

NOTICE TO NOTEHOLDERS

Dated as of 22 August 2013

**SOCIETE GENERALE
SG ISSUER
SGA SOCIETE GENERALE ACCEPTANCE NV
SG OPTION EUROPE**

**€125.000.000.000
DEBT INSTRUMENTS ISSUANCE PROGRAMME
DATED 29 APRIL 2013
(the "Programme")**

Subject: Modification of the paragraph 30(ii) of the Applicable Final Terms when the issued Notes are expected to be eligible collateral to Eurosystem.

The Conditions 2.2 "Registered Notes" (on page 115) and 2.3 "Eurosystem eligibility" (on page 116) of the section "Form of the Notes" of the Programme foresee that Registered Global Notes issued under the New Safekeeping Structure (NSS) may be issued with the intention that such Notes be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem.

This option has to be reflected in the Applicable Final Terms, but, due to an error, the related paragraph in the Form of Final Terms (numbered 30(ii)) has been entitled "**New Global Note**" instead of "**New Global Note(NGN)/New Safekeeping Structure(NSS)**".

Therefore, in order to keep consistency between the Applicable Final Terms and the section Form of the Notes of the Programme, each Applicable Final Terms issued or signed as from the date of this Notice, for the issue of Notes intended to be eligible to Eurosystem, will be corrected as follows:

30. Form of the Notes:

(ii) **New Global Note (NGN) / New Yes
Safekeeping Structure (NSS):**

For further information, Noteholders shall contact the Issuer or the Agent at the offices specified below.

THE ISSUER

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THE AGENT

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