



**MyBucks S.A.**

Luxembourg, Grand Duchy of Luxembourg

8.50% Notes 2017-2020

ISIN DE000A19EN40 / WKN A19EN4

**Announcement of the resolution of the second noteholders' meeting  
pursuant to Section 17 of the German Act on Debt Securities  
(Gesetz über Schuldverschreibungen aus Gesamtemissionen (SchVG))**

by

**MyBucks S.A.,**

a public limited liability company (*Société anonyme (S.A.)*) governed by the laws of the Grand Duchy of Luxembourg and with its legal seat in Luxembourg, Grand Duchy of Luxembourg, and registered office at 9, Rue du Laboratoire, L-1911 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Register of Commerce and Companies (*Registre de Commerce et des Sociétés de Luxembourg (RCS)*) under the registration number B 199.543 ("Issuer")

relating to the

**up to EUR 30 million 8.50% Notes 2017-2020**

**(ISIN DE000A19EN40 / WKN A19EN4)**

**("Bond"),**

maturing on 12 April 2020 and divided into up to 30,000 notes in the principal amount of EUR 1,000.00, each payable to bearer and ranking *pari passu* with each other.

The Issuer refers to the invitation to a second noteholders' meeting relating to the Bond published in the Federal Gazette on 25 February 2019 and on the website of the Vienna Stock Exchange (<https://www.wienerborse.at/emittenten/neue-und-bestehende-anleihen/emittenten-bekanntmachungen/>) ("**Invitation**"). Definitions in the Invitation used in this notice have the meaning given in the Invitation.

In the Noteholders' Meeting which was held on 14 March 2019 at 17:00 hrs (CET) at the offices of the Notary, the Noteholders voted on the Resolution Proposal and adopted the following resolution:

**Amendment of the Terms and Conditions pursuant to § 12 para. 1 of the Terms and Conditions**

*"The Noteholders resolve to amend § 3 para. 2 sub-para. 1 of the Terms and Conditions, approve the respective amendment of § 3 para. 2 sub-para. 1 of the Terms and Conditions and agree on such amendment with the Issuer as follows:*

*„Die Emittentin verpflichtet sich, dass, solange noch Schuldverschreibungen ausstehen, das Verhältnis zwischen Konsolidierten Gesamtverbindlichkeiten und Konsolidiertem Reinvermögen einen Wert von 6,0 zu 1,0 zum jeweiligen Jahresendstichtag bzw. Halbjahresstichtag nicht überschreiten wird.“*

*“As long as any of the Notes remains outstanding, the Issuer will not permit the ratio of Consolidated Total Borrowings to Consolidated Net Worth to be greater than 6.0 to 1.0 as of each Year-End Date and Semi-Annual Date.”*

*All other provisions of § 3 para. 2 of the Terms and Conditions shall remain unaffected.”*

No further resolutions were passed.

The Issuer notes that the above resolution was adopted with the required qualified majority of the voting rights participating in the Noteholders' Meeting and hereby announces the resolution pursuant to Section 17 para. 1 SchVG.

**Luxembourg, in March 2019**

**MyBucks S.A.**  
***The Board of Directors***