

January 13, 2021

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Dispatch of Letter of Offers and CDC Intimation Letters – Gillette Pakistan Limited

We are pleased to inform you that the letters of offers and CDC intimation letters will be dispatched to shareholders today (on January 13, 2021).

In this regard, please find enclosed the advertisement published on newspapers today (on January 13, 2021) for your pursual.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of the Company
Gillette Pakistan Limited



Moosa Haroon
Company Secretary

Pakistan OBSERVER

13-01-2021



CREDIT OF UNPAID RIGHTS INTO CDS / DISPATCH OF PHYSICAL LETTER OF RIGHTS (OFFER LETTERS)

We are pleased to notify our members of ordinary shares that unpaid rights have been credited into their respective CDS accounts (in the ratio of 66 ordinary shares for every 100 ordinary shares held) in their names as at close of business on January 04, 2021. Key dates relating to the Right Issue are as follows:

Activities	Date
Subscription of right offer start date	January 14, 2021
Date of commencement of trading of unpaid rights at PSX	January 14, 2021
Last date of trading of unpaid rights	February 4, 2021
Last date of subscription of right offer	February 12, 2021
Date of credit right shares into CDS	March 4, 2021

PAYMENT PROCEDURES

Payment as indicated on Right Subscription Request Letter of Rights should be made by cash or crossed cheque or demand draft or pay order made out to the credit of below mentioned "Gillette Pakistan Limited Right Shares" in all branches of Banker to the Issue (BTI) on or before February 12, 2021. Please note that online transfer of subscription money is not allowed. Payment should be submitted to the BTI along with Right Subscription Request of Letter of Right duly filled in and signed by the subscriber(s).

Bank	Branches	Account No.	Branch Name and Code where the Account is Maintained
Habib Bank Limited	All Branches	0042-79920882-03	HBL State Life Branch (0042)

- In case of Non-Resident Pakistan / Foreign Shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Gillette Pakistan Limited at the registered office of the Company 11th Floor, The Harbour Front, Dolman City, HC-3, Block 4, Abdul Sattar Edhi Avenue, Clifton, Karachi - Pakistan, along with the Right Shares Subscription Request (both copies) duly filled and signed by the subscriber(s) with certificate copy of NICOP / Passport well before the last date of payment.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request Letter/Letter of Rights is deposited. Cheque is subject to realization.
- The BTI will not accept Right Subscription Request / Letter of Right delivered by post, which may reach after the closure of business on **February 12, 2021**, unless evidence is available that these have been posted before last payment date.

EXERCISING RIGHTS INTO CDS:

For subscription of rights offer, CDS account holders will request in writing to his/her CDS Participant / Investor Account Services (IAS) Department to initiate Right Subscription Request into CDS on his / her behalf and CDS Participant / IAS Department will provide him / her two copies of the Right Subscription print outs enabling him / her to make payment with the BTI as mentioned above. Rights Subscription Request can be initiated for full or partial Rights Offer.

Intimation letter about credit of Unpaid Rights into CDS and Letters of Rights to members holding shares in physical form have been dispatched to the respective members on January 13, 2021 at their registered addresses.

The shareholders holding shares of Company in physical form should please note that under the CDS Applicable Rights Shares procedures, the physical shareholders can renounce his/ her Letter of Rights (LOR) by depositing into his/her own CDS Investor Account or Sub-Account to a person who is investor or sub account holder with CDC. Further, physical shareholders can renounce his/her Letter of Rights and Renouncee(s) can also get credit of rights shares in book-entry form in his/her own CDS investor or sub-account by filling details on application of Renouncee(s) for registration. Shareholders holding shares of the Company in physical form can also get credit of right shares in his/her own CDS investor / sub-account by providing his/her own CDS investor or sub-account details on Letter of Acceptance. The shareholders holding share of the Company in physical form should please read specific instructions given in the Letter of Rights relating to splitting, renunciation, deposit into CDS, etc.

In case of any clarification / information or non-receipt of Intimation Letter/Letter of Rights within reasonable time of this advertisement, the members are requested to contact Company's Share Registrar, M/s FAMCO Associates (Pvt) Limited 8-F, Near Hotel Faran Nursery, Block - 6, PECHS, Shahah-e-Faisal, Karachi. Tel: +92 21 34380101 -05

Email: info.shares@famco.com.pk

By Order of the Board

MOOSA HAROON
Company Secretary

Karachi: January 13, 2021

DIRECTORS AND SPONSORS OF GILLETTE PAKISTAN LIMITED HAVE DEPOSITED THE AMOUNT OF THEIR PORTION OF RIGHT SHARES OFFERED BY THE COMPANY

The Shareholders are hereby notified that the Directors and Sponsors of Gillette Pakistan Limited ("the Company") have deposited the amount of their respective portion of Right Shares offered to them by the Company before the Commencement of Trading. The above facts have been duly certified by the Statutory Auditors of the Company.

By Order of the Board

MOOSA HAROON
Company Secretary

Karachi: January 13, 2021

کراچی: 13 جنوری، 2021