

# Important Information

MyBucks S.A.  
LU1404975507

Date of EGM:  
06 December 2018

## How and when does the registration for the Extraordinary General Meeting have to be submitted?

The registration for the Extraordinary General Meeting should be received at the address indicated below in the registration forms until 30 November 2018 at 18.00 CET.

### 1 How do I register for the Extraordinary General Meeting?

Please fill out all data required in form number **1b** for the Extraordinary General Meeting and conclude the registration process by signing. If you would like to issue a proxy to a third party, such as a bank, a shareholder association or a person of your choice, please also enter the data of the representative. It is assumed in processing the registration that the declaring party/parties is/are authorized to make the declaration.

### 2 How can the proxy and the instructions to the chairman of the Extraordinary General Meeting be issued?

Please issue an instruction for all proposed resolutions of the EGM in form number **2b**. Place a mark in the YES field to approve or the NO field to reject or mark the ABSTAIN field to abstain. Double marks are considered invalid. If individual votes are taken on collected proposed resolutions, your instructions apply respectively to the individual proposed resolutions.

Conclude the proxy / instructions to the chairman of the Meeting and insert your name legibly. It is assumed in processing the registration that the declaring party/parties is/are authorized to make the declaration.

### 3 Shares(s) Certificate

In all instances, you must provide a confirmation by 30 November 2018 at 18.00 CET by your bank or stockbroker as to the number of shares held by you on the day of the Extraordinary General Meeting (06 December 2018). Please find enclosed the Model of Shares Certificate (form number **3**) which must be completed by your bank or stockbroker.

### Identification

Please note that you (or your proxy holder) will be required to provide official proof of identification (e.g. valid identity card or passport) when you register on the day of the Meeting(s) in order to be admitted to the Meeting(s).



# Extraordinary General Meeting Admission Card



MyBucks S.A.  
LU1404975507

## Registration form

for the Extraordinary General Meeting of MyBucks S.A. on 06 December 2018 at 11.30 CET.

Registration deadline: For organisational reasons it is requested to register for a participation until 30 November 2018 at 18.00 CET.

Shareholder's name\*

Street\*

Postal code\*

City\*

Shareholder's number\*

\*Please use BLOCKLETTERS.

Please mark the desired alternative (X) and conclude the registration process by signing. If you would like to issue a proxy to a third party, such as a bank, a shareholder association or a person of your choice, please also enter the data of the representative. It is assumed in processing the registration that the declaring party/parties is/are authorised to make the declaration.

### Preregistration for the Extraordinary General Meeting for the shareholder

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#### One admission card

I will personally attend the meeting. Please send the admission card to my address as given above.

or:

### Preregistration for the Extraordinary General Meeting for a representative\*

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#### One admission card

The proxy specified below is to participate in the meeting with the right to proxy authority.  
Please send the admission card to the address of the proxy authority specified below.

First name\*\*

Last name or company\*\*

Street\*\*

Building No.\*\*

Country

Postal code\*\*

City\*\*

\* The proxy is issued under disclosure of my/our name(s). The proxy is revoked in event of personal participation in the General Meetings by the person who issued it.

\*\* Mandatory Fields

Date, signature(s) or name of declarant (legible)

#### Return to:

MyBucks S.A.  
EGM 2018  
c/o Computershare Operations Center  
80249 Munich  
Germany

or by Fax: +49 89 30903-74675

or by Email: [anmeldestelle@computershare.de](mailto:anmeldestelle@computershare.de)

# 2b Extraordinary General Meeting Proxy / Instructions



MyBucks S.A.  
LU1404975507

## Voting representation

for the Extraordinary General Meeting of MyBucks S.A. on 06 December 2018 at 11.30 CET.

Registration deadline: For organisational reasons it is requested to register for a participation until 30 November 2018 at 18.00 CET.

Shareholder's name\*

Street\*

Postal code\*

City\*

Shareholder's number\*

\*Please use BLOCKLETTERS.

Please issue an instruction for all proposed resolutions of the EGM. Place a mark (X) in the YES field to approve or the NO field to reject or mark the ABSTAIN field to abstain. Double marks are considered invalid. If individual votes are taken on collected proposed resolutions, your instructions apply respectively to the individual proposed resolutions. Conclude the proxy / instructions to the chairman of the Meeting, or insert your name legibly. It is assumed in processing the registration that the declaring party/parties is/are authorised to make the declaration.

## Proxy / Instructions to independent proxies of the company

I/we hereby grant proxy to the chairman of the Meeting with power to grant sub-proxy, to exercise the voting rights as marked below at the Extraordinary General Meeting of MyBucks S.A. on 06 December 2018 with disclosure of my/our name(s).

