XKZZ2JZF41MRHTR1V493. CGML on Citigroup Inc:n kokonaan välillisesti omistama tytäryhtiö.

jolla on merkittävä kansainvälinen asema arvopaperinvälittäjänä, markkinatakaajana, liikkeeseenlaskujen järjestäjänä sekä neuvontapalveluiden tarjoajana laajalle kirjolle yritys-, institutionaalisia valtiollisia asiakkaita.

Takauksen luonne ja laajuus: CGML takaa liikkeeseenlasketut arvopaperit ehdoilla ja peruuttamattomasti deed of guarantee -sopimuksen alla. Nämä takaukset ovat CGML:n suorilla, ehdottomilla, alistamattomia ja vakuudettomia velvoitteita, jotka ovat vähintään samassa asemassa kaikkiin muihin CGML:n kulloinkin erääntyneisiin alistamattomiin ja vakuudettomiin velvoitteisiin nähden, lukuun ottamatta niitä velvoitteita, joilla on pakottavaan ja yleisesti sovellettavaan lakiin perustuva etusija.

Keskeiset taloudelliset tiedot takaajasta: Seuraavat keskeiset taloudelliset tiedot on poimittu takaajan tilintarkastetuista konsolidoimattomista tilinpäätöksistä, jotka on laadittu 31.12.2021 ja 31.12.2022 päättyneiltä tilikausilta, ja takaajan tilintarkastamattomasta konsolidoimattomasta välitilinpäätöksestä 30.6.2023 päättyneeltä kuuden kuukauden jaksolta.

Tiivistelmä – tuloslaskelma				
	31.12.2022 päättynyt tilikausi (tilintarkastettu)	31.12.2021 päättynyt tilikausi (tilintarkastettu)	30.6.2023 päättynyt kuuden kuukauden jakso (tilintarkastamaton)	30.6.2022 päättynyt kuuden kuukauden jakso (tilintarkastamaton)
Tulos ennen tuloveroa (<i>miljoonaa Yhdysvaltain dollaria</i>)	278	403	621	53
Tiivistelmä – tase				
	31.12.2022 (tilintarkastettu)	31.12.2021 (tilintarkastettu)	30.6.2023 (tilintarkastamaton)	
Nettorahoitusvelat (pitkäaikaiset velat lisättyinä lyhytaikaisilla veloilla ja vähennettynä käteisvaroilla) (<i>miljoonaa Yhdysvaltain dollaria</i>)	14 668	7 338	8 435	
Velkaantumisasaste (velat yhteensä/oma pääoma yhteensä)	17,2	14,8	17,4	
Tiivistelmä – rahavirtalaskelma				
	31.12.2022 päättynyt tilikausi (tilintarkastettu)	31.12.2021 päättynyt tilikausi (tilintarkastettu)	30.6.2023 päättynyt kuuden kuukauden jakso (tilintarkastamaton)	30.6.2022 päättynyt kuuden kuukauden jakso (tilintarkastamaton)
Liiketoiminnan nettorahavirta (<i>miljoonaa Yhdysvaltain dollaria</i>)	(2 689)	(1 982)	(442)	(2 412)
Rahoitustoiminnan nettorahavirta (<i>miljoonaa Yhdysvaltain dollaria</i>)	2 237	5 305	(267)	(2 222)
Sijoitustoiminnan nettorahavirta (<i>miljoonaa Yhdysvaltain dollaria</i>)	(586)	(1 780)	(58)	(533)

Historiallisia taloudellisia tietoja koskevat varaukset tilintarkastuskertomuksessa: Takaajan historiallisia tilintarkastettuja taloudellisia tietoja koskevissa tilintarkastuskertomuksissa ei ollut varauksia.

