



ASX ANNOUNCEMENT

Date 12 October 2020

ASX Code: MYL

BOARD OF DIRECTORS

Mr. John Lamb

Executive Chairman, CEO

Mr. Rowan Caren

Executive Director

Mr. Jeff Moore

Executive Director

Mr. Paul Arndt

Non-Executive Director

Mr. Andrew Teo

Non-Executive Director

ISSUED CAPITAL

Shares 1,769 m.

Unlisted Options 61 m.

CLEANSING NOTICE

SHARE PURCHASE PLAN – NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

On 12 October 2020, Myanmar Metals Limited (ASX: MYL) (the “Company”) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 in relation to an offer of fully paid ordinary shares by the Company under a Share Purchase Plan to be opened today.

The Company hereby notifies ASX that:

- a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the “Act”);
- b) this notice is given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
- c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

Authorised for release to the ASX by the Board.