NOTICE

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)

(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)

(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of up to EUR 5,000,000 Credit Linked Certificates with principal and interest at risk on a 15% to 50% tranche of the CDX.NA.HY.41 due January 2029

under the Note, Warrant and Certificate Programme of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding

> Issue Date: 08 December 2023 Series Number: FICRT 13643 AP ISIN: XS2638625207

The nominal amount is EUR 2,013,000

The Fixed Rate of Interest is 47.00 per cent.

Unless otherwise defined in this Notice, capitalised terms used herein shall have the meaning given to them in the Base Prospectus.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By:

(duly authorised)

Juhanos