Takaajaan liittyvät keskeiset riskit: Takaajaan kohdistuu seuraavat keskeiset riskit:

- Takaaja altistuu riskikeskittymille, erityisesti luotto- ja markkinariskeille. Koska sääntely- tai markkinakehitys johtavat edelleen lisääntyneeseen kaupankäynnin keskittymiseen, takaajaan riskikeskittymät voivat lisääntyä, mikä voi rajoittaa suojausstrategioiden tehokkuutta ja aiheuttaa takaajalle merkittäviä tappioita. Takaajaan voivat vaikuttaa makrotaloudelliset, geopoliittiset ja muut haasteet, epävarmuustekijät ja epävakaus, mukaan lukien maailmanlaajuinen COVID-19-pandemia ja Venäjän sotilaalliset toimet Ukrainassa (ja niihin liittyvät pakotteet, vientirajoitukset ja muut vastaavat toimet tai lait), joilla voi olla haitallinen vaikutus takaajan liiketoimintaan ja kykyyn täyttää arvopapereiden mukaiset velvoitteensa sekä arvopapereiden arvoon ja niistä saatavaan tuottoon.
- Takaaja ei välttämättä kykene säilyttämään tämänhetkisiä luottoluokituksiaan. Jos luottoluokituslaitos alentaa, keskeyttää tai peruuttaa takaajalle ja/tai mille tahansa sen konserniyhtiölle antamansa luottoluokituksen, se vaikuttaa todennäköisesti haitallisesti arvopapereiden likviditeettiin ja markkina-arvoon. Luottoluokitusten alentamisella voi olla kielteinen vaikutus myös muihin rahoituslähteisiin, kuten vakuudelliseen rahoitukseen ja muihin marginaalia koskeviin vaatimuksiin, joille ei ole nimenomaisia laukaisimia.
- Jos asianomainen kriisinratkaisuviranomainen on vakuuttunut siitä, että takaaja on ajautumassa maksukyvyttömyyteen tai siitä todennäköisesti tulee maksukyvytön, kriisinratkaisuviranomainen voi tiettyjen muiden ehtojen täytyessä kohdistaa takaajaan toimia, joihin lukeutuvat muun muassa takaajan vakuudettomien velkojien saamisten (kuten deed of guarantee -sopimukseen perustuvien saamisten) mahdollinen alaskirjaus ja vakuudettomien velkasaamisten (kuten deed of guarantee -sopimukseen perustuvien saamisten) muuntaminen muiksi instrumenteiksi (esim. osakkeiksi), takaajan koko liiketoiminnan tai sen osan siirto toiselle taholle sekä muut kriisinratkaisutoimenpiteet. Sijoittajat voivat minkä tahansa tällaisen toimenpiteen seurauksena menettää koko arvopapereihin tekemänsä sijoituksensa tai osan siitä.

Mitkä ovat arvopapereihin liittyvät keskeiset riskit?

Arvopapereihin kohdistuvat seuraavat keskeiset riskit:

- Sijoittajan tulee varautua menettämään arvopapereiden ostohinta kokonaan tai osittain. Arvopapereiden arvo ennen niiden määritettyä lunastusta voi vaihdella useiden toisiinsa liittyvien tekijöiden vuoksi, mukaan lukien kohde-etuuskien arvo, osinkotuotto ja volatiliiteetti sekä mahdolliset muutokset väliaikaisissa koroissa, jos sellaisia on, ja arvopapereiden myynti ennen niiden määriteltyä lunastusta voi tapahtua huomattavasti alennetulla hinnalla verrattuna alkuperäiseen ostohintaan, ja sijoittaja saattaa menettää koko sijoituksensa tai osan

siitä. Jos lunastusrajatapahtuma (Redemption Barrier Event) ja lunastuksen alarajatapahtuma (Redemption Lower Barrier Event) on tapahtunut arvopapereiden erääntyessä, arvopaperit voidaan lunastaa sijoittajan tekemää alkuperäistä sijoitusta pienemmällä määrällä. Lisäksi arvopapereille ei makseta korkoa niiden voimassaoloaikana.

