













ProFuture project: Mapping the market of algae-based food and beverages

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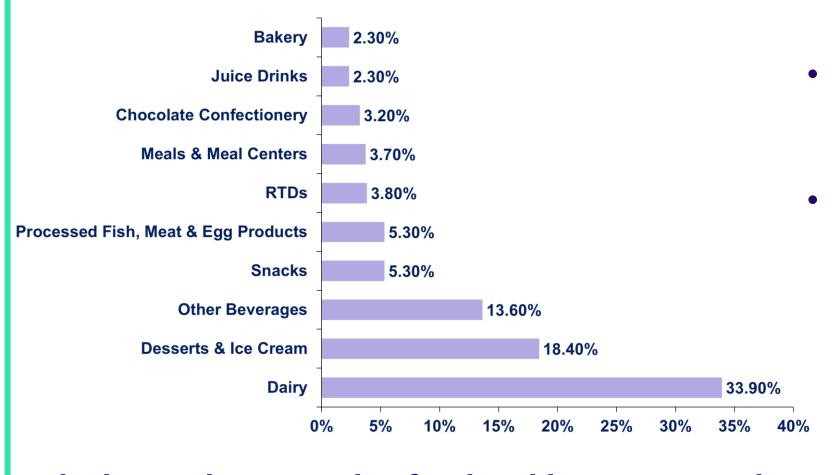
Algae-based food and beverages market (2015-2019)

Overview on global market

13,090 new products containing algal ingredients (biomass or extracts) were released worldwide between 2015–2019:

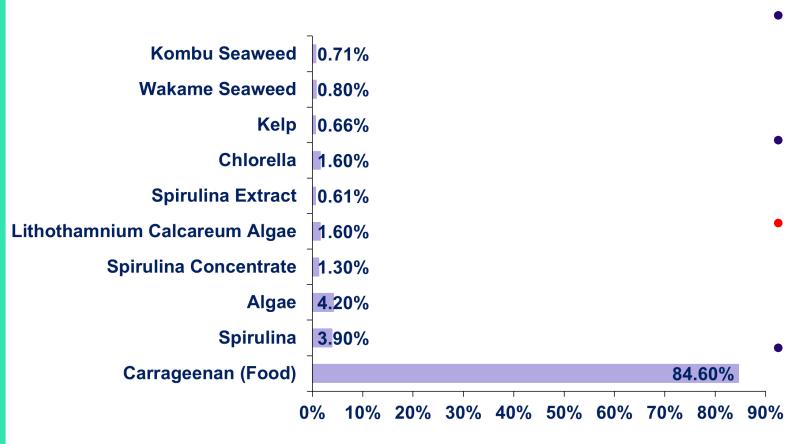
79.0% foods and 21.0% beverages

Sub-categories containing algal ingredients:



- Algal ingredients are used in 20 sub-categories.
- Dairy, desserts and ice **creams** are the dominant subcategories.

Algal ingredients used in food and beverage products:

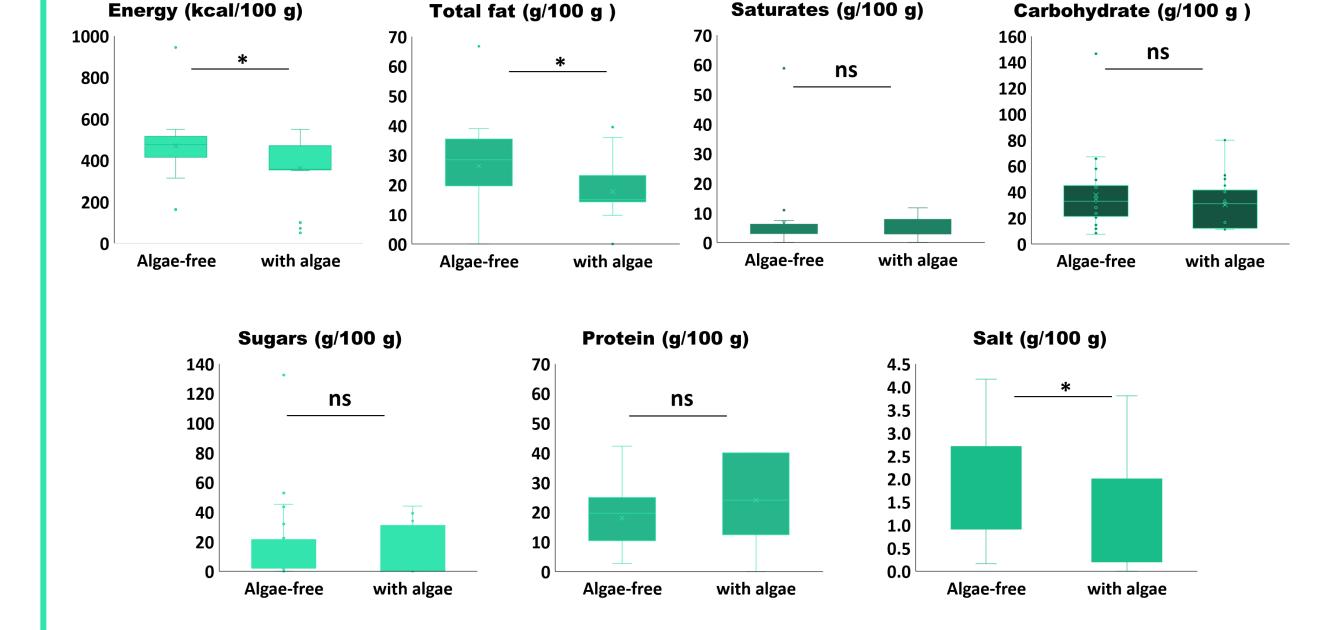


- Carrageenan (85%) was the predominant ingredient in the market.
- Spirulina (4%) is the most used microalgae.
- 4% of products have the term algae on the label with no specification about the species.
- Only 8% of products have the level of addition of algae.

