

A yellow excavator is the central focus, positioned on a construction site. Its arm is extended upwards, and its bucket is open. The excavator is situated on a dirt path or embankment. In the background, there are large, rectangular concrete structures, possibly part of a bridge or a large building. The sky is filled with soft, orange and yellow clouds, indicating a sunset or sunrise. The overall scene is a construction site at dusk.

The State of Used Equipment in European Construction: **2024 Review**

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The State of Used Equipment in European Construction: 2024 Review

Ritchie Bros. presents this exclusive eBook, *"The State of Used Equipment in European Construction: 2024 Review,"* to provide a comprehensive analysis of the evolving equipment market and help construction professionals navigate an ever-changing sector.

In this eBook you'll find industry-best data analysis from Mascus, Europe's leading online equipment listing ads website, and Ritchie Bros., the global leader in used construction equipment auctions, as both examine the availability and demand for used equipment across Europe in 2024.

It covers a range of construction equipment types — including Wheel Loaders, Crawler Excavators, Telehandlers, Boom Lifts, Scissor Lifts, Mini Excavators, Site Dumpers, Diesel Forklifts, and more — and provides insights into median prices, average age and usage, top buyer locations, and the most popular brands by volume.

The European construction sector in 2024 stood at a crossroads, facing both persistent challenges and emerging opportunities. As economic conditions fluctuated, industry professionals found themselves adapting to a landscape shaped by rising interest rates, increasing building costs, and a more saturated market – all factors that shifted equipment availability. Despite these headwinds, a positive outlook remains with many businesses securing building permits and positioning themselves for a potential rebound in 2025.

Mascus data reveal significant shifts in supply and demand for used equipment across Europe in 2024

Supply levels for machinery such as telescopic handlers (+36% vs. 2023), skid steer loaders (+35%), boom lifts (+21%), and wheel loaders (+21%) saw a substantial rise, reflecting increased market availability. However, demand for certain equipment categories, including articulated dump trucks (-35%), diesel forklifts (-25%), and boom lifts (-24%), experienced a decline, signaling a shift in buyer priorities.

Ritchie Bros. auction data highlight key trends movement in used equipment market

Mini excavators remained the top-selling machine type in 2024, at Ritchie Bros. auction sales in Europe. Diesel forklifts saw a sharp rise in transactions (+46%), while their median prices dropped significantly (-29%). Among larger construction equipment, crawler dozer sales grew by 8% compared to 2023, while demand softened for crawler excavators (-9%) and articulated dump trucks (-24%), reflecting shifting market dynamics.

The European construction sector remains in a period of transition, balancing economic pressures with technological advancements and shifting industry demands.





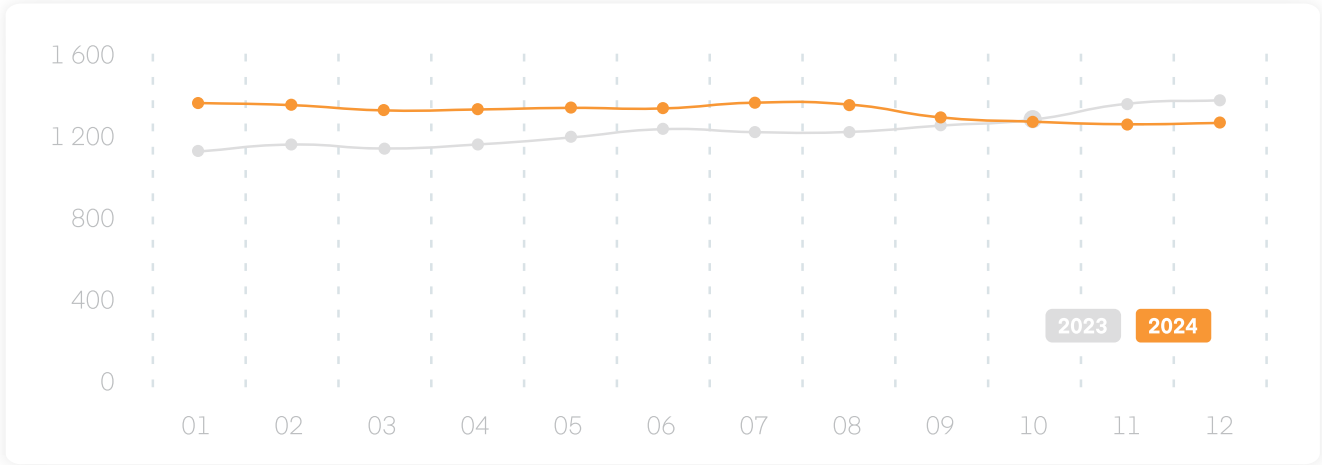
Articulated Dump Trucks

Articulated Dump Trucks

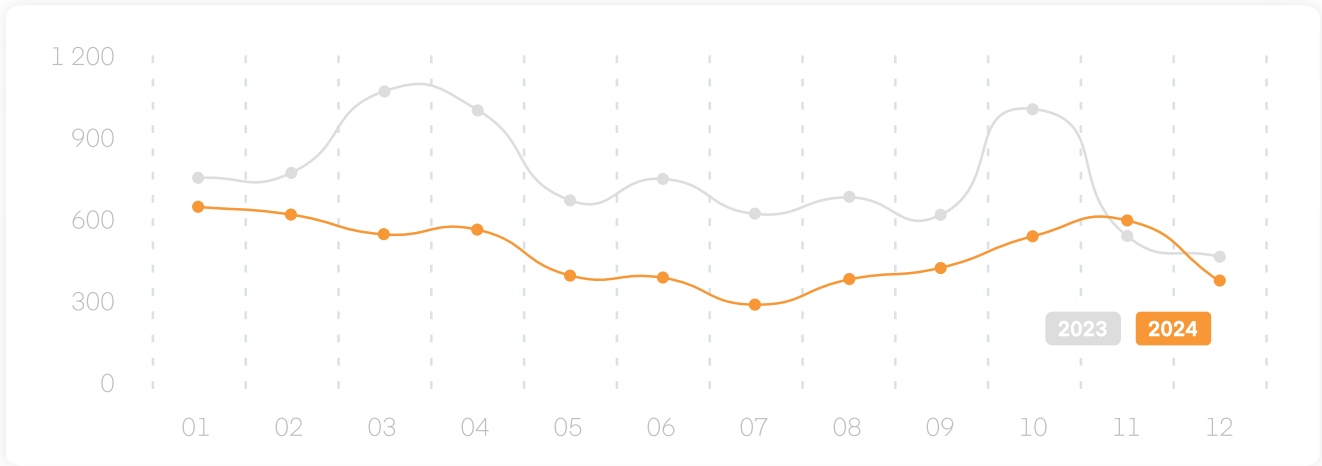
In 2024, the volume of articulated dump trucks listed for sale on Mascus grew by 8% compared to the previous year. Demand for articulated dump trucks, however, cooled off significantly by 35% (email contact requests and direct calls) compared to 2023.

Volvo was by far the most in-demand brand in 2024, while Caterpillar and Bell rounded out the top three. Buyer demand for ADTs was strongest in the United Kingdom, followed by Germany and Sweden.

Number of units listed for sale on Mascus in Europe

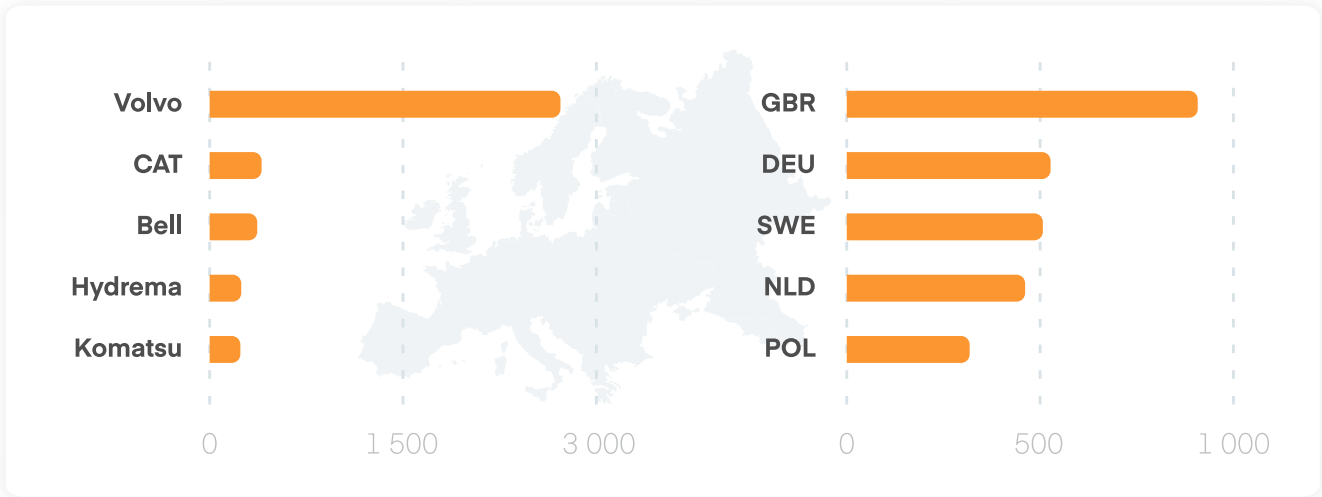


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers



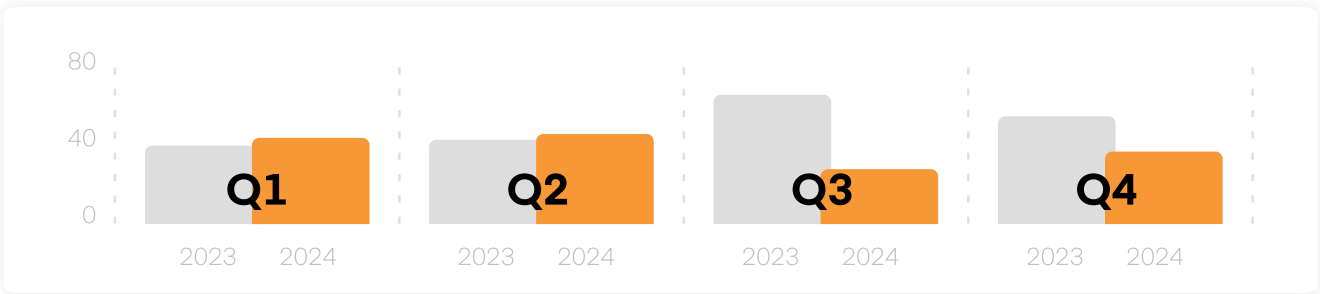
Articulated Dump Trucks

Median pricing for articulated dump trucks at Ritchie Bros. auctions saw a drop in 2024. Average median prices were down 18% compared to 2023, while auction sales were down 24% versus the previous year.

Volvo was in the top spot for number of units sold at Ritchie Bros. auction. Caterpillar and Hydrema followed in second and third, respectively. The most popular model sold was the Volvo A30G, however, median price for the model decreased by 17% in 2024.

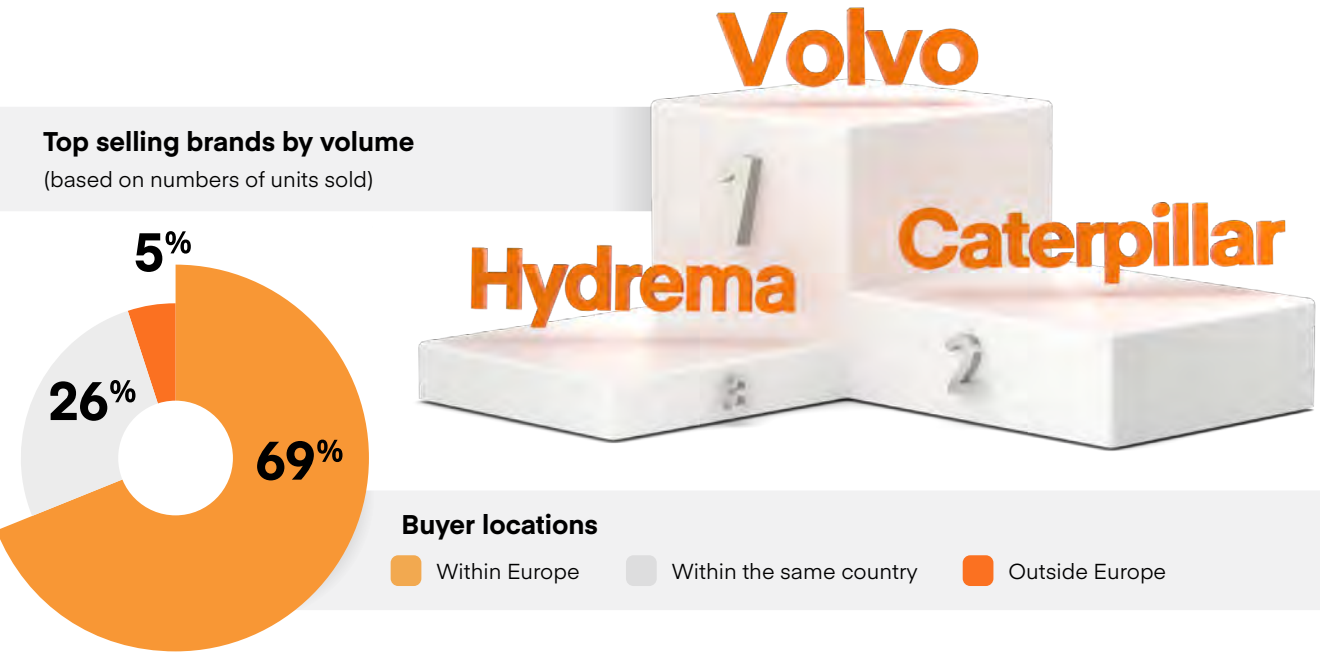
More than half of the articulated dump trucks (69%) sold went to European buyers, while 26% were sold locally within the same country. The top buying countries of articulated dump trucks in 2024 were the United Kingdom, Poland, and the Netherlands.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 59 786	€ 49 271
*Median age	11 years	15 years
*Median usage	10 634 h	11 908 h
Top buyer locations (based on numbers of units sold)	1. United Kingdom 2. Spain 3. Poland 4. Portugal 5. The Netherlands	1. United Kingdom 2. Poland 3. The Netherlands 4. Italy 5. Spain

