**Will Wording: Guidance for solicitors in England & Wales**

# If your client would like to include a gift in their will to Shelter for its **general charitable purposes**, please use the following wording:

**A SHARE OF THEIR ESTATE**

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) all/ % of the residue\* of my estate absolutely for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

\*please delete as appropriate

# **A CASH GIFT**

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) the sum of £ (please specify words and figures) free of tax for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

# **A SPECIFIC ITEM**

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) my (specific item(s)) free of tax for its general charitable purposes and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

# If your client would like to include a gift in their will to Shelter for **an area of our work**, please use the following wording:

**A SHARE OF THEIR ESTATE**

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) all/ % of the residue\* of my estate with the wish, but without imposing a binding obligation, that the gift is used for (please specify area of our work), and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to

my executor(s).

\*please delete as appropriate

# **A CASH GIFT**

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) the sum of £ (please specify words and figures) free of tax, with the wish, but without imposing a binding obligation, that the gift is used for (please specify area of our work), and I declare that

the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

# **A SPECIFIC ITEM**

I give to Shelter of 88 Old Street, London, EC1V 9HU, registered charity number 263710 (England & Wales) my

(specific item(s)) free of tax, with the wish, but without imposing a binding obligation, that the gift is used for (please specify area of our work), and I declare that the receipt of the Finance Director or other proper officer at Shelter for the time being shall be a sufficient discharge to my executor(s).

**HOME IS EVERYTHING**



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