

**NOTICE TO THE NOTEHOLDERS
(as of 12 November 2018)**

SG Issuer

**Issue of up to EUR 15 000 000 Notes due 04/12/2024
Unconditionally and irrevocably guaranteed by Société Générale
under the
Debt Instruments Issuance Programme**

**Series 140323EN/18.11
Tranche 1
(the « Notes »)**

ISIN CODE: FI4000349345

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is EUR 2 966 000 and the final CouponLevel is 5.67%.

For further information, Noteholders shall refer to the Final Terms dated 28 September 2018.

**THE AGENT
SOCIETE GENERALE BANK & TRUST
11 Avenue Emile Reuter
L-2420 LUXEMBOURG**