

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7843

TRANCHE NO: 1

ISIN Code: XS2662070189

Issue of Structured Notes (Autocall) linked to the iEdge Mercedes Benz AG Decrement 5.2 EUR GTR Series 1 Index due 21 March 2031

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

EUR 1,978,000

(i) Series:

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”

XX% means 4.50%

Coupon₃ means 63%

Coupon₄ means 63%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 21 March 2024

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)