

NOTICE

dated 14 May 2024

pursuant to the Final Terms dated 26 March 2024 (the Final Terms)

relating to

Citigroup Global Markets Funding Luxembourg S.C.A.

Issue of up to EUR 10,000,000 Snowballing Autocall Notes linked to the iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index, due May 2031

**Guaranteed by Citigroup Global Markets Limited
Under the Citi Global Medium Term Note Programme**

(Series Number: CGMFL75545, ISIN: XS2778163266)

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) the final Aggregate Principal Amount of the Notes to be issued on 21 May 2024 will be EUR 2,546,000;
- (b) the title of the Notes is now "Issue of EUR 2,546,000 Snowballing Autocall Notes linked to the iSTOXX® Single Stock on Credit Agricole GR Decrement 1.05 Price EUR Index, due May 2031";
- (c) the MER Amounts are:
 - (i) in respect of the MER Date scheduled to fall on 21 May 2025, EUR 1,204;
 - (ii) in respect of the MER Date scheduled to fall on 21 August 2025, EUR 1,255;
 - (iii) in respect of the MER Date scheduled to fall on 24 November 2025, EUR 1,306;
 - (iv) in respect of the MER Date scheduled to fall on 24 February 2026, EUR 1,357;
 - (v) in respect of the MER Date scheduled to fall on 21 May 2026, EUR 1,408;
 - (vi) in respect of the MER Date scheduled to fall on 21 August 2026, EUR 1,459;
 - (vii) in respect of the MER Date scheduled to fall on 24 November 2026, EUR 1,510;
 - (viii) in respect of the MER Date scheduled to fall on 23 February 2027, EUR 1,561;
 - (ix) in respect of the MER Date scheduled to fall on 21 May 2027, EUR 1,612;
 - (x) in respect of the MER Date scheduled to fall on 23 August 2027, EUR 1,663;
 - (xi) in respect of the MER Date scheduled to fall on 23 November 2027, EUR 1,714;
 - (xii) in respect of the MER Date scheduled to fall on 22 February 2028, EUR 1,765;
 - (xiii) in respect of the MER Date scheduled to fall on 22 May 2028, EUR 1,816;
 - (xiv) in respect of the MER Date scheduled to fall on 21 August 2028, EUR 1,867;
 - (xv) in respect of the MER Date scheduled to fall on 21 November 2028, EUR 1,918;

- (xvi) in respect of the MER Date scheduled to fall on 22 February 2029, EUR 1,969;
- (xvii) in respect of the MER Date scheduled to fall on 21 May 2029, EUR 2,020;
- (xviii) in respect of the MER Date scheduled to fall on 21 August 2029, EUR 2,071;
- (xix) in respect of the MER Date scheduled to fall on 23 November 2029, EUR 2,122;
- (xx) in respect of the MER Date scheduled to fall on 22 February 2030, EUR 2,173;
- (xxi) in respect of the MER Date scheduled to fall on 21 May 2030, EUR 2,224;
- (xxii) in respect of the MER Date scheduled to fall on 21 August 2030, EUR 2,275;
- (xxiii) in respect of the MER Date scheduled to fall on 22 November 2030, EUR 2,326;
- (xxiv) in respect of the MER Date scheduled to fall on 24 February 2031, EUR 2,377;
- (d) the Redemption Amount due where no Redemption Barrier Event has occurred and no Redemption Upper Barrier Event is specified, is EUR 2,428 per Security;
- (e) the Non Lower Barrier Event Redemption Amount due where a Redemption Barrier Event has occurred, is EUR 1,714; and
- (f) the final distribution fee payable to the Authorised Offeror in respect of the Notes to be issued on 21 May 2024 will be 4.64 per cent. per Specified Denomination.

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms shall be read and construed together as one document.

Citigroup Global Markets Funding Luxembourg S.C.A. (as Issuer)