NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 7508

ISIN Code: FI4000550454

Issue of Structured Notes (Bonus) linked to the iEdge Stora Enso Oyj Decrement 0.6 EUR GTR Series 1 Index due 20 December 2028 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

All outstanding terms of the Notes have now been determined as follows:

"PART A - CONTRACTUAL TERMS"

3 Aggregate Nominal Amount:

(i) Series: EUR 642,000

"PART B – OTHER INFORMATION"

10 Operational Information

Common Code :261997495CFI :DBVUGRFISN :NATIXIS STRUCTU/Vari Regr 20281220

"ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES" and "SUMMARY"

G1 means 275%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of NATIXIS Structured Issuance SA



Date: 14 June 2023

Luigi Maula Director

This notice may be viewed on the website of NATIXIS (<u>https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /</u>)