

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7794

TRANCHE NO: 1

ISIN: XS2374504772

Issue of Structured Notes (Autocall) linked to the iEdge Mercedes Benz AG Decrement 5.2 EUR GTR Series 1 Index due 26 February 2031 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

EUR 3,803,000.00

(i) Series:

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”

XX% means 5.06%

Coupon₃ means 70.84%

Coupon₄ means 70.84%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 13 February 2024

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)