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





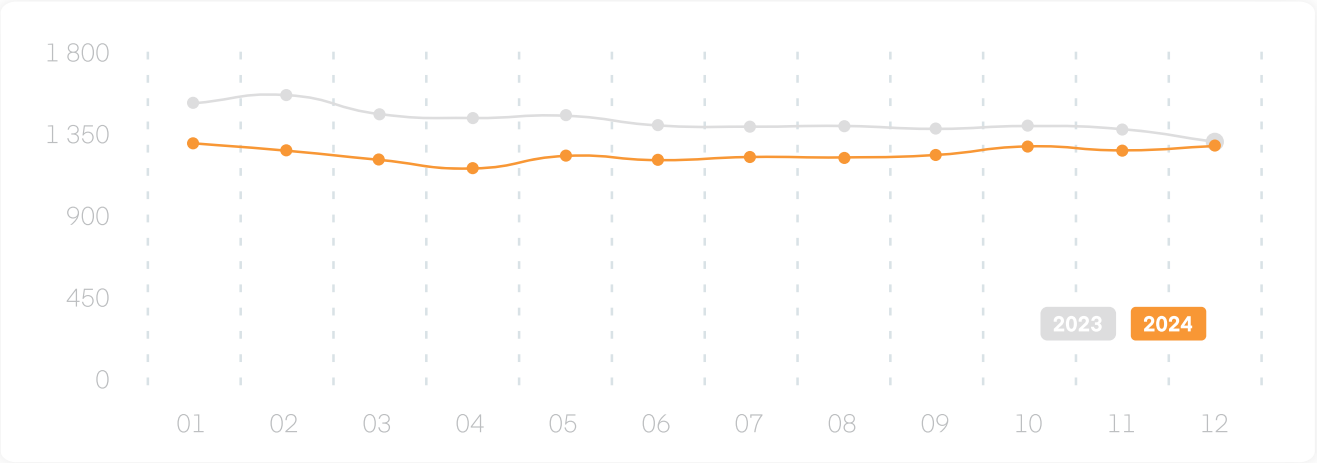
Backhoe Loaders

Backhoe Loaders

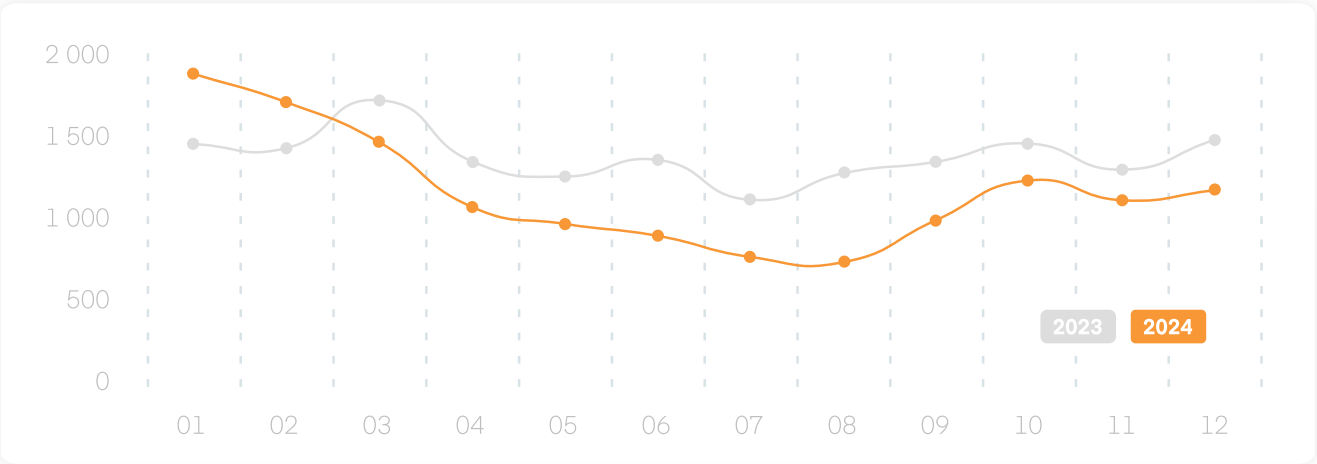
The average volume of backhoe loaders listed for sale on Mascus in 2024 dropped by 13% compared to 2023. Demand for backhoe loaders on Mascus (email contact requests and direct calls) weakened 15% compared to 2023.

JCB continued to be the most in-demand brand, while Caterpillar and Huddig made up the top three. Buyer demand for backhoe loaders was strongest in the United Kingdom, followed by Poland and Sweden.

Number of units listed for sale on Mascus in Europe

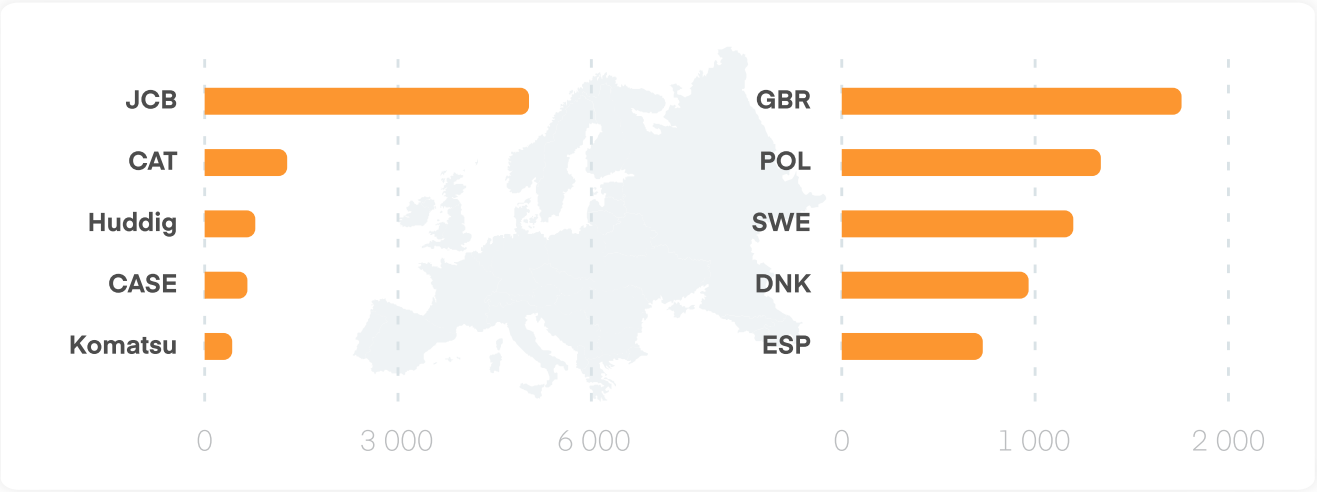


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers



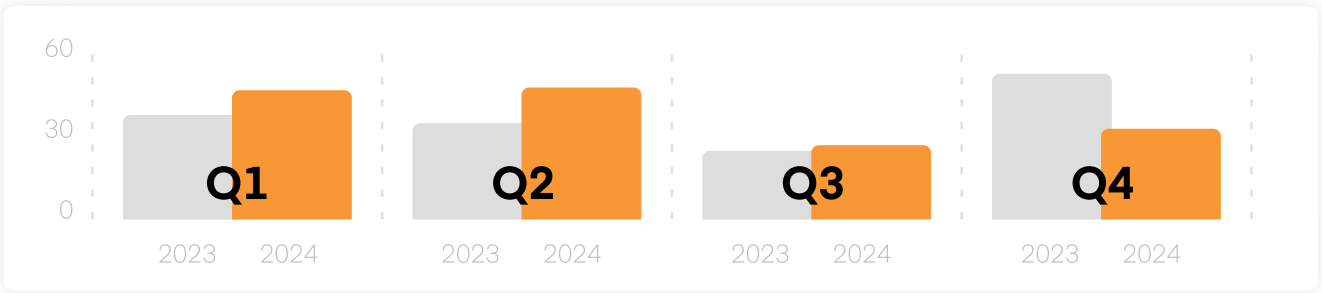
Backhoe Loaders

The median price for backhoe loaders sold at Ritchie Bros. dropped slightly in 2024. It was down 3% compared to 2023. Demand was up slightly at 3%.

By the number of units sold, the top brand remained the same – JCB. Rounding out the top three was New Holland and Caterpillar. For the second year the most sold model was the JCB 3CX, though its median price decreased by 5% in 2024.

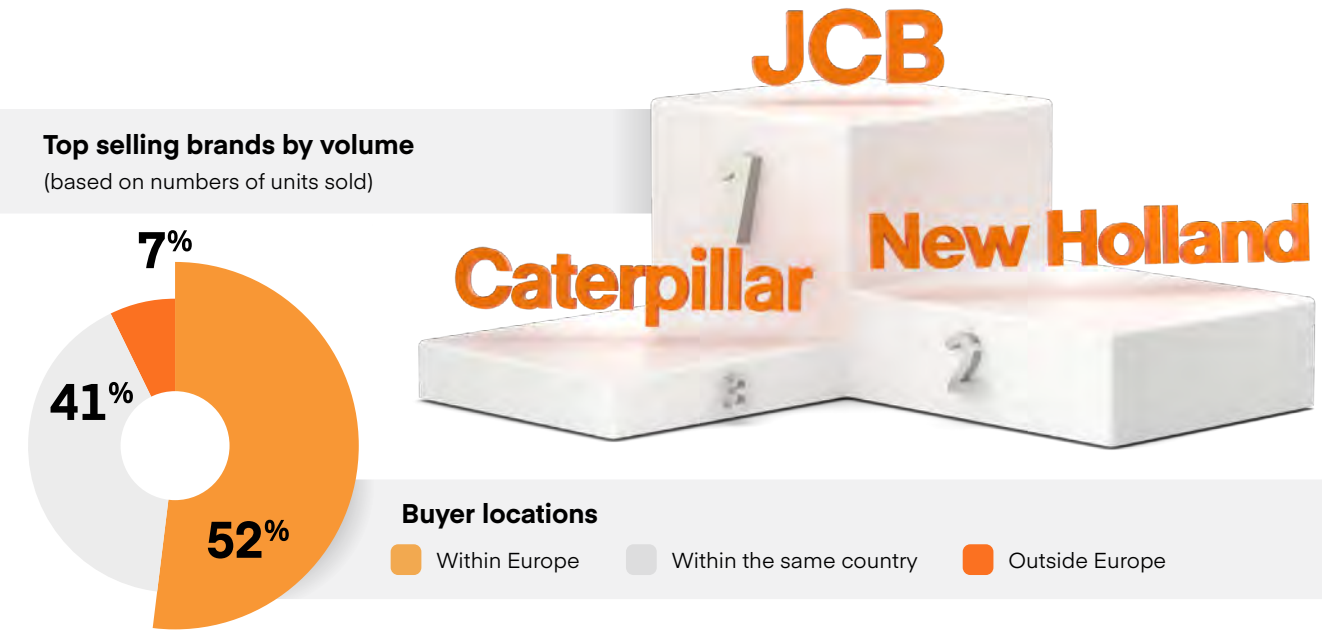
By geographic location, more than half of the backhoe loaders (52%) were sold to buyers within Europe, while 41% went to local buyers within the same country. The top buying countries of backhoe loaders in 2024 were Spain, Poland, and the United Kingdom.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 19 030	€ 18 516
*Median age	16 years	12 years
*Median usage	5 192 h	4 145 h
Top buyer locations (based on numbers of units sold)	1. Spain 2. United Kingdom 3. Poland 4. Greece 5. Portugal	1. Spain 2. Poland 3. United Kingdom 4. Romania 5. Italy

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





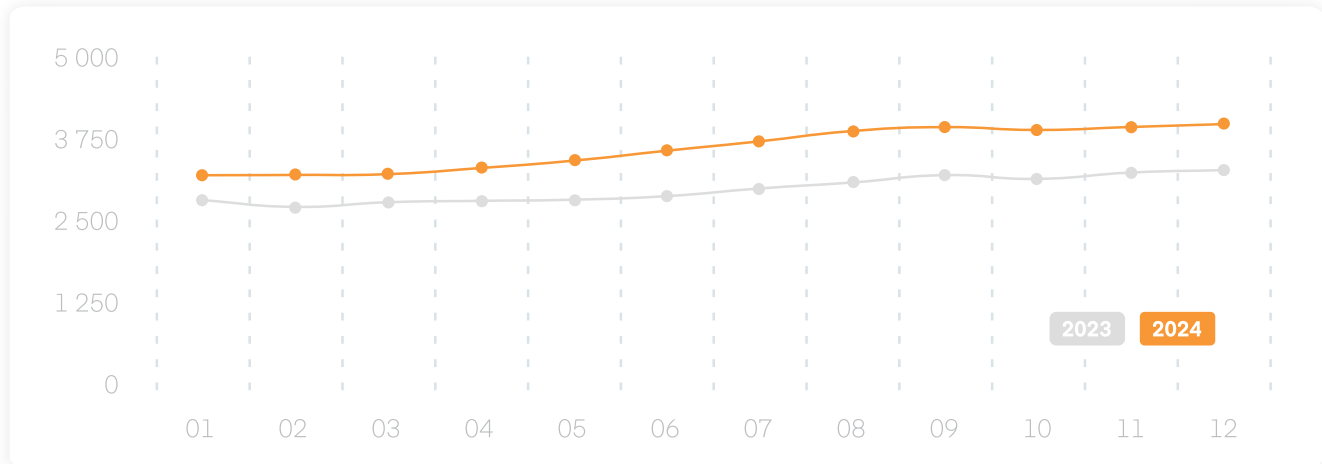
Boom Lifts

Boom Lifts

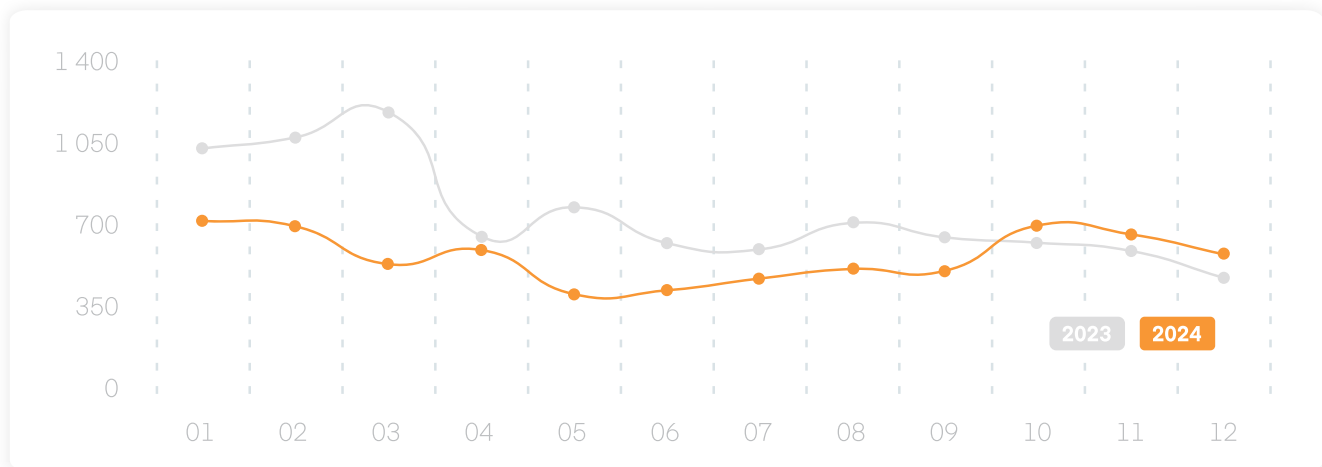
The volume of boom lift listings on Mascus grew in 2024. Average listings per month were up 21% compared to 2023. However, demand cooled off by a significant 24% (email contact requests and direct calls) compared to 2023.

The most in-demand brands were JLG in the top spot, followed by Genie and Haulotte. Buyer demand for boom lifts was strongest in the Netherlands, Germany, and Poland.

