

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7896

ISIN Code: XS2662072474

Issue of Structured Notes (Bonus) linked to the iEdge Nokian Renkaat Oyj Decrement 0.55 EUR GTR Series 1 Index due 22 October 2029

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS” and “SUMMARY

3 Aggregate Nominal Amount:

(i) Series: EUR 2,487,000

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “SUMMARY”

G1 means 335.00%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 22 April 2024

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)