- Liikkeeseenlaskijan arvopapereihin ja takaajan deed of guarantee -sopimukseen perustuvat veloitteet edustavat yksinomaan kunkin asianomaisen toimijan yleisiä sopimusveloitteita. Näin ollen arvopapereiden perusteella tehtäviin maksuihin kohdistuu luottoriski sekä liikkeeseenlaskijan että takaajan osalta. Arvopapereiden haltijat eivät voi turvautua liikkeeseenlaskijan ja takaajan vakuudellisiin varoihin tilanteessa, jossa liikkeeseenlaskija tai takaaja ei pysty täyttämään arvopapereiden mukaisia veloitteitaan, mukaan lukien maksukyvyttömyystilanteessa, ja näin ollen sijoittajalla on riski menettää koko sijoituksena tai osa siitä.
- Arvopapereilla ei välttämättä ole vakiintuneita kaupankäyntimarkkinoita niiden liikkeeseenlaskuhetkellä, eikä tällaisia markkinoita välttämättä koskaan muodostu. Näin ollen sijoittajien tulee varautua pitämään arvopaperit niiden erääntymiseen asti. Mikäli markkinat muodostuvat, ne eivät välttämättä ole erityisen likvidejä. Tästä syystä sijoittaja ei välttämättä pysty myymään arvopapereitaan helposti tai lainkaan tai sellaisilla hinnoilla, jotka ovat yhtä suuria tai korkeampia kuin alkuperäinen sijoitus, ja tällainen myyntihinta voi itseasiassa olla huomattavasti alkuperäistä ostohintaa alhaisempi. Epälikviditeetillä voi olla merkittävän haitallinen vaikutus arvopapereiden markkina-arvoon.
- Arvopapereihin liittyvät maksut on sidottu kohde-etuutena olevan arvopaperi-indeksin kehitykseen. Muun muassa maailmanlaajuisella taloudellisella, rahoituksellisella ja poliittisella kehityksellä voi olla olennainen vaikutus kohde-etuuteen sisältyvien osatekijäarvopapereiden arvoon ja/tai kohde-etuuden kehitykseen, ja viime vuosina valuuttakurssit ja kohde-etuuksiin sisältyvien osatekijäarvopapereiden hinnat ovat olleet erittäin epävakaita. Tämä voi puolestaan vaikuttaa arvopapereiden arvoon ja tuottoon. Jos kohde-etuus sisältää indeksiä pienentävän ominaisuuden (*decrement feature*), kyseisen kohde-etuuden tuotto lasketaan sijoittamalla kohde-etuuden sisältyvien osatekijöiden maksamat osingot uudelleen netto- tai bruttomääräisinä (riippuen kohde-etuuden tyypistä ja säännöistä), ja vähentämällä niistä päivittäin ennalta määrätty määrä, mistä voi seurata perinteistä "hintatuotto"- tai "kokonaistuotto"-indeksiä tai suoraan kohde-etuuksien osatekijöihin tehtyä sijoitusta matalampi tuotto. Koska tällaisen ennalta määritellyn määrän vähentäminen tehdään kiinteänä indeksipisteiden lukumääränä eikä prosenttiosuutena kohde-etuuksien indeksitasosta, tällaisella kiinteällä vähennyksellä on suurempi negatiivinen vaikutus kohde-etuuksien indeksitasoon laskevilla osakemarkkinoilla.
- Arvopaperit eivät anna suoraa omistus- tai muuta oikeutta mihinkään kohde-etuuteen. Arvopaperi ei myöskään muodosta saamisoikeutta suhteessa kohde-etuuteen ja siinä tapauksessa, että arvopapereiden lunastuksen yhteydessä maksettu määrä on pienempi kuin sijoittajan tekemä sijoitus, sijoittajalla ei ole arvopapereiden perusteella oikeutta kohde-etuuteen tai muihin kohde-etuuden muodostaviin osiin. Sijoittajalle ei ole mitään juridista tai taloudellista oikeutta kohde-etuuteen. Sijoittaja voi saada arvopapereista alhaisemman tuoton kuin mitä sijoittaja olisi saanut suorasta sijoituksesta kohde-etuuteen taikka sijoittamalla kohde-etuuteen toisen tuotteen kautta.
- Arvopapereiden ehdot sisältävät ehtoja niiden päivämäärien lykkäämisestä, joina kohde-etuuden taso on suunniteltu määritettävän. Tällaisella arvopapereiden ehdoissa mainitulla lykkäämisellä tai arvostusta koskevilla vaihtoehtoisilla määräyksillä voi olla haitallinen vaikutus asiaankuuluvien arvopapereiden arvoon. Laskenta-asiamies voi tehdä muutoksia arvopapereiden ehtoihin ottaakseen huomioon tiettyjen arvopapereihin tai kohde-etuuteen ja/tai suojausjärjestelyihin liittyvien oikaisutapahtumien vaikutuksen, tai se voi korvata kohde-etuuden uudella arvopaperi-indeksillä. Tällaisilla muutoksilla voi olla haitallinen vaikutus asiaankuuluvien arvopapereiden arvoon.
- Tietyissä olosuhteissa (esimerkiksi jos laskenta-agentti toteaa, että laskelmia, oikaisuja tai korvauksia ei voida kohtuudella tehdä, johtuen suoritushäiriöstä, tietyistä kohde-etuuteen tai liikkeeseenlaskijan suojausjärjestelyihin vaikuttavista tapahtumista tai verotukseen tai lainvastaisuuksiin liittyvistä syistä), arvopaperit voidaan lunastaa ennaikaisesti. Jos arvopaperit lunastetaan ennaikaisesti, maksettu määrä voi olla pienempi kuin sijoittajan tekemä alkuperäinen sijoitus ja aiheuttaa näin ollen tappiota.
- Pakollisen ennaikaisen lunastusrajatapahtuman (Mandatory Early Redemption Barrier Event) seurauksena arvopaperit lunastetaan asiaankuuluvana pakollisena ennaikaisena lunastuspäivänä (Mandatory Early Redemption Date) pakollisesta ennaikaisesta lunastusmäärästä (Mandatory Early Redemption Amount). Pakollisen ennaikaisen lunastuspäivän jälkeen arvopapereille ei makseta muita määriä. Koska sijoittaja ei välttämättä pysty korvaamaan arvopapereihin tekemäänsä sijoitusta toisella sijoituksella, jolla on samanlainen todennäköisyys- ja riskiprofiili kuin arvopapereilla, sijoittajaan kohdistuu tällaisessa tapauksessa uudelleensijoitusriski.

