

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7768

TRANCHE NO: 1

ISIN Code: XS2374503451

Issue of Structured Notes (Autocall) linked to the iEdge Fortum OYJ Decrement 0.9 EUR GTR Series 2
Index due 10 February 2031

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

EUR 3,740,000

(i) Series:

“ANNEX TO THE FINAL TERMS IN RELATION TO THE
ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and
“ISSUE SPECIFIC SUMMARY”

XX% means 4.78%

Coupon₃ means 66.92%

Coupon₄ means 66.92%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 2 February 2024

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)