Number of units listed for sale on Mascus in Europe

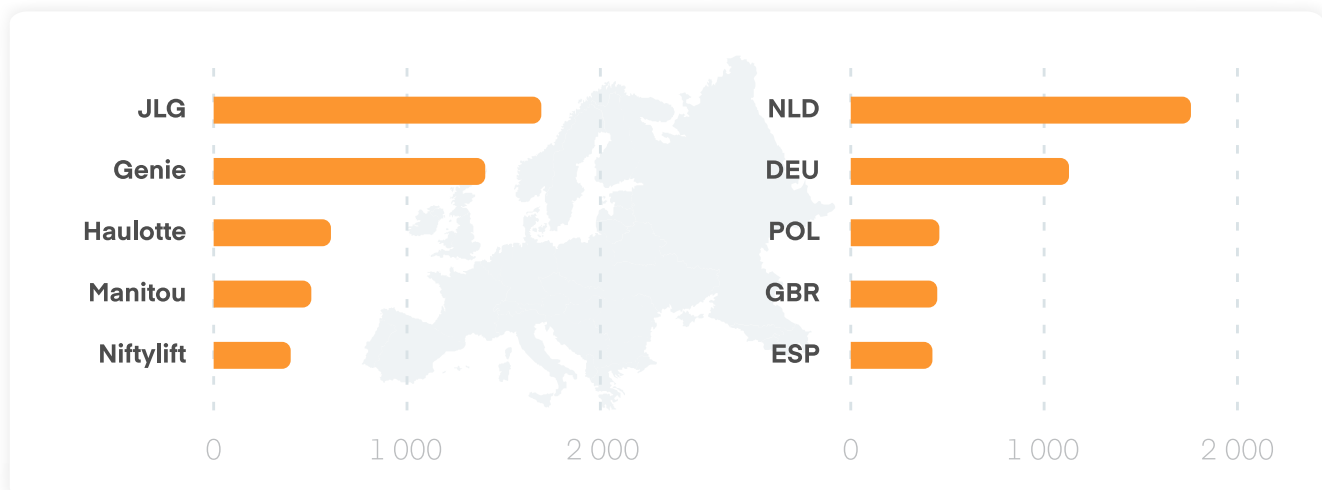


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers

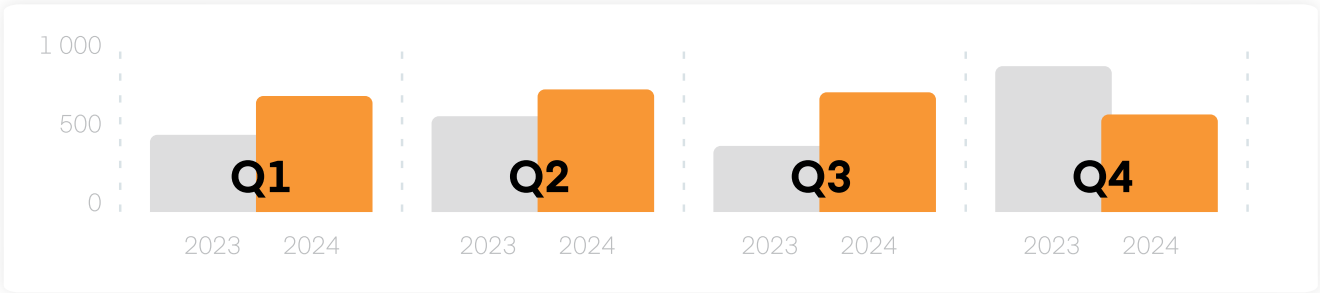


Boom Lifts

Boom lifts sales through Ritchie Bros. auctions in 2024 increased by 18%, while the median price dropped by 23% compared to 2023. By the number of units sold, Genie, JLG, and Haulotte were the top-selling brands in 2024.

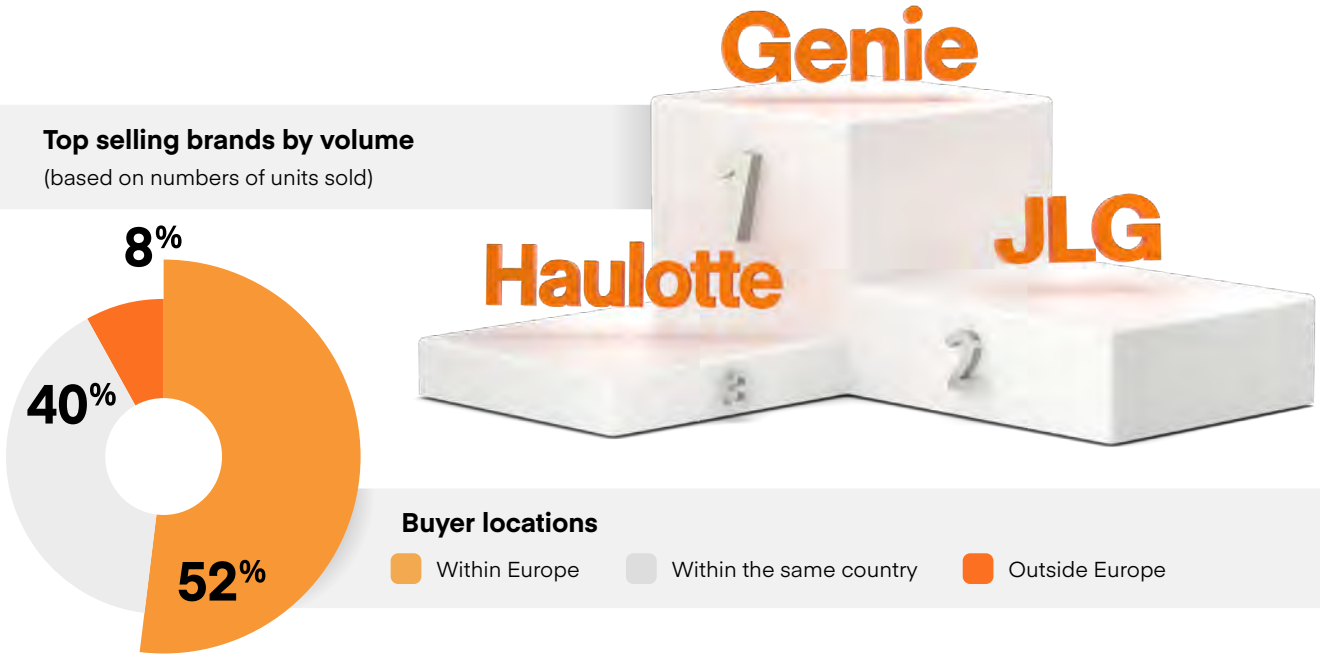
By geographic location, over half of the boom lifts (52%) were sold to European buyers, while 40% went to local buyers within the same country. The remaining 8% went to international buyers. The top buying countries of boom lifts in 2024 were the Netherlands, Spain, and the United Kingdom.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 11 444	€ 8 766
*Median age	13 years	13 years
*Median usage	2 170 h	2 333 h
Top buyer locations (based on numbers of units sold)	1. The Netherlands 2. Spain 3. Italy 4. Poland 5. United Kingdom	1. The Netherlands 2. Spain 3. United Kingdom 4. Belgium 5. France

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





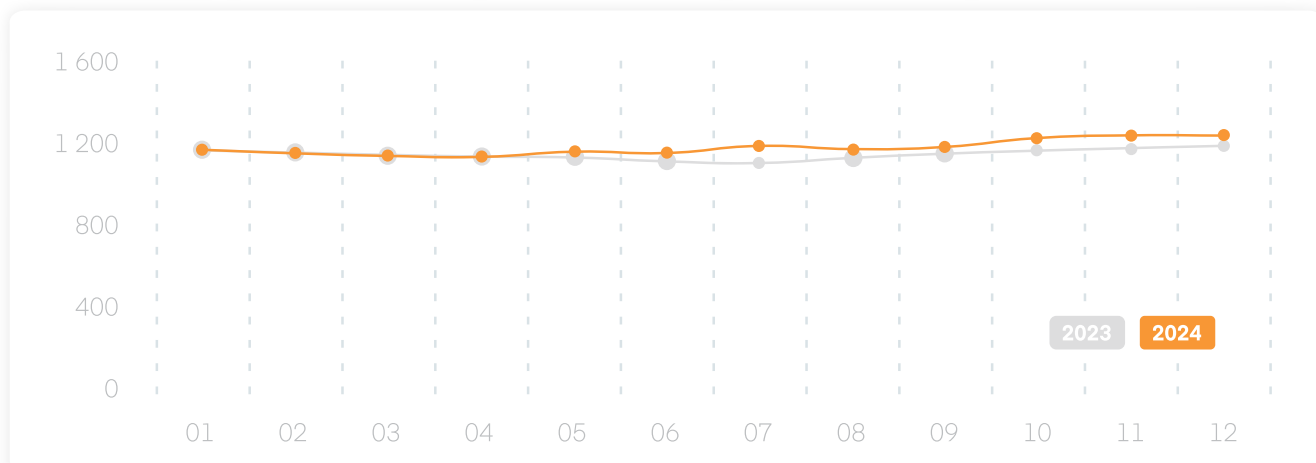
Crawler Dozers

Crawler Dozers

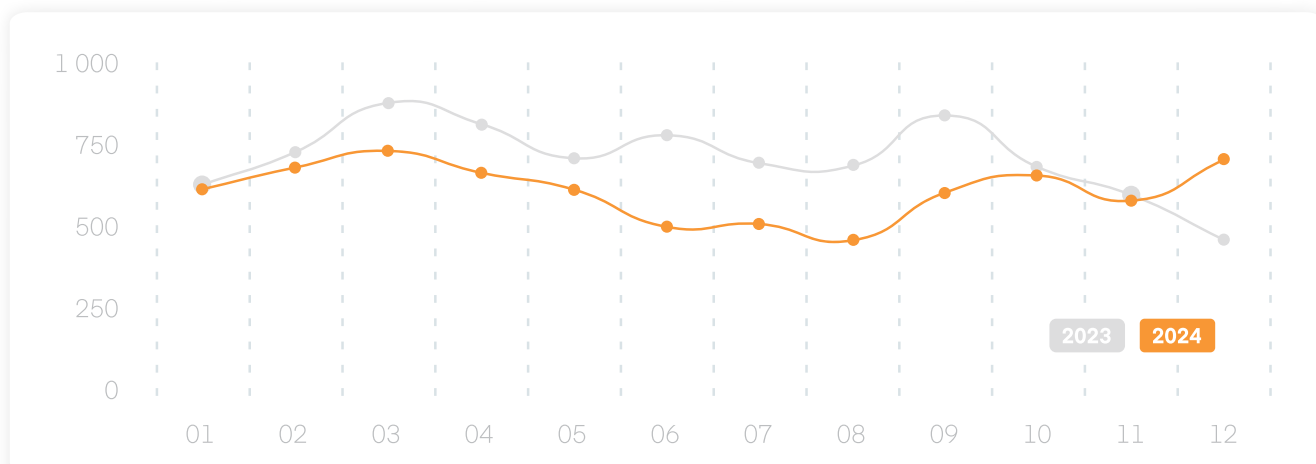
For 2024, the volume of crawler dozers listed for sale on Mascus grew by only 3% compared to the previous year. However, demand cooled off by 14% (email contact requests and direct calls) for crawler dozers on Mascus compared to 2023.

Caterpillar was the most in-demand brand, while Komatsu and Liebherr made up the top three. Buyer demand for crawler dozers was strongest in the United Kingdom, the Netherlands, and Germany.

Number of units listed for sale on Mascus in Europe

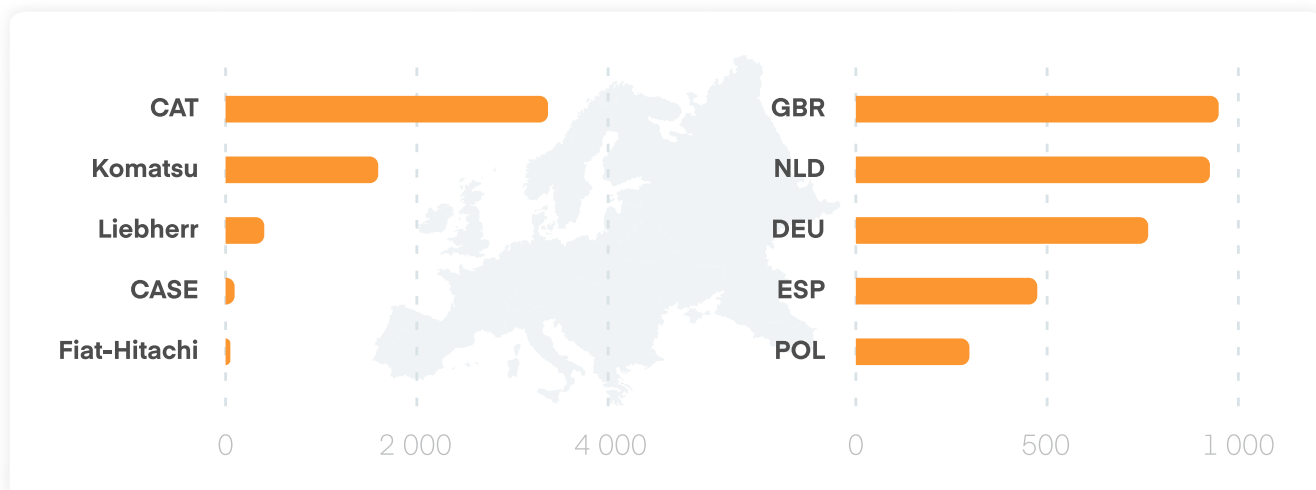


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers



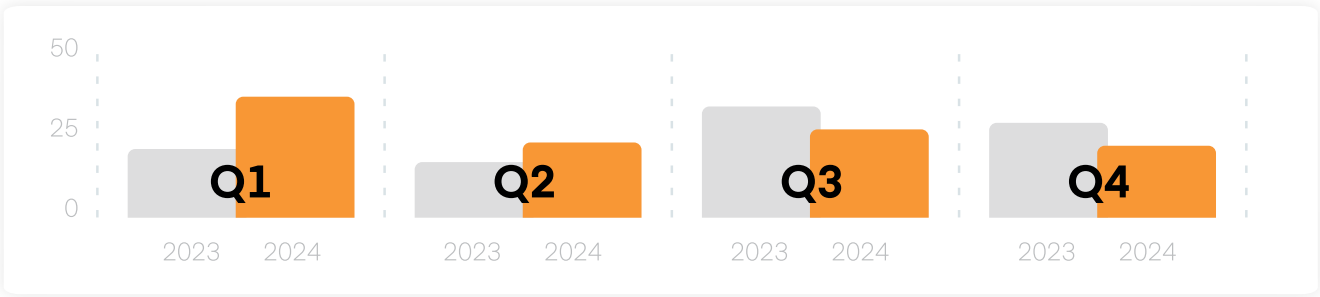
Crawler Dozers

Median pricing for crawler dozers at Ritchie Bros. auctions saw a modest increase in 2024. The average median price increased by 7% compared to 2023. Crawler dozers sales increased by 8% in 2024 versus 2023.

By the number of units sold in auctions, Caterpillar, Komatsu, and Liebherr were the top-selling brands.

By geographic location, the majority of the crawler dozers were sold to European buyers (68%), while only 30% were sold to local buyers in the same country. The top buying countries of crawler dozers in 2024 were Spain, the United Kingdom, and the Netherlands.