KESKEISET TIEDOT ARVOPAPEREIDEN YLEISÖLLE TARJOAMISESTA JA/TAI KAUPANKÄYNNIN KOHTEEKSI SÄÄNNELLYLLÄ MARKKINALLA OTTAMISESTA

Mitkä ovat arvopapereihin sijoittamisen edellytykset ja aikataulu?

Tarjouksen ehdot

Arvopapereita tarjotaan merkittäväksi Suomessa 2.5.2024 alkaen, kyseinen päivä mukaan lukien, ja päättyen 31.5.2024, kyseinen päivä mukaan lukien. Kyseistä tarjousaikaa voidaan lyhentää liikkeeseenlaskijan valinnan mukaan. Liikkeeseenlaskija varaa oikeuden peruuttaa arvopapereiden tarjoamisen.

Tarjoushinta on liikkeeseenlaskuhinta. Lisäksi liikkeeseenlaskija on ymmärtänyt valtuutetulta tarjoajalta, että valtuutettu tarjoaja voi veloittaa sijoittajilta enintään 2,00 prosentin suuruisen palkkion laskentamäärästä. Vähimmäismerkintä on EUR 5 000 arvopapereiden pääomasta. Liikkeeseenlaskija voi hylätä merkintähakemuksen kokonaan tai osittain ja/tai hyväksyä merkinnät, jotka ylittävät EUR 10 000 000 kokonaispääoman. Siinä tapauksessa, että arvopapereiden merkintämääriä alennetaan ylimerkinnän vuoksi, arvopaperit jaetaan sijoittajien kesken merkintöjen mukaisessa suhteessa liikkeeseenlaskijan määräämällä tavalla ja edellyttäen, että arvopaperin hakijakohtainen vähimmäismerkintävaatimus EUR 5 000 arvopapereiden pääomasta täyttyy.

Kuvaus merkintähakemusprosessista: Mahdollinen sijoittaja voi tehdä hakemuksen arvopapereiden merkitsemiseksi valtuutetulle tarjoajalle Suomessa. Jokaisen Suomessa olevan mahdollisen sijoittajan tulee varmistaa valtuutetulta tarjoajalta, milloin merkintäilmoitukseen liittyvien selvitettyjen varojen tulee olla valtuutetulla tarjoajalla, sekä tapa, jolla maksu tulee suorittaa valtuutetulle tarjoajalle.

Tiedot arvopapereiden maksamis- ja toimittamistavasta ja niihin liittyvistä määräajoin: Arvopaperit toimitetaan maksua vastaan. Liikkeeseenlaskija arvioi, että arvopaperit toimitetaan ostajan asiaankuuluvalla arvo-osuustilille liikkeeseenlaskupäivänä tai sen tienoilla.

