

ILR Specification 2021 to 2022 Appendix A - Data Collection Timetable

Version history: v1 published January 2021: Changes from the previous year are highlighted in yellow.

Further information about the timetable and definitions can be found in the Individualised Learner Record 2021 to 2022 Provider Support Manual. Definitions of provider types can be found on page 2 below.

		Return Number													
		R01	R02	R03	R04	R05	R06	R07	R08	R09	R10	R11	R12	R13	R14
Funding Model (FM)	Contract Type	06/09/2021	06/10/2021	04/11/2021	06/12/2021	07/01/2022	04/02/2022	04/03/2022	06/04/2022	06/05/2022	08/06/2022	06/07/2022	04/08/2022	14/09/2022	20/10/22
	Reference date				01/11/2021		01/01/2022				01/05/2022			31/07/2022	31/07/2022
All funding models	Main data use				· MI & national statistics		· MI & national statistics				· MI & national statistics			· MI & national statistics (provisional full year)	· MI & national statistics (final full year)
16-19 (excluding apprenticeships) (FM 25, 82)	Grant funded				√		√				√			√	√
	Contract funded				√		√				√			√	√
	Main data use				· In-year performance and monitoring · 2022/23 allocations · Qualification achievement rates 2020 to 2021		· In-year performance and monitoring · Finalising 2022/23 allocations				· In-year performance and monitoring · DfE 16-18 performance tables			· Year-end performance and monitoring · Baseline modelling for 2023/24 allocations	· Final 2021/22 performance and monitoring data · Informing 2023/24 allocations · Qualification achievement rates 2021 to 2022.
Adult skills (non-apprenticeships) (FM 35, 81)	Grant funded				√		√				√			√	√
	Contract funded	√	√	√	√	√	√	√	√	√	√	√	√		√
	Main data use	· Payments	· Payments	· Payments	· Payments · Qualification achievement rates 2020 to 2021.	· Payments	· Payments · Allocations	· Payments	· Payments	· Payments	· Payments	· Payments	· Payments	· Payments	· Final reconciliation · Qualification achievement rates 2021 to 2022
ESF (FM 70)	Contract funded	√	√	√	√	√	√	√	√	√	√	√	√	√	√
	Main data use	· Payments · Operational MI	· Payments · Operational MI	· Payments · Operational MI · October performance management point	· Payments · Operational MI · ESF Claim for Quarter 4 2021	· Payments · Operational MI	· Payments · Operational MI · January quarterly review point	· Payments · Operational MI · ESF Claim for Quarter 1 2022	· Payments · Operational MI	· Payments · Operational MI · April performance management point	· Payments · Operational MI · ESF Claim for Quarter 2 2022	· Payments · Operational MI · July quarterly review point	· Payments · Operational MI	· Operational MI · ESF Claim for Quarter 3 2022	· Final reconciliation · Operational MI
Community learning (FM 10, FM 99 SOF 108)	Grant funded				√		√				√			√	√
	Contract funded				√		√				√			√	√
	Main data use				· Learner MI		· Learner MI				· Learner MI				· Final reconciliation

		Return Number													
		R01	R02	R03	R04	R05	R06	R07	R08	R09	R10	R11	R12	R13	R14
Funding Model (FM)	Contract Type	06/09/2021	06/10/2021	04/11/2021	06/12/2021	06/01/2022	04/02/2022	04/03/2022	06/04/2022	06/05/2022	08/06/2022	06/07/2022	04/08/2022	14/09/2022	20/10/22
	All	√	√	√	√	√	√	√	√	√	√	√	√	√	√
All Apprenticeships	Main data use	• Payments	• Payments	• Payments	• Payments • Qualification achievement rates 2020 to 2021	• Payments	• Payments • Allocations	• Payments	• Payments	• Payments	• Payments	• Payments	• Payments • Year-end performance review	Payments	• Final reconciliation • Qualification achievement rates 2021 to 2022.
Advanced Learner Loan (FM 99 and FAMType ADL)	Grant funded				√		√				√			√	√
	Contract funded or Loans only facility	*	*	*	√	*	√	*	*	*	√	*	*	√	√
	Main data use	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments • Qualification achievement rates 2020 to 2021.	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments • Allocations	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments	• Monitoring of loan facility • Loan bursary payments	• Final reconciliation of loan bursary • Qualification achievement rates 2021 to 2022.
Non-funded (FM 99)**	Grant funded				√		√				√				√
	Main data use				Learner MI		Learner MI				Learner MI				Learner MI

* For Contract funded or Loans only facility providers delivering Advanced Learner Loan funded provision, the following returns are mandatory for loans facility and loans bursary: R04, R06, R10 and R14. For these providers, the other returns are optional but will be required for payment of the loans bursary on actuals.

** Refer to the ILR Provider support manual for further information about the return of data about non-funded learning.

Definition of provider type:

- Grant funded This provider type includes all providers funded by a grant, including:
- Colleges – a further education corporation established under the Further and Higher Education Act 1992. This covered GFEs, Tertiary, Sixth-form, Specialist Colleges, and Academies.
 - Sixth Form Colleges – added to this definition following the new status of Sixth Form Colleges established under the ASCL Act 2009
 - Local authorities (county, borough, district and city councils and unitary authorities in England) – included in this definition for data collection purposes
 - Higher Education Institutions – included in this definition for data collection purposes

- Contract funded This provider type includes all providers funded by a contract, including:
- Training organisations – an organisation whose main area of business is education and/or training but which is not a college or local authority.

Loans only facility This provider type delivers only Advanced Learner Loan funded provision.