Number of units sold by Ritchie Bros. in Europe

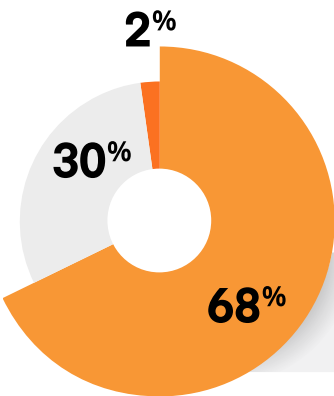


	2023	2024
*Median price	€ 57 952	€ 62 107
*Median age	11 years	11 years
*Median usage	9 731 h	9 313 h
Top buyer locations (based on numbers of units sold)	1. The Netherlands 2. Italy 3. Romania 4. Poland 5. United Kingdom	1. Spain 2. United Kingdom 3. The Netherlands 4. Italy 5. Portugal

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.

Caterpillar

Top selling brands by volume (based on numbers of units sold)



Buyer locations

Within Europe Within the same country Outside Europe



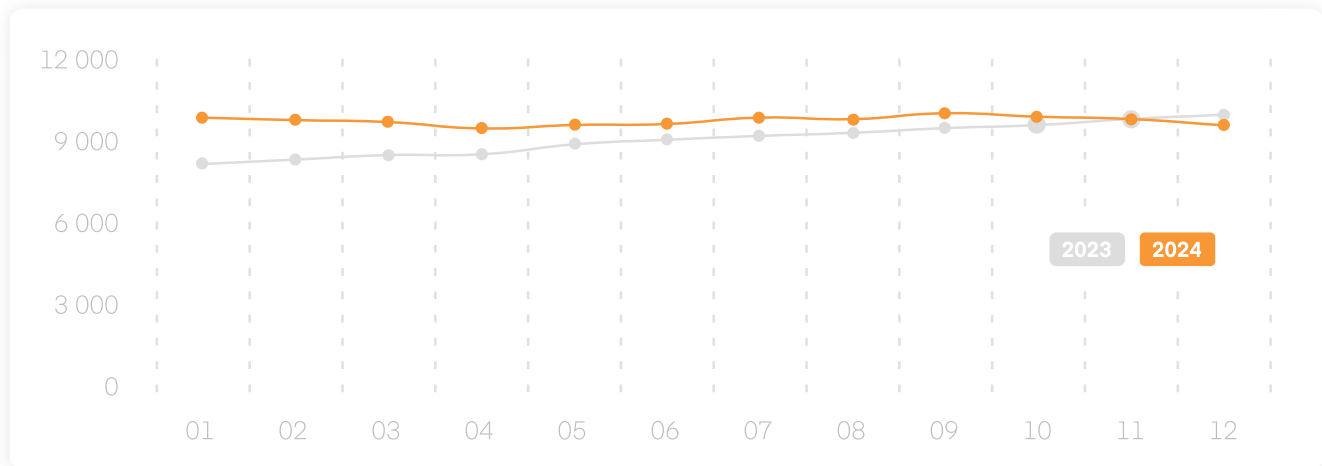
Crawler Excavators

Crawler Excavators

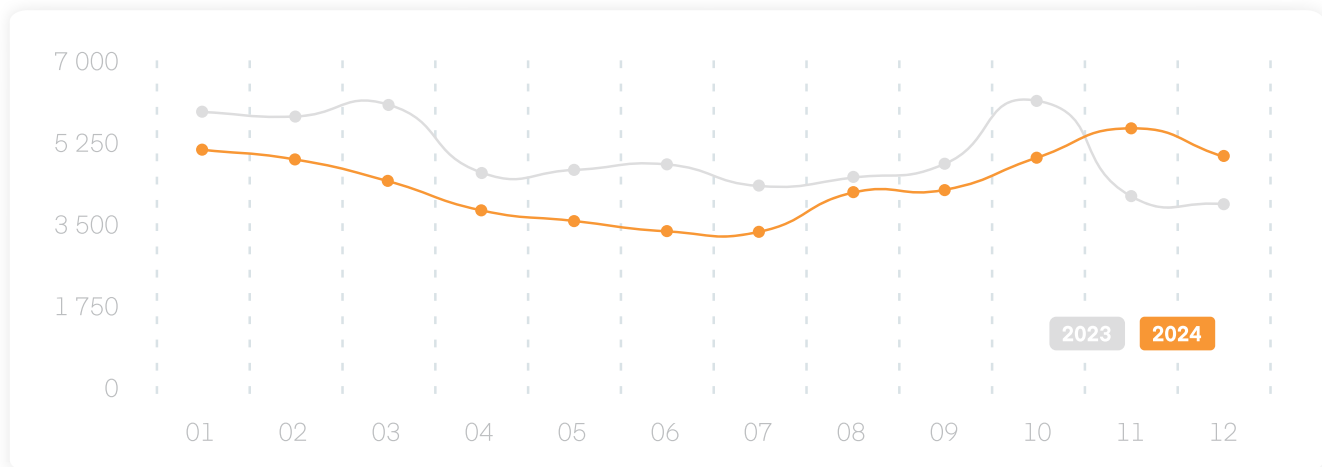
For 2024, the average volume of crawler excavators listed for sale on Mascus was up 8% compared to the previous year. Demand, however, for crawler excavators on Mascus (email contact requests and direct calls) dropped 12% compared to 2023.

Caterpillar was the most in-demand brand, while Volvo and Hitachi made up the top three. Buyer demand for crawler excavators was strongest in the United Kingdom, followed by the Netherlands, and Germany.

Number of units listed for sale on Mascus in Europe

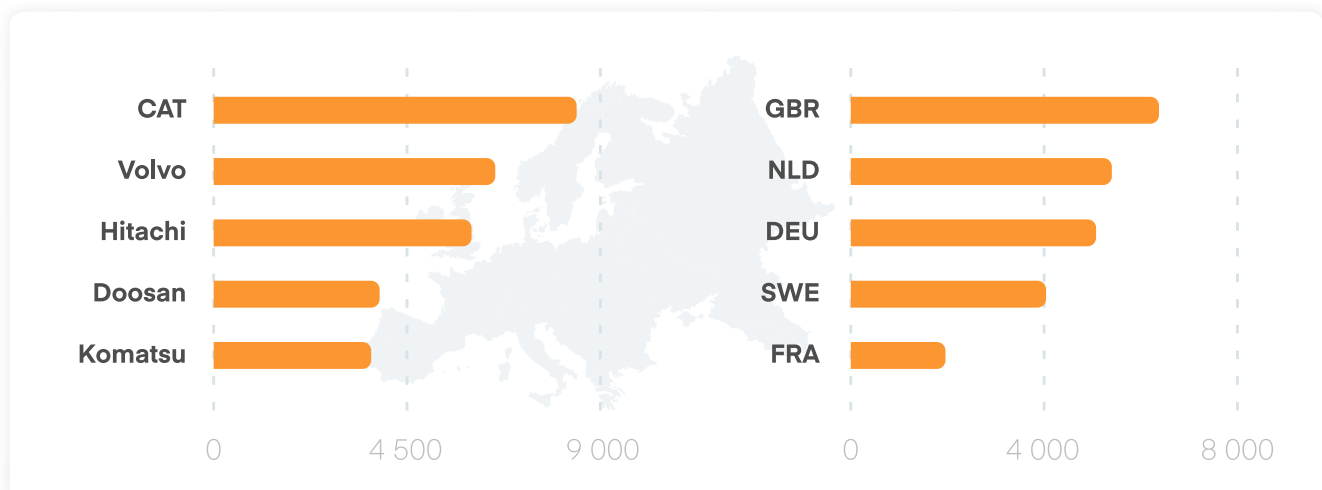


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers



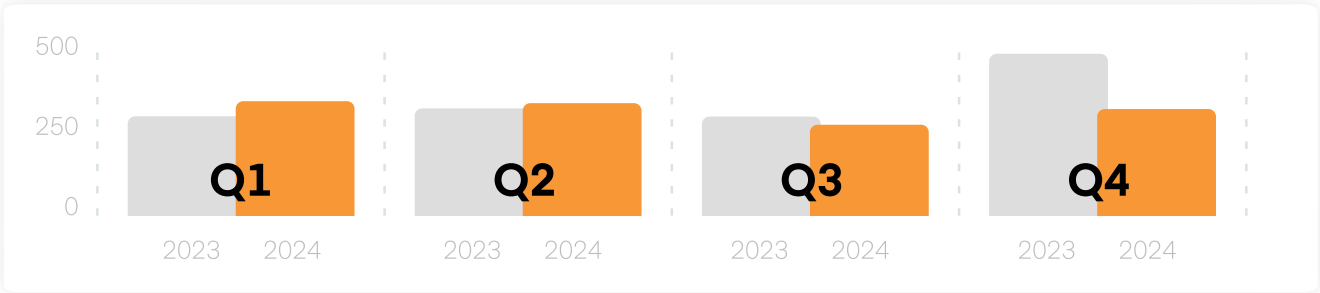
Crawler Excavators

The median price for crawler excavators sold at Ritchie Bros. auctions dropped in 2024 – down 13% compared to 2023. Demand was also slightly weaker compared to the previous year, with sales down 9% in 2024.

By the number of units sold, Hitachi, Caterpillar, and Komatsu were the top-selling brands in 2024. The most popular crawler excavator model sold was the Kubota KX080-4 for a median price of €27,169.

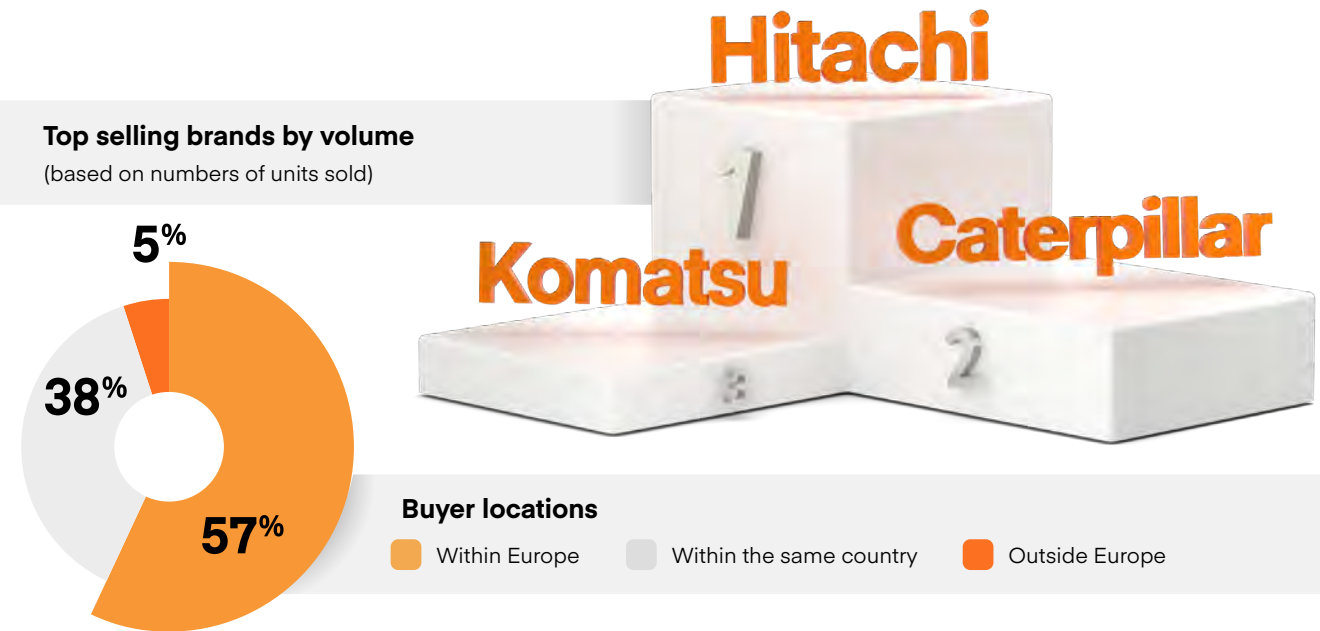
By geographic location, more than half of the crawler excavator (57%) were sold within Europe, while 38% went to local buyers. The top buying countries of crawler excavator in 2024 were the United Kingdom, Spain, and Belgium.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 33 072	€ 28 928
*Median age	7 years	8 years
*Median usage	5 676 h	6 008 h
Top buyer locations (based on numbers of units sold)	1. Spain 2. United Kingdom 3. Poland 4. The Netherlands 5. Italy	1. United Kingdom 2. Spain 3. Belgium 4. Italy 5. The Netherlands

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





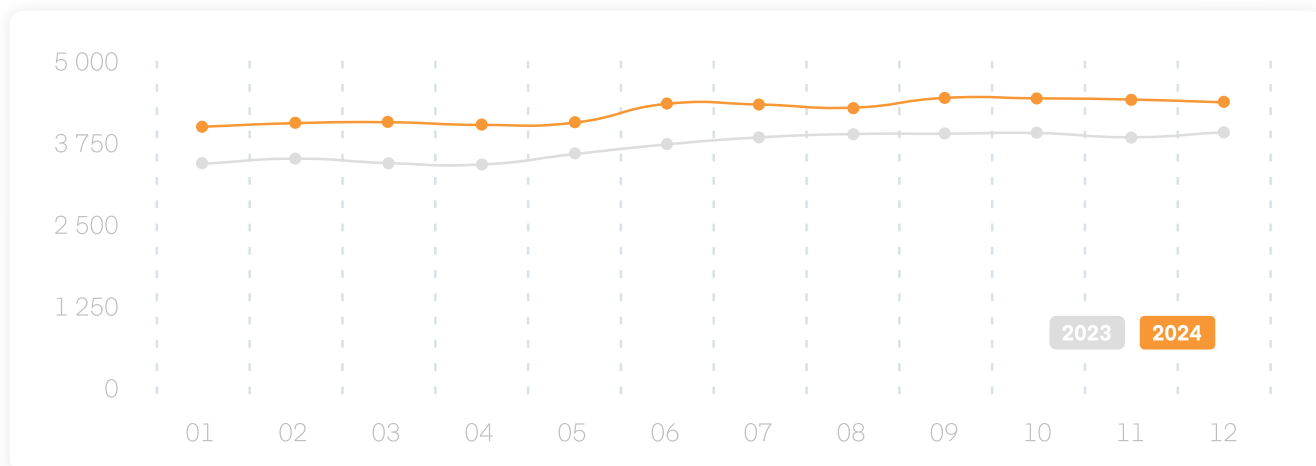
Diesel Forklifts

Diesel Forklifts

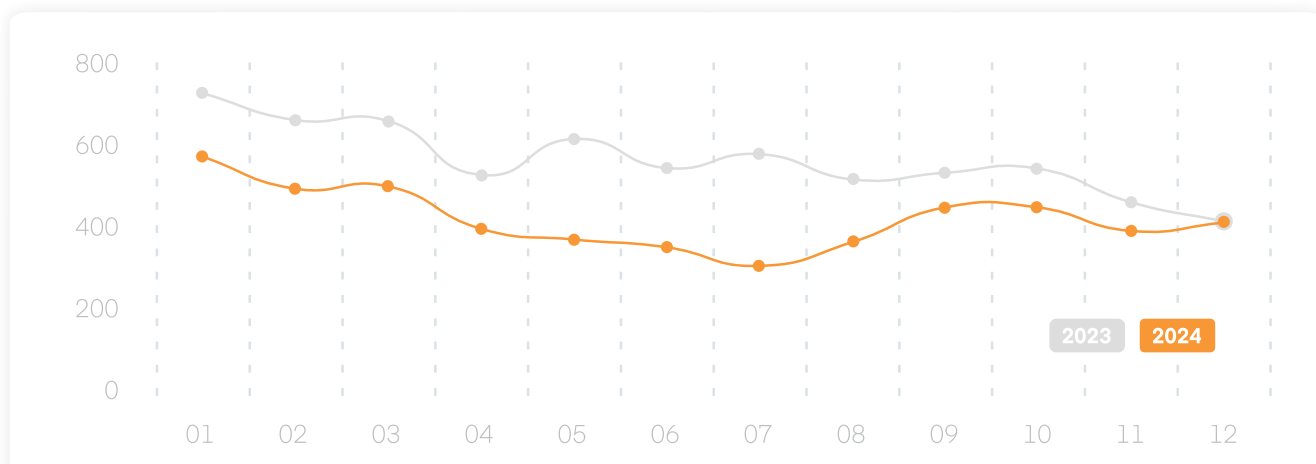
The average listings per month for diesel forklifts rose 14% in 2024 compared to 2023. Demand for these assets (email contact requests and direct calls) dropped 25% in 2024 compared a year prior.

