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MyBucks S.A. / Key word(s): Capital Increases/Personnel

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MyBucks S.A. Announces Significant Progress In Debt Recapitalization

- **Key regulatory approvals for Debt Recapitalization obtained**
- **Administrative processes to achieve share issuance expected to complete by 31 December 2019**
- **Annual Financial Statements for the period ending 30 June 2019 expected to be published by 30 November 2019**

Luxembourg, October 22, 2019 – Frankfurt-listed Fintech MyBucks S.A. (“**MyBucks**” or the “**Company**”) today announced that key regulatory approvals for its debt recapitalization for EUR 53,395,174 (the “**Debt Recapitalization**”) were obtained. The Company expects to conclude the administrative processes related to share issuances by no later than 31 December 2019. Ecsponent Limited has today published its circular for its shareholders to approve the Debt Recapitalization on 20 November 2019, for which irrevocable undertakings to approve the transaction have been obtained removing the residual uncertainty to the Debt Recapitalization.

As a result of the timing of the approvals, MyBucks expects to publish its Annual Financial Statements by 30 November 2019. MyBucks continues talks with other stakeholders to increase the volume of the Debt Recapitalization and subsequent to the completion of the Debt Recapitalization, MyBucks intends to engage on the proposed rights offer in 2020 at a ratio of at least 5 new shares per every 1 share currently owned to compensate shareholders for the dilutive effect of the Debt Recapitalization.

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About MyBucks

MyBucks S.A. is a FinTech company domiciled in Luxembourg that delivers financial services through technology. MyBucks operates in six African countries through its brands GetBucks, GetSure, MBC,

and Opportunity Bank. The Group offers credit, banking solutions and insurance products to customers. The MyBucks product offering enables customers to manage their financial affairs easily and conveniently. Discover more at <http://www.mybucks.com>

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