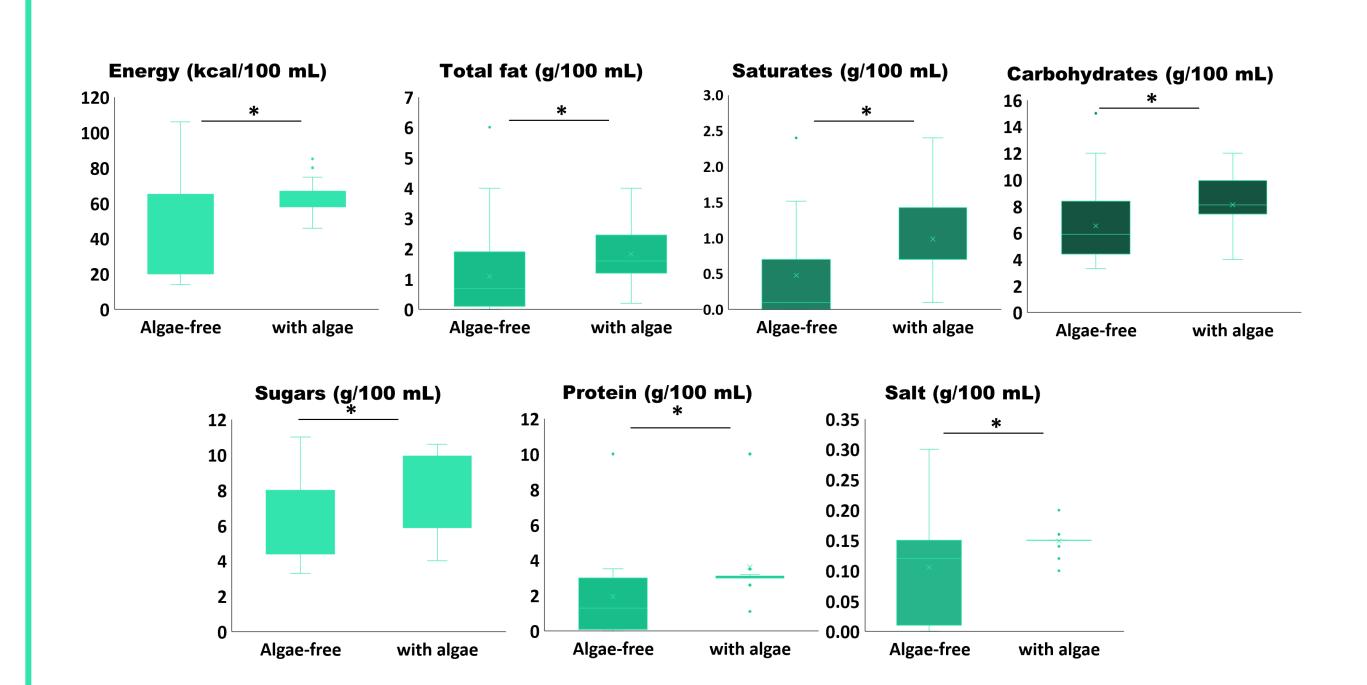
Key messages:

- ✓ Reformulation of food and beverages with algal ingredients does not automatically guarantee improvements of the nutritional properties!
- ✓ Microalgal ingredients are generally included at very low percentages and in few product categories, so there is still a huge untapped opportunity to incorporate them in food and beverages. Indeed, cost and consistent quality are still issues.
- ✓ Informative labeling and a more precise declaration of algae ingredient (strain and level of inclusion) on the labels are deemed necessary to help consumers choose algae-enriched products in a conscious way.

Nutritional labeling of algae-containing vs algae-free products: focus on Spanish market



Algae-based snacks had significantly lower energy, fat, and salt content, but no higher protein content, compared to algae-free counterparts.



Ready to drink beverages reformulated with Spirulina showed increased levels of protein compared to their algae-free counterparts, but energy, total and saturated fats, carbohydrates, sugar, and salt also increased significantly.

ProFuture project at a glance

ProFuture The project follows a multilevel MICROALGAE strategy from a lab to large scale, where 31 partners are VALUE CHAIN working together to optimise the microalgae supply chain from cultivation to plate. CONSUMER RESEARCH Consumer perception and acceptance Testing with real products Targeted communication DISTRIBUTION & LOGISTICS Regulation and compliance LCA and LCC Responsible value chain Side-product valorisation FOOD & FEED DEVELOPMENT MICROALGAE PRODUCTION Bread, pasta, soups, sports drinks, **PROTEIN** Strain selection meat alternatives, vegetable cream Increase cost efficiency **PROCESSING** Feeds (farm, aquaculture and pets) Reduce energy consumption Whole dry cell Protein isolates Side-products characterization

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