Linde was the most popular brand among buyers, followed by Kalmar and Hyster. The highest purchasing interest by country came from the Netherlands, with Germany and Sweden rounding out the top three.

Number of units listed for sale on Mascus in Europe

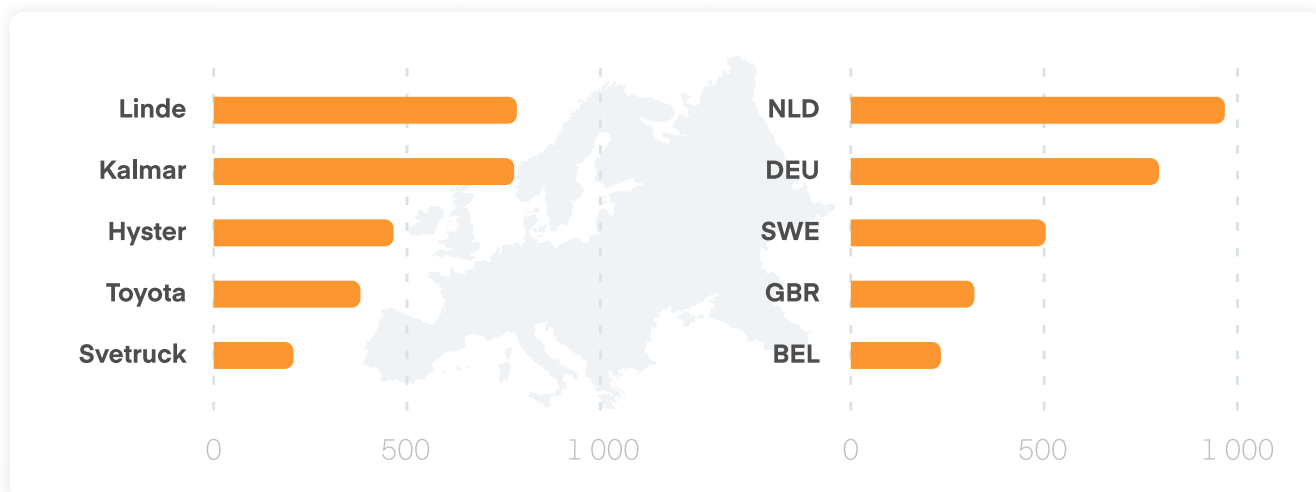


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers

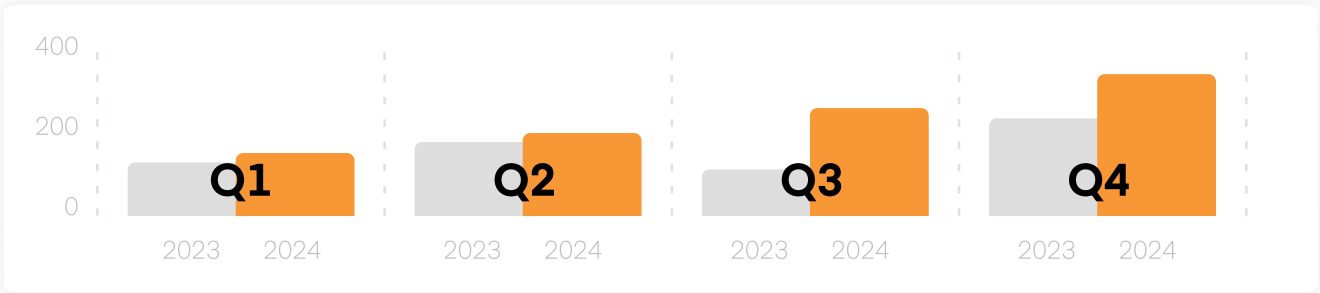


Diesel Forklifts

The median price for diesel forklifts through Ritchie Bros. auctions dropped 29% in 2024 compared to 2023. Sales, however, jumped a significant 46%, with buyers taking advantage of the 29% lower median price and newer machines (median age has decreased by 4 years compared to 2023).

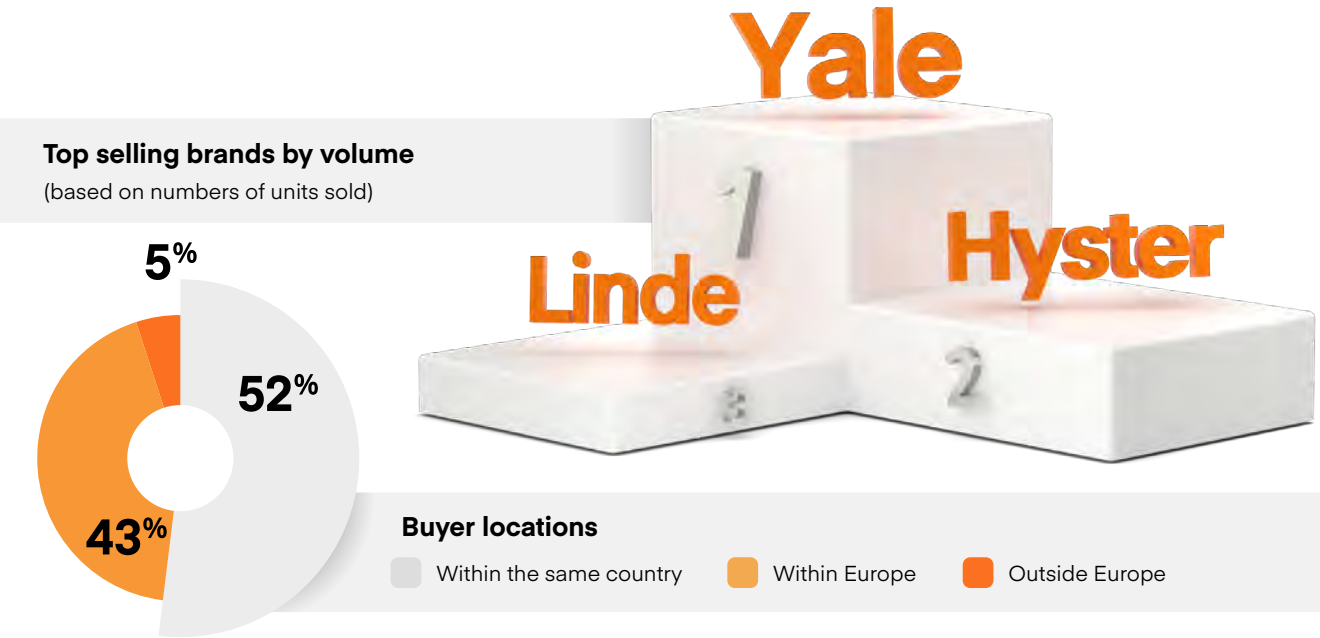
Yale leaped into the top spot in 2024 for number of units sold at Ritchie Bros. auctions. Hyster and Linde followed in second and third, respectively. More than half of the diesel forklifts (52%) sold locally within the same country, while 43% went to buyers within Europe. The top buying countries of diesel forklifts for the second straight year were Spain, Italy, and the Netherlands.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 6 330	€ 4 469
*Median age	16 years	12 years
*Median usage	5 570 h	6 901 h
Top buyer locations (based on numbers of units sold)	1. Spain 2. Italy 3. The Netherlands 4. Poland 5. Germany	1. Spain 2. Italy 3. The Netherlands 4. France 5. Romania

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





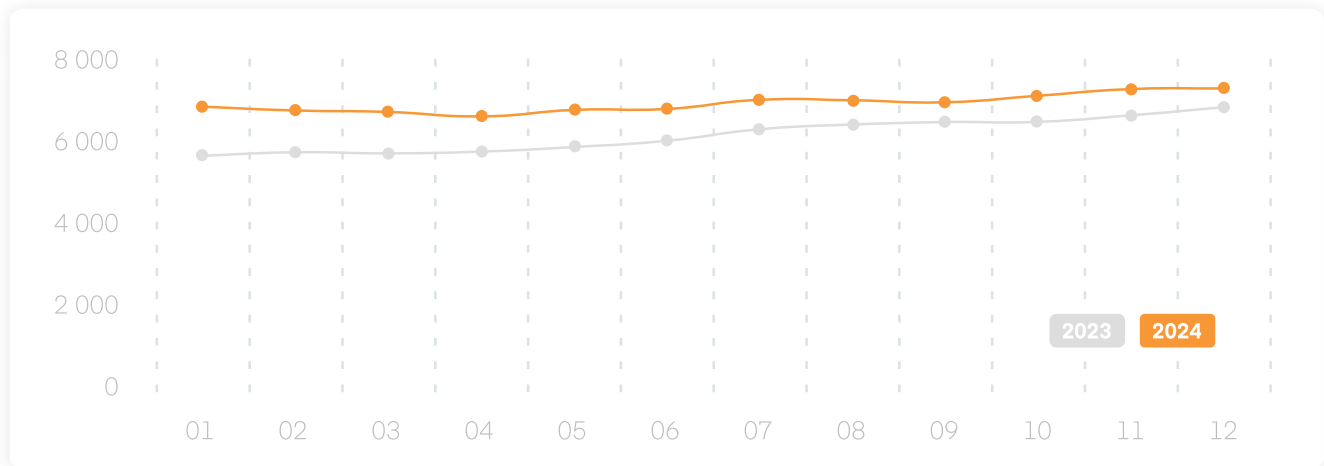
Mini Excavators

Mini Excavators

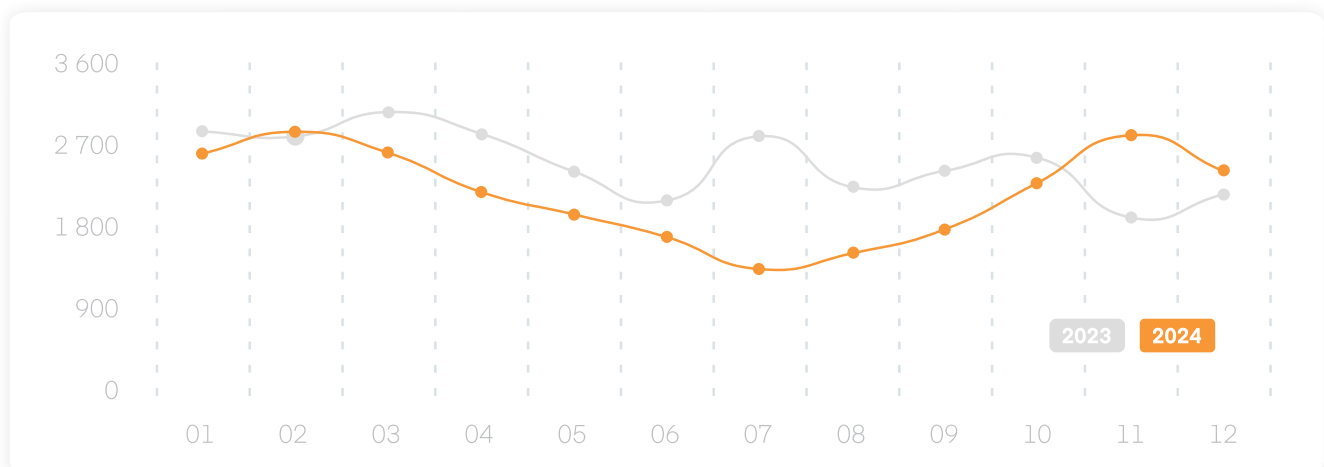
The volume of mini excavator listings on Mascus grew during in 2024. Average listings per month were up 12% compared to the previous year. Demand, however, was down by 13% (email contact requests and direct calls) compared to 2023.

The most in-demand brand was Kubota, followed by Takeuchi and Yanmar. Buyer demand for mini excavators was strongest in Germany, followed by the United Kingdom, and the Netherlands.

Number of units listed for sale on Mascus in Europe

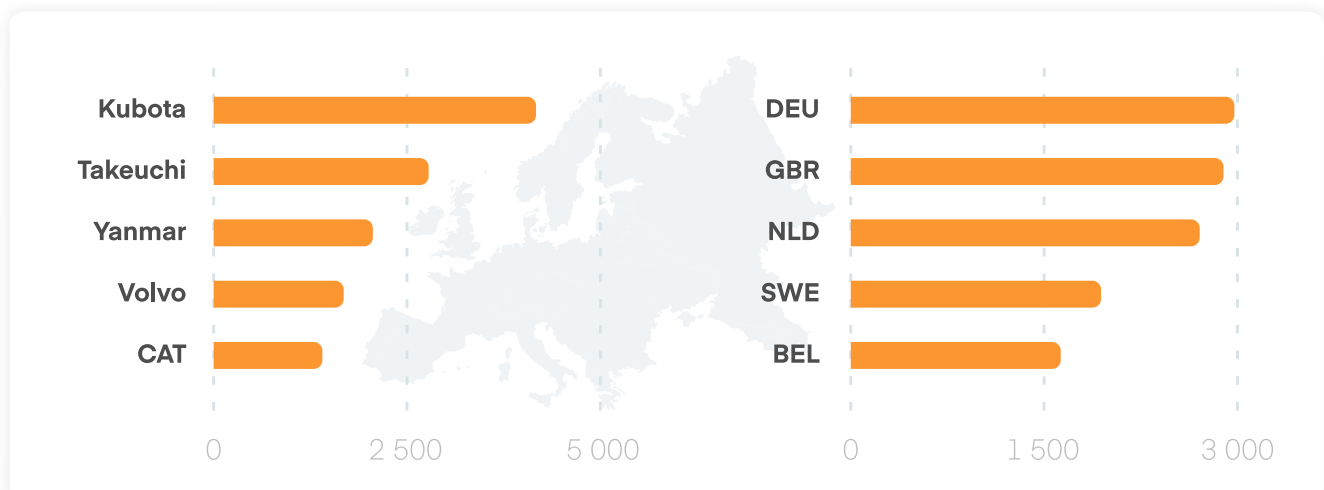


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers

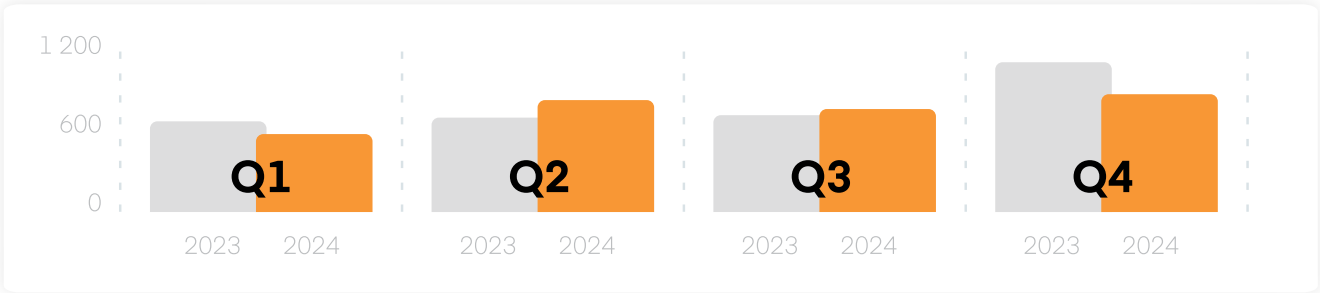


Mini Excavators

Mini excavators were the most sold machine at Ritchie Bros. auctions in 2024. Their median price saw a 5% increase last year compared to 2023. Auction sales, however, did drop 5% in 2024.

