SOC for Service Organizations School DAY 1	
Eastern Standard	**Title**
8:30 AM - 9:00 AM	**Breakfast Available**
9:00 AM - 9:30 AM	Introductions, Affinity Exercise, Course Outline
9:30 AM - 10:10 AM	Overview of SOC Services & Guidance, SOC Suites of Services, and Interpretive Guidance: Publications
10:10 AM - 10:25 AM	**Break**
10:25 AM - 10:55 AM	ISAEs. Common SOC Misconceptions and Peer Review Findings
10:55 AM - 12:10 PM	Determining the Appropriate SOC for Service Organizations Engagement, Suitability of Critera, and Terms of the Engagement
12:10 PM - 12:40 PM	**Lunch**
12:40 PM - 2:25 PM	Scope, Additional Criteria (SOC 2+), and Risk Assessment
2:25 PM - 2:40 PM	**Break**
2:40 PM - 3:40 PM	Factors that Affect Nature, Timing & Extent of the Service Auditor's Procedures
3:40 PM - 3:55 PM	**Break**
3:55 PM - 5:00 PM	Subservice Organizations and Wrap Up

DAY 2	
Eastern Standard	**Title**
8:00 AM - 8:30 AM	**Breakfast Available**
8:30 AM - 9:10 AM	Welcome and Recap from Day 1
9:10 AM 10:30 AM	System Description and Service Auditor's Testing - Suitability of the Design of Controls
10:30 AM - 10:45 AM	**Break**
10:45 AM 11:45 AM	Service Auditor's Testing and Working Paper Documentation
11:45 AM - 12:15 PM	**Lunch**
12:15 PM - 2:05 PM	Reporting on SOC for Service Engagements, Report Preparation Considerations, Service Organization's Responsibilities, Disclosing Control Deviations, and Service Auditor Opinions
2:05 PM - 2:20 PM	**Break**
2:20 PM - 4:05 PM	Completing the Engagement, Other Topics of Interest and Wrap Up
2:40 PM - 4:15 PM	Wrap-up