

NOTICE TO HOLDERS

Up to 5,000 EUR "Phoenix Snowball Worst-of" Certificates linked to a Basket of Shares due 22 November 2029

ISIN Code: XS2630615198

under the Note, Warrant and Certificate Programme of BNP Paribas B.V., BNP Paribas and BNP Paribas Fortis Funding

This Notice is dated 13 November 2023 and should be read in conjunction with the Base Prospectus dated 31 May 2023 (as amended and supplemented from time to time) and the Final Terms and the Issue Specific Summary, each dated 28 September 2023 in respect of the Securities.

Further to the public offer in Sweden by BNP Paribas Issuance B.V. (the Issuer) of "Up to 5,000 EUR "Phoenix Snowball Worst-of" Certificates linked to a Basket of Shares due 22 November 2029" referred to above, the total number of Securities to be issued is 2,034 Securities (i.e. EUR 2,034,000) at an issue price of 100 per cent per Security. The Issue Date of the Securities is 14 November 2023.

The Holders are also informed that on page 8 of the Final Terms in §26 (a), it should be noted that:

k	Underlying Reference ^k	Bloomberg code	ISIN Code	Underlying Reference ^k Currency	Underlying Reference ^k Strike Price	Knock-in Price ¹ (i.e. 70% Underlying Reference ^k Strike Price)	Automatic Early Redemption Price ⁱ (i.e. 100% Underlying Reference ^k Strike Price)	Coupon Barrier Price ⁱ (i.e. 70% Underlying Reference ^k Strike Price)	Exchange ^k
1	Bayer AG	BAYN GY	DE000BAY0017	EUR	41.430	29.001	41.430	29.001	XETRA
2	Pfizer Inc	PFE UN	US7170811035	USD	30.820	21.574	30.820	21.574	The New York Stock Exchange

Holders are also informed that in item 45 (g) (viii) "Aer Exit Rate" on page 13:

ER % is equal to 5.06%

Application will be made to list the Certificates on the NASDAQ Helsinki.

Unless otherwise defined in this Notice, capitalised terms used herein shall have the meanings given to them in the Base Prospectus.

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Arbitrage S.N.C., whose address is 1 rue Laffitte, 75009 Paris, France and/or on the following website http://eqdpo.bnpparibas.com/XS2630615198

Classification: Internal

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: Vincent Dechaux Duly authorised

Juharos