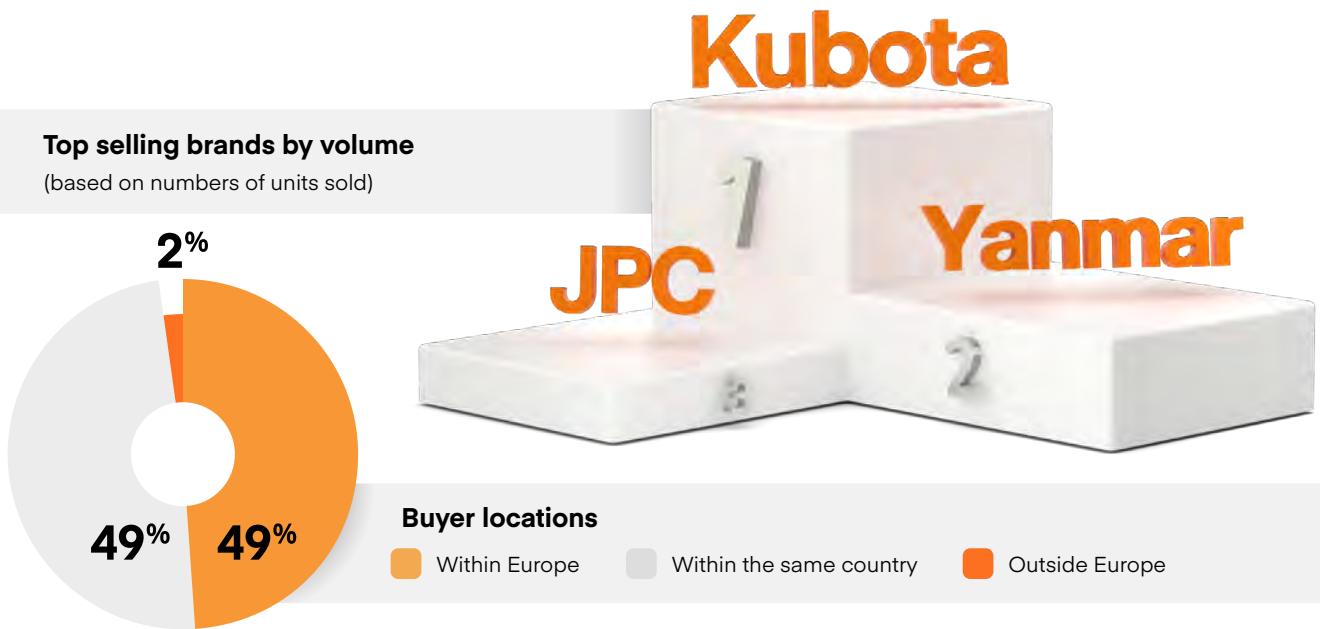
Kubota remained in top spot in 2024 for number of units sold at Ritchie Bros. auctions. Yanmar and JPC rounded out the top 3. The most popular mini excavator models sold were the JPC HT12 and KV12. Almost half of the mini excavators (49%) were sold locally within the same country, while 49% went to buyers within Europe. The top buying countries of mini excavators in 2024 was Italy for the second year in row, followed by the Netherlands and Spain.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 11 503	€ 12 036
*Median age	7 years	7 years
*Median usage	2 427 h	2 153 h
Top buyer locations (based on numbers of units sold)	1. Italy 2. Belgium 3. Spain 4. France 5. The Netherlands	1. Italy 2. The Netherlands 3. Spain 4. France 5. United Kingdom

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





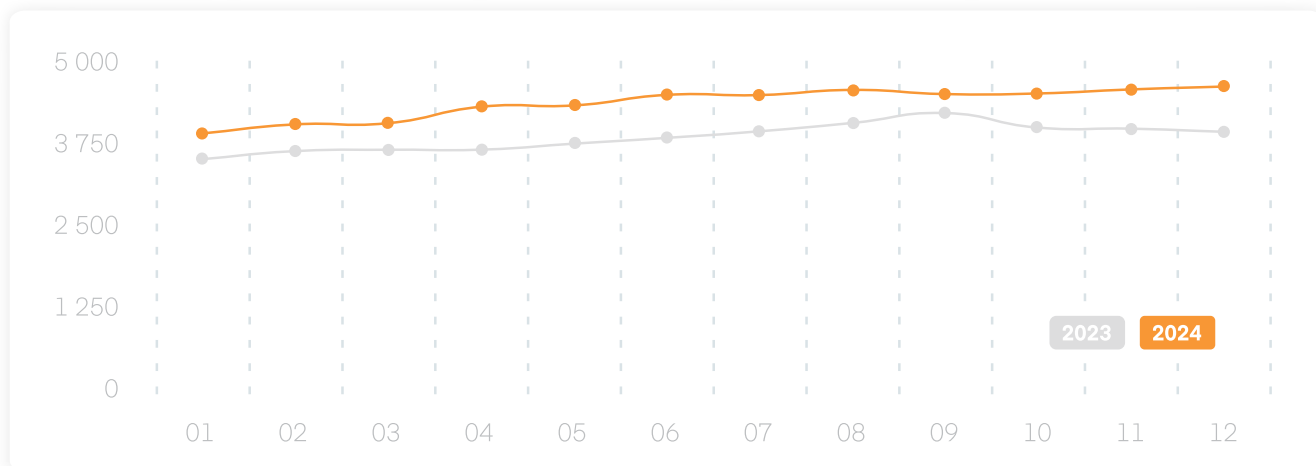
Scissor Lifts

Scissor Lifts

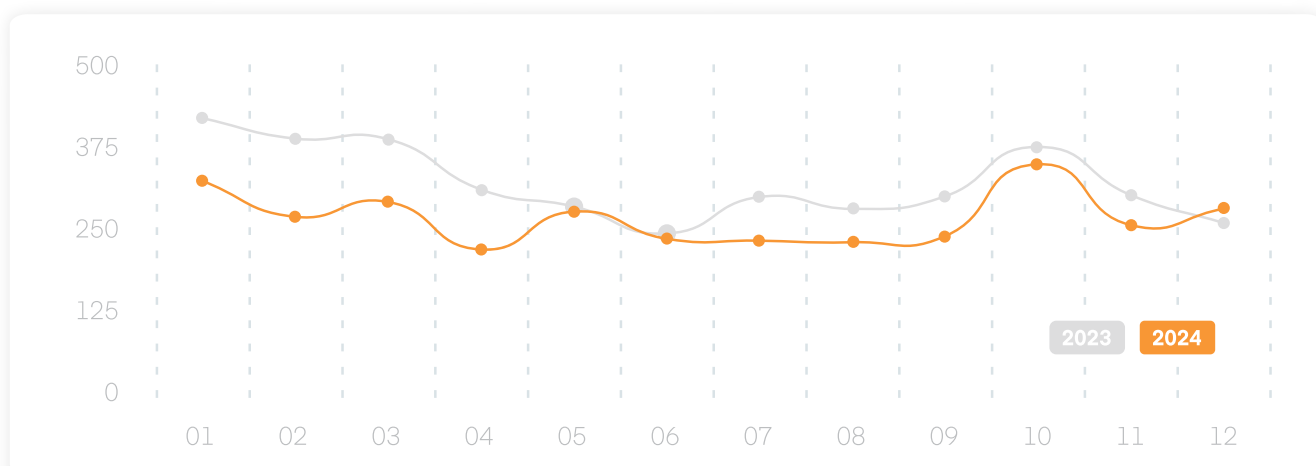
The average listings per month for scissor lifts rose 14% in 2024 compared to the previous year. Demand for these assets (email contact requests and direct calls) dropped 17% in 2024 compared to 2023.

Genie was the most popular brand among buyers, followed by Haulotte and JLG. The highest purchasing interest by country came from the Netherlands, Germany and Poland rounding out the top-3.

Number of units listed for sale on Mascus in Europe

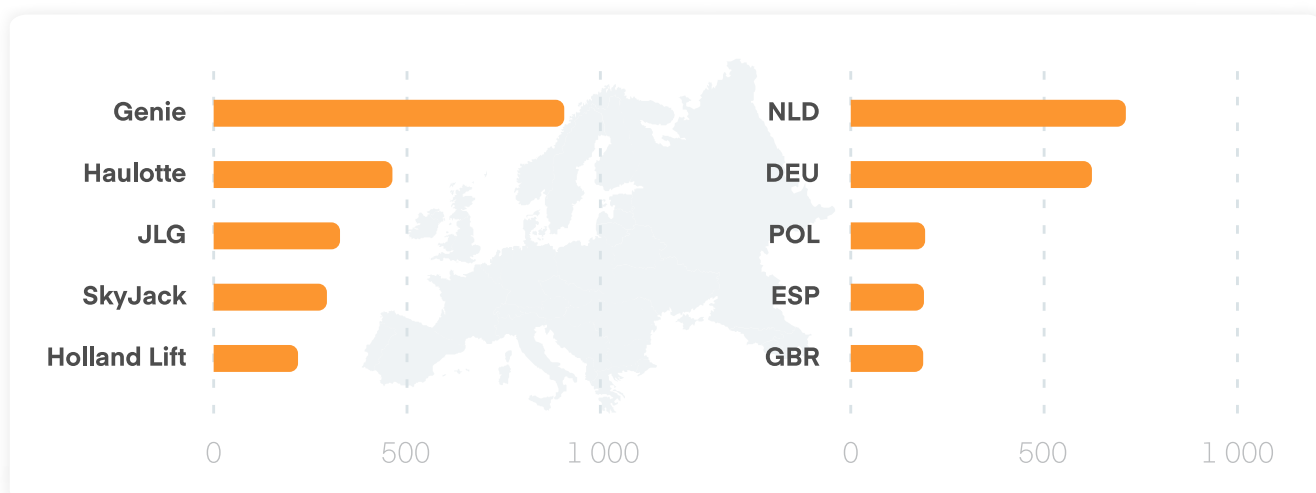


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

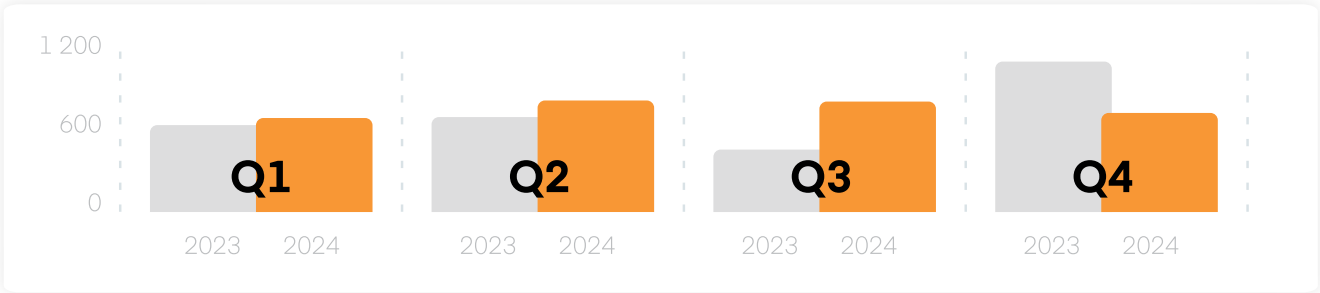
Based on the number of buying enquiries (emails, phone calls) to sellers



Scissor Lifts

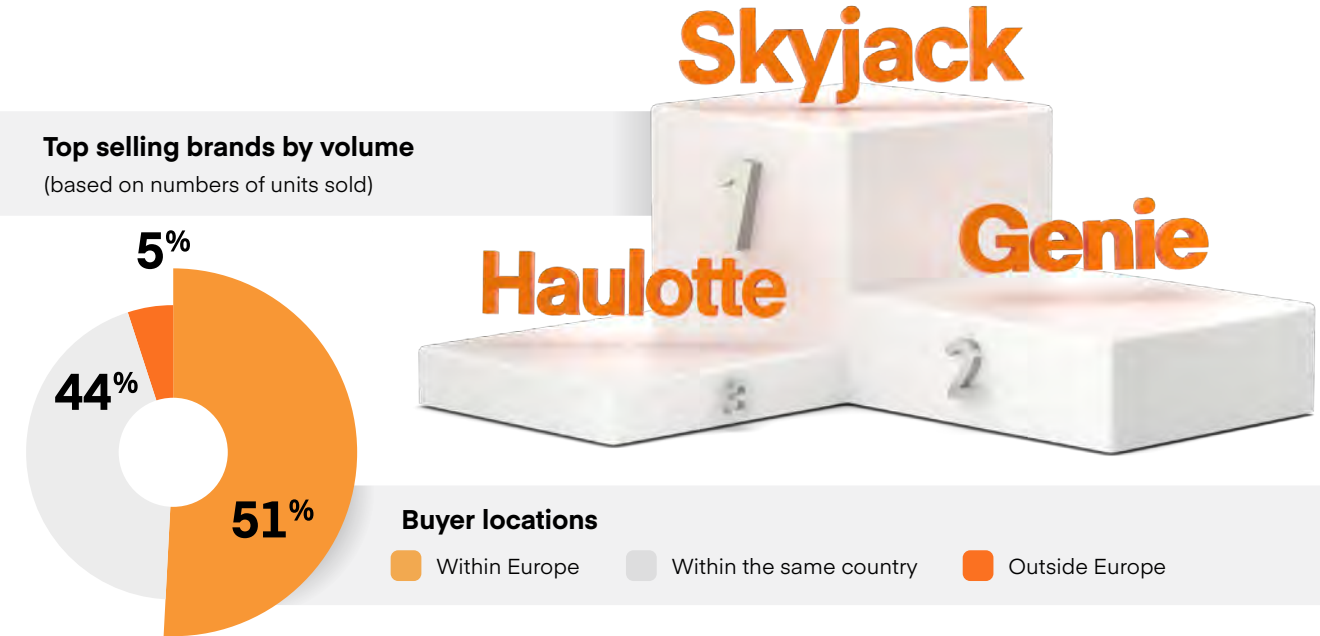
In 2024, scissor lifts sales through Ritchie Bros. auctions increased by 5%, while the median price dropped by a significant 32% compared to the prior year. By the number of units sold, Skyjack, Genie, and Haulotte were the top-selling brands in 2024. By geographic location, just over half (51%) of the scissor lifts were sold to European buyers while 44% sold to buyers within the same country. The remaining 5% went to international buyers. The top buying countries of scissor lifts in 2024 were the Netherlands, Spain, and Italy.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 3 212	€ 2 184
*Median age	11 years	12 years
*Median usage	411 h	410 h
Top buyer locations (based on numbers of units sold)	1. The Netherlands 2. Spain 3. Italy 4. United Kingdom 5. Poland	1. The Netherlands 2. Spain 3. Italy 4. United Kingdom 5. Poland