Tarjouksen tulosten julkistamistapa ja -päivä: Liikkeeseenlaskija julkaisee ilmoituksen valtuutetun tarjoajan verkkosivuilla (<https://www.alexandria.fi/>).

Arvio kustannuksista, jotka liikkeeseenlaskija tai tarjoaja veloittaa sijoittajalta

Enintään 5,00 prosenttia nimellisarvosta, joka sisältää valtuutetulle tarjoajalle maksettavan jakelupalkkion. Sijoittavat voivat hankkia lisätietoa tästä palkkiosta olemalla yhteydessä valtuutettuun tarjoajaan tai jakelijaan tässä asiakirjassa ilmoitettuihin osoitteisiin. Liikkeeseenlaskijan odotetaan julkaisevan jakelupalkkion tarkan määrän valtuutetun tarjoajan verkkosivuilla (<https://www.alexandria.fi/>) liikkeeseenlaskupäivänä tai sen tienoilla.

Liikkeeseenlaskija ymmärtää valtuutetulta tarjoajalta, että valtuutettu tarjoaja voi veloittaa sijoittajilta enintään 2,00 prosentin suuruisen palkkion laskentamäärästä.

Kuka on tarjoaja ja/tai kaupankäynnin kohteeksi ottamista hakeva henkilö?

Valtuutettu tarjoaja: Valtuutettu tarjoaja on Alexandria Group Oyj, Eteläesplanadi 22 A, 4. krs, 00130, Helsinki, Finland. Valtuutetun tarjoajan LEI-tunnus on 7437002ONTEZT59NA993. Valtuutetun tarjoajan kotipaikka sijaitsee Suomessa ja valtuutettu tarjoaja on Suomen lain mukaan perustettu yhtiö, jolla on tässä asiakirjassa mainittu rekisteröity osoite.

Miksi tämä esite on laadittu?

Arvioidut nettotuotot ja niiden käyttötarkoitus

Arvopapereiden liikkeeseenlaskusta saadut nettotuotot käytetään ensisijaisesti lainojen ja muun tyyppisen rahoituksen tarjoamiseksi CGML:ille ja muille samaan konserniin kuuluville yhtiöille, ja niitä voidaan käyttää myös liikkeeseenlaskijan itsensä rahoittamiseen. Arvioidut nettotuotot ovat 100,00 prosenttia liikkeeseenlaskupäivänä liikkeeseen laskettujen arvopapereiden lopullisesta kokonaispääomasta.

Liikkeeseenlaskulle annettu merkintätakaus: Arvopapereita tarjotaan ilman liikkeeseenlaskulle annettua merkintätakausta.

Liikkeeseenlaskuun/tarjoukseen liittyvät olennaiset eturistiriidat

Palkkiot maksetaan jälleenmyyjälle ja/tai jakelijoille. Arvopapereiden ehdot antavat liikkeeseenlaskijalle, laskenta-asiamiehelle ja tietyille muille osapuolille harkintavaltaa arvopapereihin liittyvien päätösten, määrityksien ja laskelmien tekemisessä. Mahdollisia eturistiriitoja voi olla liikkeeseenlaskijan, laskenta-asiamiehen ja arvopapereiden haltijoiden välillä, mukaan lukien edellä mainitut päätökset, määritykset ja laskelmat. Liikkeeseenlaskija, CGML ja/tai mikä tahansa niiden konserniyhtiöistä voi myös aika ajoin ryhtyä liiketoimiin tai solmia liikesuhteita omaan lukuunsa ja/tai pitää hallussaan tietoja, jotka vaikuttavat tai liittyvät arvopapereihin ja/tai kohde-etuuksiin. Liikkeeseenlaskijalla, CGML:lla ja/tai niiden tytäryhtiöillä ei ole velvollisuutta paljastaa sijoittajille tällaisia tietoja, ja ne voivat ryhtyä sellaisiin toimiin ja toimenpiteisiin, jotka ne katsovat tarpeellisiksi tai asianmukaisiksi suojellakseen omia etujaan ottamatta huomioon sijoittajille aiheutuvia seurauksia. Edellä todetusta huolimatta, liikkeeseenlaskijalla olevien tietojen mukaan kenelläkään arvopapereiden tarjoamiseen osallistuvalla henkilöllä ei ole tarjoukseen liittyvää olennaista etua.