The proxy / instructions are revoked in event of personal participation in the Extraordinary General Meeting by the person who issued them or his representative.

### Agenda of the EGM

YES NO ABSTAIN

#### 1. Amendment of article 12 of the articles of association of the Company

**"Art. 12. Conflicts of interest.** If any member of the Board has or may have any personal interest in any transaction of the Company, such member shall disclose such personal interest to the Board and shall not consider or vote on any such transaction. Such transaction and such Director's interest therein shall be disclosed in a special report to the next General Meeting before any vote by the latter on any other resolution. In case of a Sole Director, it suffices that the transactions between the Company and the Director, who has such an opposing interest, be recorded in writing. Where, by reason of a conflict of interests, the number of Directors required under the Articles to deliberate and vote on the matter in question is not reached, the Board can, unless otherwise provided in the articles of association, decide to defer the decision on that point to the Shareholders in General Meeting. The provisions of the preceding paragraphs shall not apply where the decisions of the Board or the Sole Director relate to ordinary business transactions entered into under normal conditions."

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#### 2. Acknowledgement of the special report of the board of directors of the Company with respect to the increase of the authorised capital of the Company and decision to increase the authorised capital of the Company from its current amount of three million thirty-two thousand three hundred eighty-seven euro (EUR 3,032,387.-) up to seven million five hundred thousand Euro (EUR 7,500,000.-)

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#### 3. Subsequent amendment of article 6 paragraphs 2 and 5 of the articles of association of the Company

**"The Authorised Capital of the Company is seven million five hundred thousand euro (EUR 7,500,000.-). Without prejudice to the rights of the shareholders of the Company to increase the share capital in accordance with the provisions of the Company Law and these Articles, the Board is authorised, within the limits of the Authorised Capital, to increase the issued share capital of the Company with a maximum amount of seven million five hundred thousand euro (EUR 7,500,000.-)."**

**"The Board may limit or cancel the Shareholder(s)' preferential rights to subscribe for the Board Issued Shares and may issue the Board Issued Shares to such persons and at such price, which shall in no case be lower than eight euro (EUR 8) and paid up by, but not limited to, a contribution in kind, for cash, by incorporation of claims or capitalisation of reserves or in any other way as the Board may determine, subject to the Company Law."**

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Return to:  
MyBucks S.A.  
EGM 2018  
c/o Computershare Operations Center  
80249 Munich  
Germany  
or by Fax: +49 89 30903-74675  
or by Email: anmeldestelle@computershare.de

Date, signature(s) or name of declarant (legible)

# 3 Share(s) certificate\*

MyBucks S.A.  
LU1404975507

Date of AGM/EGM:  
06 December 2018

Please return this form to MyBucks S.A. **on or before 30 November 2018**  
by **18.00 CET** by sending it to the following address:

MyBucks S.A.  
AGM/EGM 2018  
c/o Computershare Operations Center  
80249 Munich  
Germany

or by Fax: +49 89 30903-74675

or by Email: [anmeldestelle@computershare.de](mailto:anmeldestelle@computershare.de)

## The undersigned:

Name of Bank/Stockbroker: \_\_\_\_\_

Name/Title of duly authorised  
representatives of Bank/Stockbroker: \_\_\_\_\_

## hereby confirms that:

Shareholder's name: \_\_\_\_\_

Address/registered office: \_\_\_\_\_

Number of shares: \_\_\_\_\_ shares of MyBucks S.A. will be held on 06 December 2018.

**In case, this share(s) certificate is issued before the General Meeting(s), the undersigned guarantees that the above shares are blocked from the time of issue of this certificate until (and including) the day of the General Meeting(s) on 06 December 2018.**

\_\_\_\_\_  
Place, date

\_\_\_\_\_  
Signature and stamp of duly authorised  
representatives of Bank/Stockbroker

\* if you want to participate the General Meeting(s) and to vote (personally or by proxy) that you are required to provide reasonably satisfactory evidence to MyBucks S.A. (requested prior to 30 November 2018) as to the number of the shares of the Company held by you on the day of the General Meeting(s) on 06 December 2018. Such evidence must include at least: identity of the shareholder, his/her/its registered office/address, shareholder status, number of shares held by shareholder on the day of the General Meeting(s) on 06 December 2018 and signature of relevant shareholder's bank or stockbroker. Shareholders need to contact their bank or stockbroker with respect to the provision of such evidence. The share(s) certificate of your depository bank can differ from this form, but need at least provide the above requested information.