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





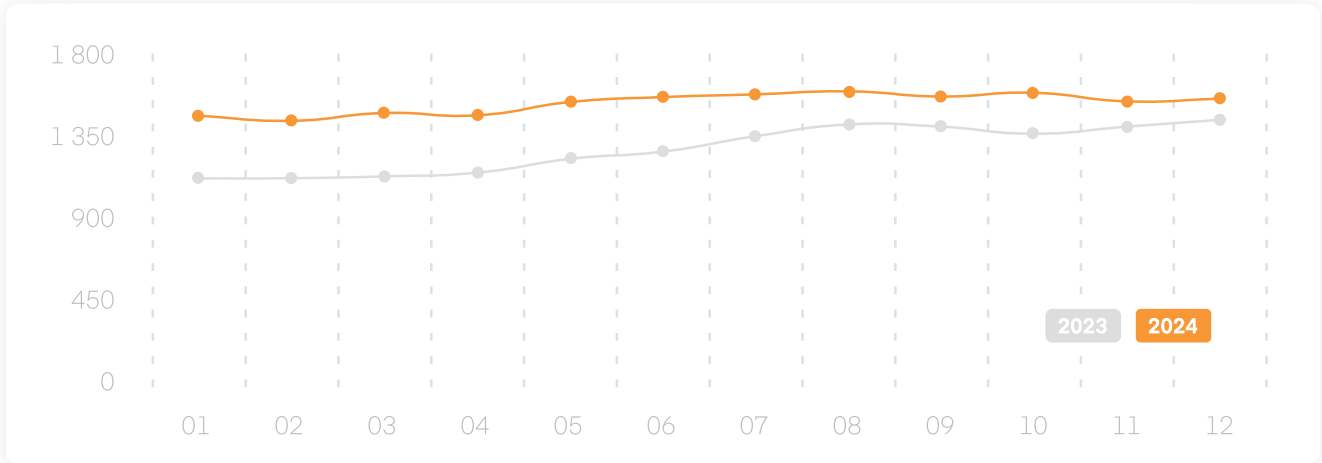
Site Dumpers

Site Dumpers

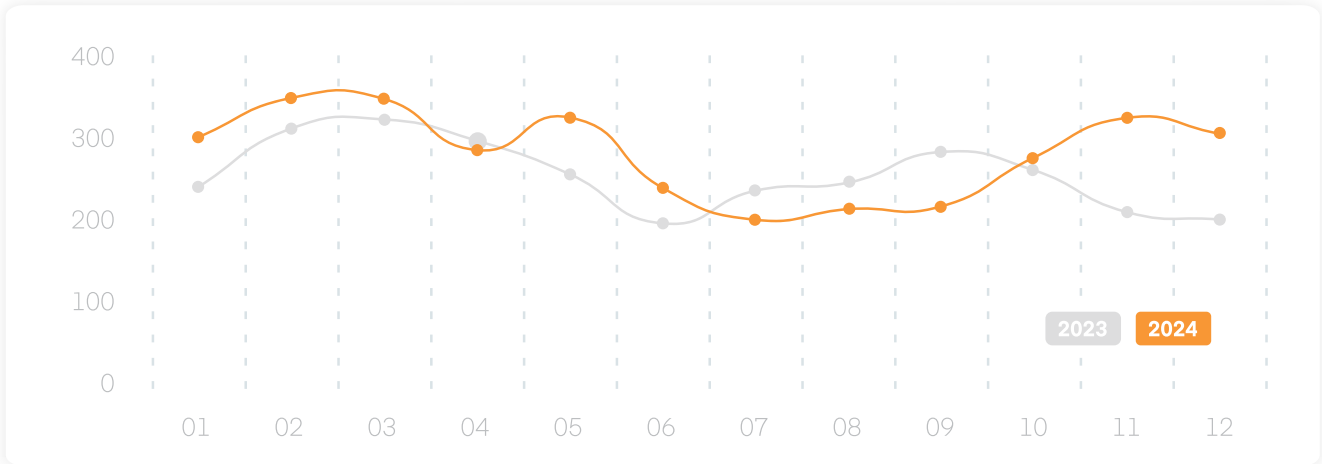
The average volume of site dumpers listed each month in 2024 on Mascus grew by 19% compared to the prior year. Demand also grew by 10% (email contact requests and direct calls) for site dumpers compared to 2023.

Popular brands among buyers were Thwaites in the top spot, followed by Wacker Neuson and Ausa. Buyer demand for site dumpers was strongest in the United Kingdom, followed by the Netherlands and Denmark.

Number of units listed for sale on Mascus in Europe

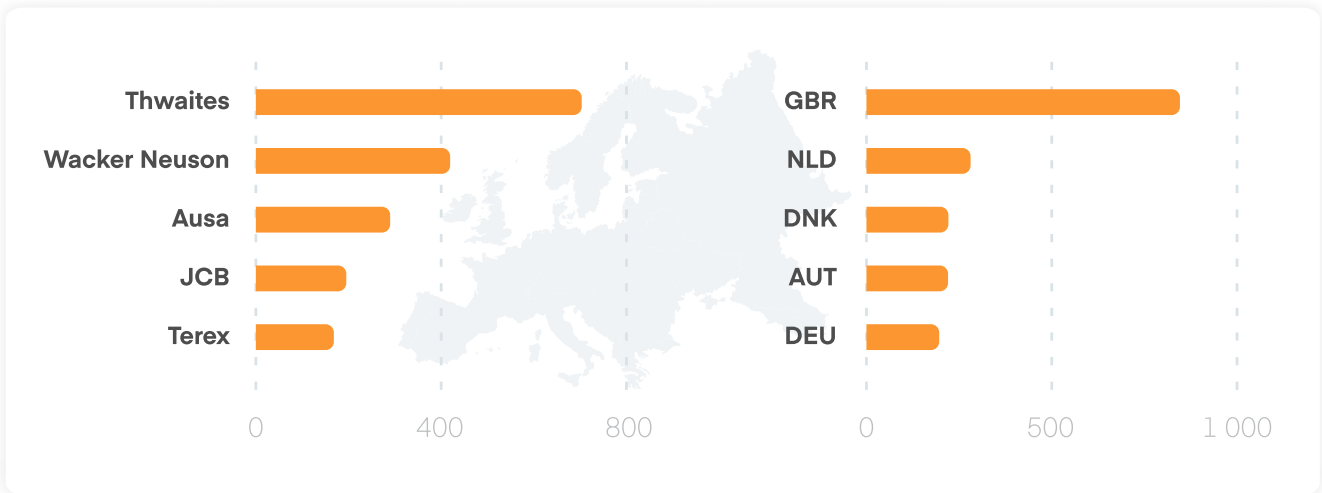


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

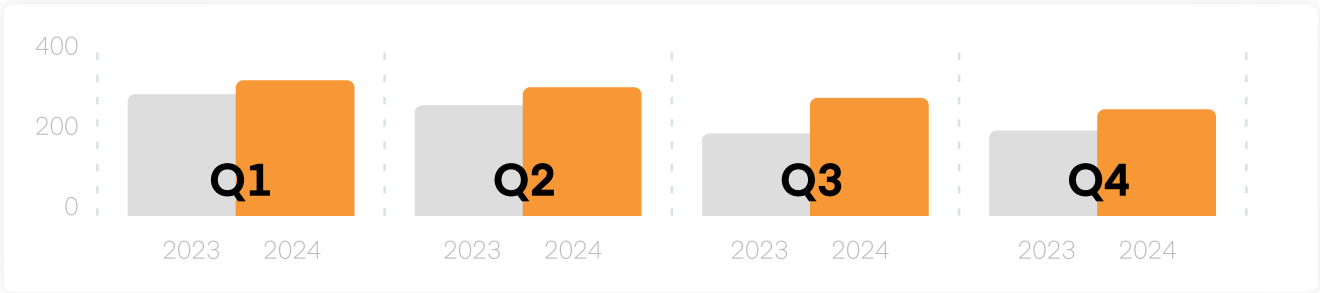
Based on the number of buying enquiries (emails, phone calls) to sellers



Site Dumpers

In 2024, site dumper sales through Ritchie Bros. auctions surged by 22%, while the median average price decreased by 4%. The most popular site dumper model sold in 2024 was the Thwaites MACH2090 (74 units for a median price of €11,722).
 By the number of units sold, Thwaites, JCB, and Ausa were the top-selling brands in 2024. By geographic location, just over half of the site dumpers (51%) were sold to local buyers within the same country, while European-based buyers purchased 46%. The remaining 3% went to international buyers. The top buying countries of site dumpers in 2024 were the United Kingdom, Spain, and Poland.

Number of units sold by Ritchie Bros. in Europe

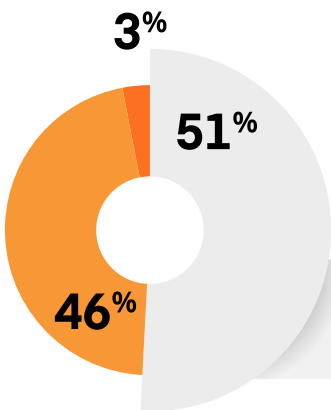


	2023	2024
*Median price	€ 8 968	€ 8 642
*Median age	8 years	8 years
*Median usage	1 796 h	1 903 h
Top buyer locations (based on numbers of units sold)	1. Spain 2. United Kingdom 3. Poland 4. Belgium 5. France	1. United Kingdom 2. Spain 3. Poland 4. Ireland 5. Belgium

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.

Thwaites

Top selling brands by volume
(based on numbers of units sold)



Buyer locations

Within the same country Within Europe Outside Europe



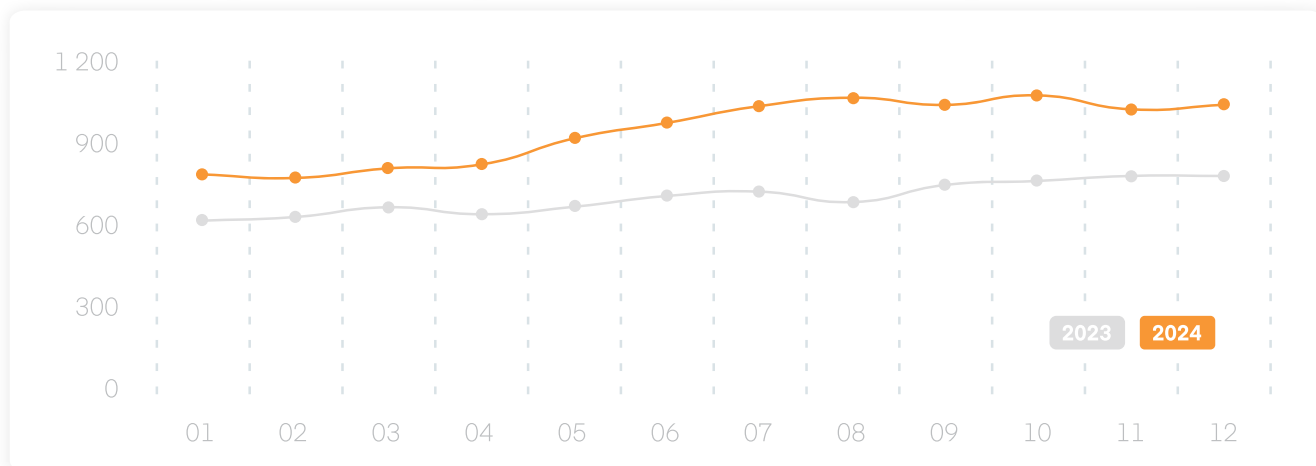
Skid Steer Loaders

Skid Steer Loaders

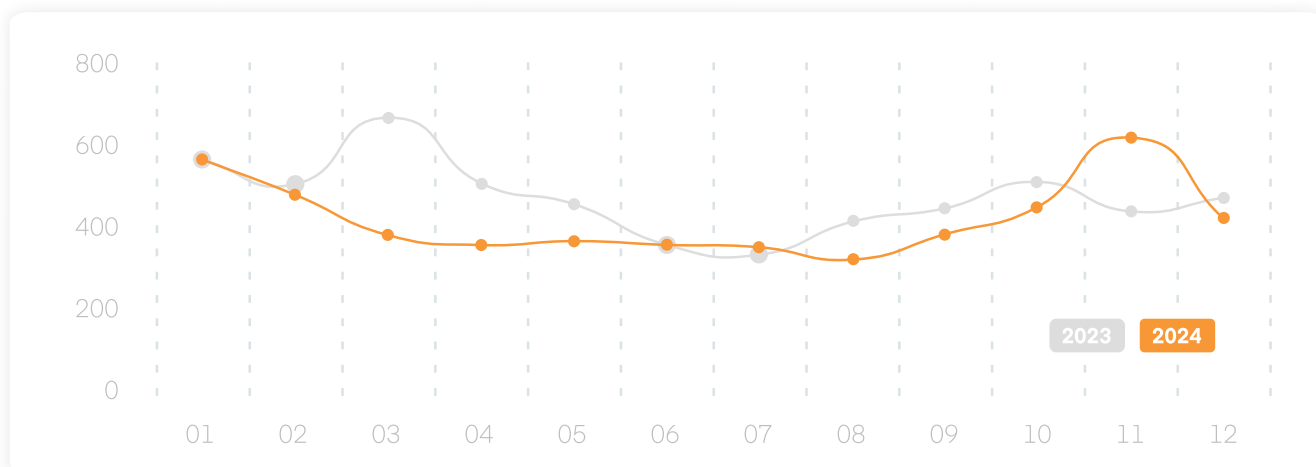
The average volume of skid steer loaders listed each month in 2024 on Mascus grew by 35% compared to last year. Demand, however, dropped by 11% (email contact requests and direct calls) for skid steer loaders compared to 2023.

Popular brands among buyers were Bobcat in the top spot, followed by Caterpillar and Gehl. Buyer demand for skid steer loaders was strongest in Sweden, followed by the Netherlands and Germany.

