

Business Valuation School | Englewood, CO

Monday, August 12, 2024	
Mountain Time	Title
8:00 - 8:30 AM	Breakfast Available
8:30 - 10:10 AM	Overview, Principles of Valuation, and Intro of National Fastener Excel Model
10:10 - 10:25 AM	Break
10:25 AM - 12:30 PM	Chapters 1 & 2: Intro to Financial Valuation & Standards of Value Chapter 3: Research & its Presentation
12:30 - 1:30 PM	Lunch
1:30 - 3:35 PM	Chapter 4: Financial Statement & Risk Analysis
3:35 - 3:50 PM	Break
3:50 - 5:30 PM	National Fastener Case Study

Tuesday, August 13, 2024	
Mountain Time	Title
8:00 - 8:30 AM	Breakfast Available
8:30 - 10:10 AM	Chapter 9: Asset Approach Chapter 5: Income Approach
10:10 - 10:25 AM	Break
10:25 AM - 12:30 PM	Chapter 5: Income Approach, cont.
12:30 - 1:30 PM	Lunch
1:30 - 3:35 PM	Chapter 5: Income Approach, cont. National Fastener Case Study, cont.
3:35 - 3:50 PM	Break
3:50 - 5:30 PM	National Fastener Case Study, cont. Chapter 6: Cost of Capital/Rates of Return

Wednesday, August 14, 2024	
Mountain Time	Title
8:00 - 8:30 AM	Breakfast Available
8:30 - 10:10 AM	Chapter 6: Cost of Capital/Rate of Return, cont.
10:10 - 10:25 AM	Break
10:25 AM - 1:00 PM	Chapter 6: Cost of Capital/Rate of Return, cont. National Fastener Case Study (Cost of Capital)
1:00 - 2:00 PM	Lunch
2:00 - 3:30 PM	Chapter 8: Market Approach
3:30 - 3:45 PM	Break
3:45 - 5:35 PM	Chapter 8: Market Approach, cont.

Thursday, August 15, 2024	
Mountain Time	Title
8:00 - 8:30 AM	Breakfast Available
8:30 - 10:35 AM	Chapter 8: Market Approach, cont. Market Approach (case study)
10:35 - 10:50 AM	Break
10:50 AM - 12:30 PM	Chapter 10: Valuation Discount & Premiums
12:30 - 1:30 PM	Lunch
1:30 - 3:35 PM	Valuation Discounts & Premiums, cont. National Fastener Case Study
3:35 - 3:50 PM	Break
3:50 - 5:30 PM	National Fastener Case Study (overall conclusions)

Friday, August 16, 2024	
Mountain Time	Title
8:00 - 8:30 AM	Breakfast Available
8:30 - 10:35 AM	Chapter 11: Report Writing Chapter 12: Business Valuation Standards
10:35 - 10:50 AM	Break
10:50 AM - 12:30 PM	Chapter 13: Valuation of Pass-Through Entities Chapter 14: Estate, Gift, and Income Tax Valuations
12:30 - 1:30 PM	Lunch
1:30 - 3:35 PM	Chapter 15: Valuation of Family Limited Partnerships Chapter 19: Valuation in the Divorce Setting
3:35 - 3:50 PM	Break
3:50 - 5:30 PM	Chapter 27B: Valuation Issues in Buy-Sell Agreements Chapter 24: Fair Value Measurements & the Valuation of Intangible Assets