Number of units listed for sale on Mascus in Europe

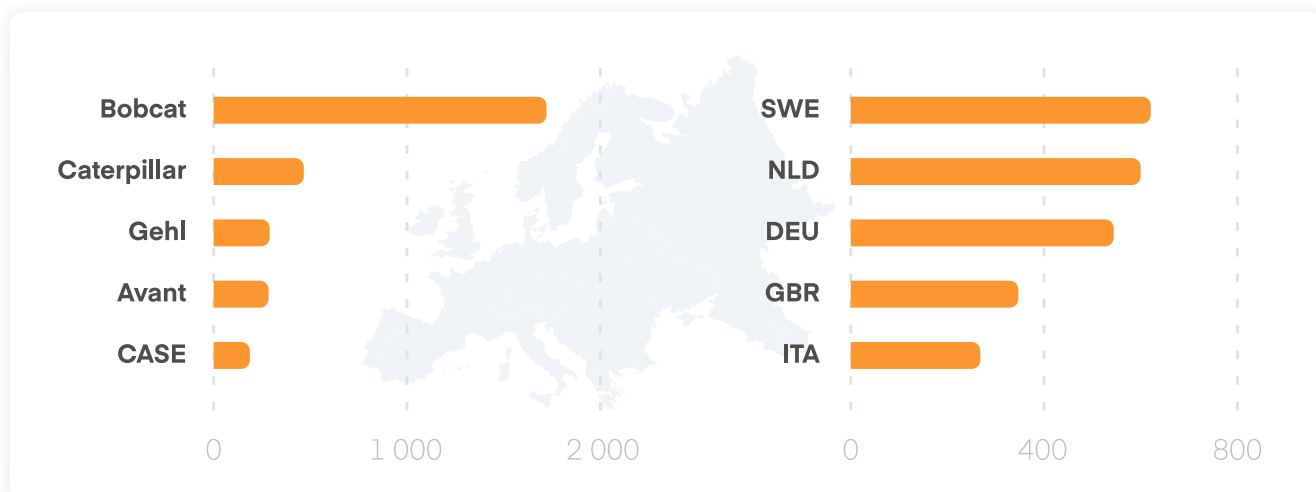


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers

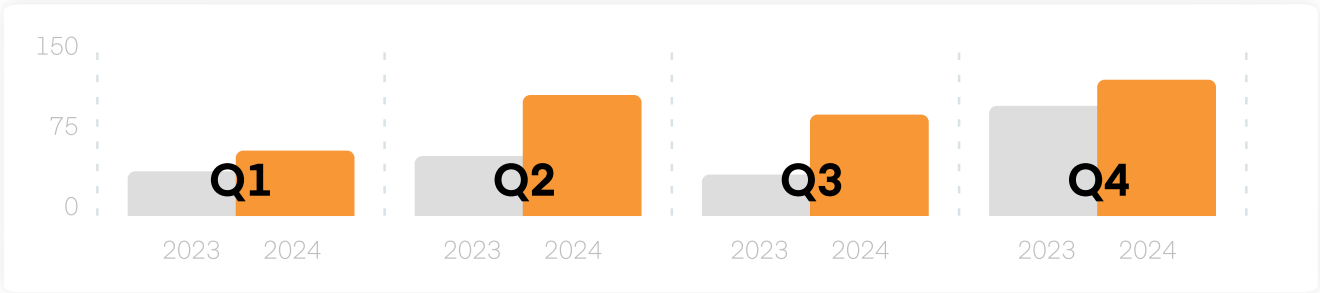


Skid Steer Loaders

Skid steer sales in 2024 through Ritchie Bros. auctions saw a big 66% jump, while the median price dropped by 16% compared to 2023.

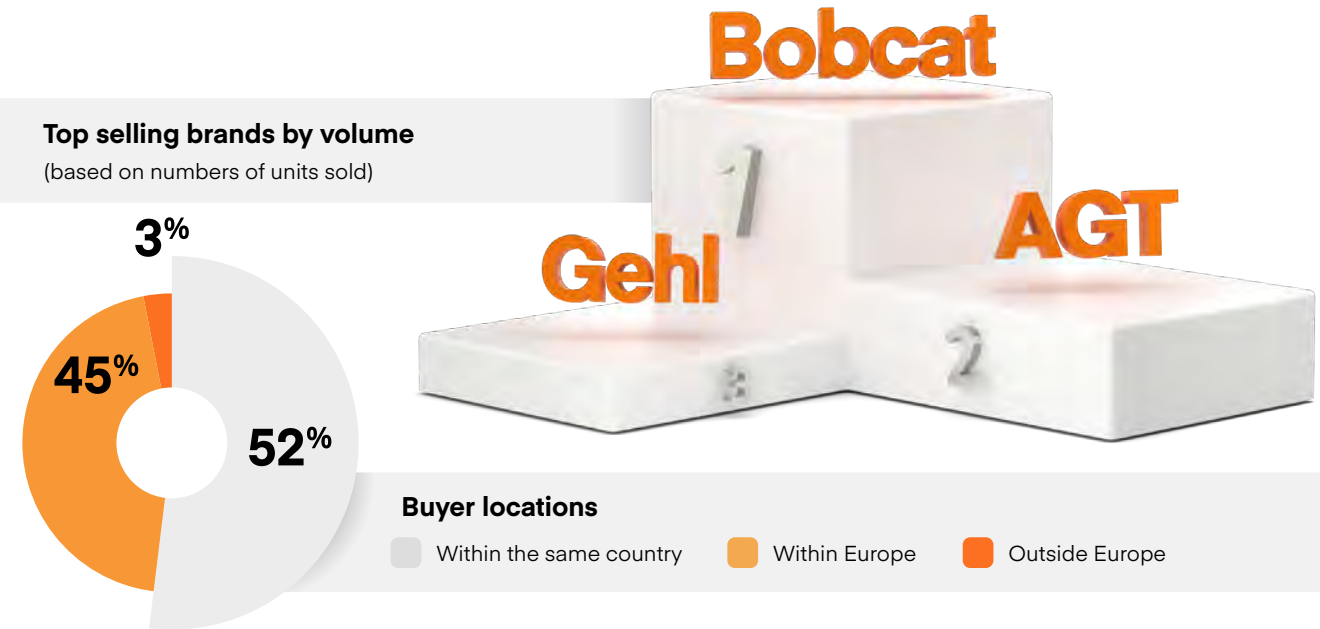
By the number of units sold, Bobcat, AGT, and Gehl were the top-selling brands in 2024. By geographic location, over half of the skid steer loaders (52%) were sold to buyers within Europe, while 45% went to local buyers within the same country. The top buying countries of skid steer loaders in 2024 were Spain, Italy, and the Netherlands.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 11 941	€ 10 018
*Median age	10 years	8 years
*Median usage	2 166 h	1 825 h
Top buyer locations (based on numbers of units sold)	1. Spain 2. Greece 3. Portugal 4. Italy 5. Belgium	1. Spain 2. Italy 3. The Netherlands 4. Greece 5. Belgium

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





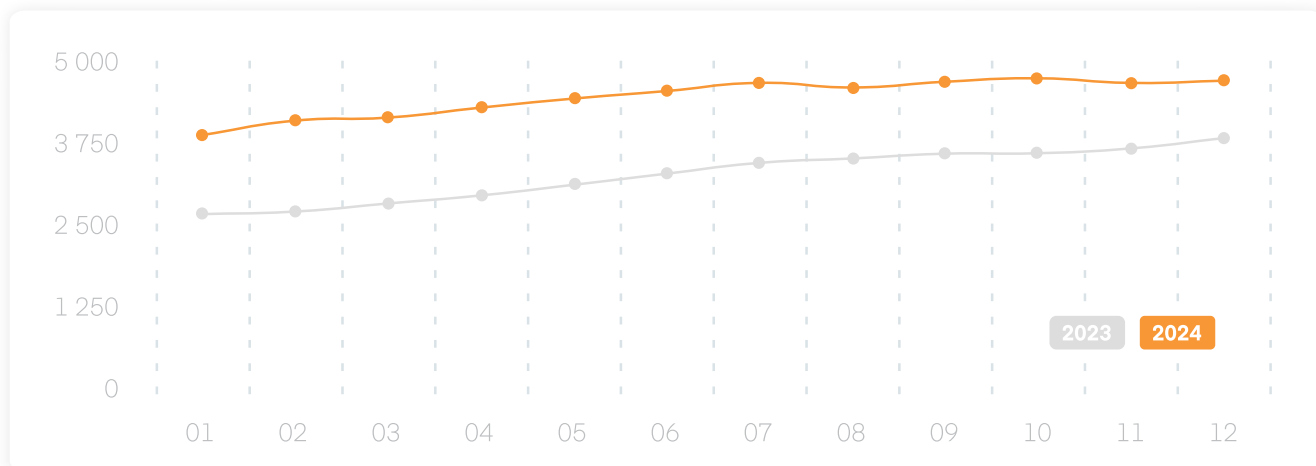
Telescopic Handlers

Telescopic Handlers

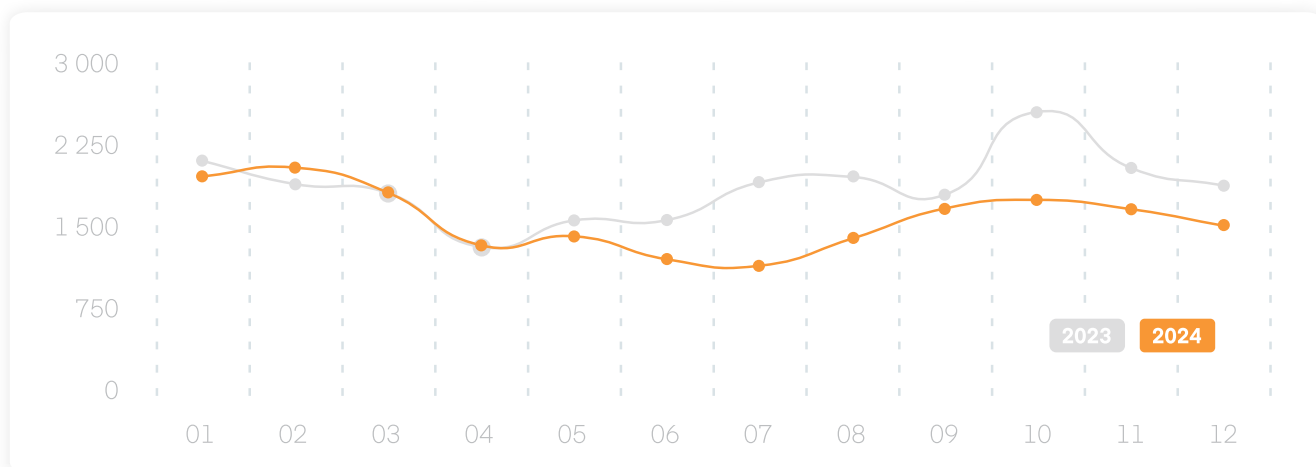
In 2024, the volume of telescopic handlers listed for sale on Mascus grew by 36% compared to last year. Overall, demand decreased by 15% (email contact requests and direct calls) for telescopic handlers on Mascus compared to 2023.

Manitou was the most in-demand brand, while JCB and Merlo made up the top three. Buyer demand for telehandlers was strongest in the United Kingdom, followed by Germany and the Netherlands.

Number of units listed for sale on Mascus in Europe

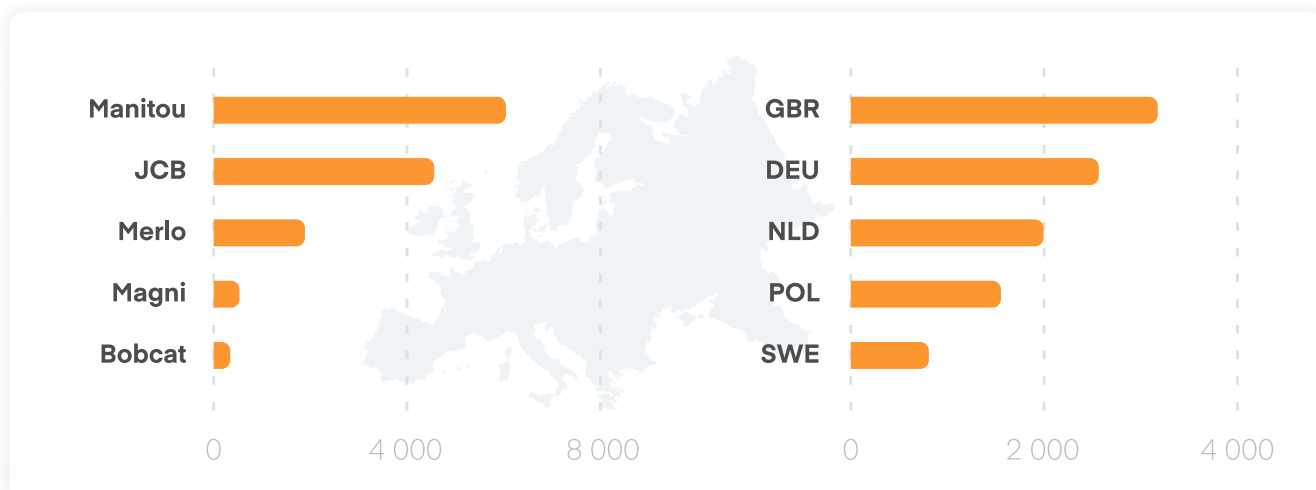


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers



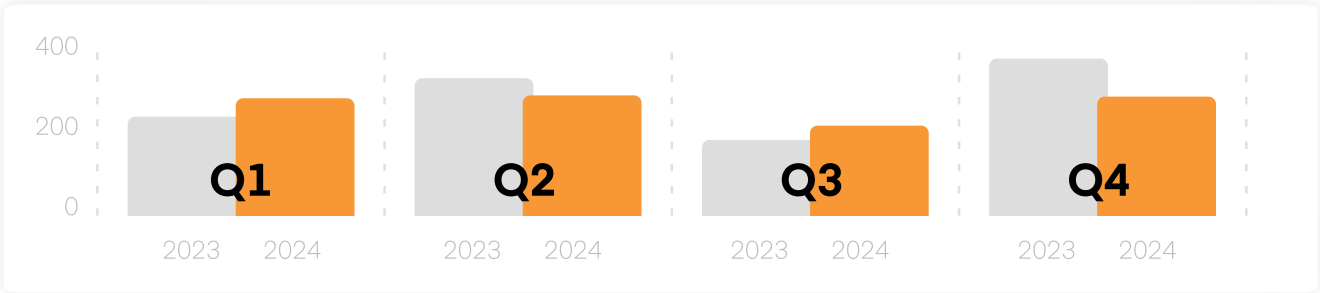
Telescopic Handlers

Telescopic handler sales in 2024 through Ritchie Bros. auctions saw a drop of 5%, while the median price moved down slightly to 2% compared to 2023.

By the number of units sold, the top-selling brand in 2024 was JCB followed by Manitou and Merlo for the second straight year. The most popular telescopic handler model sold was the JCB 540-170 (106 units sold for a median price of €41,621).

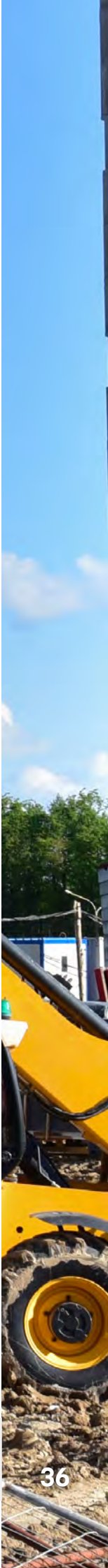
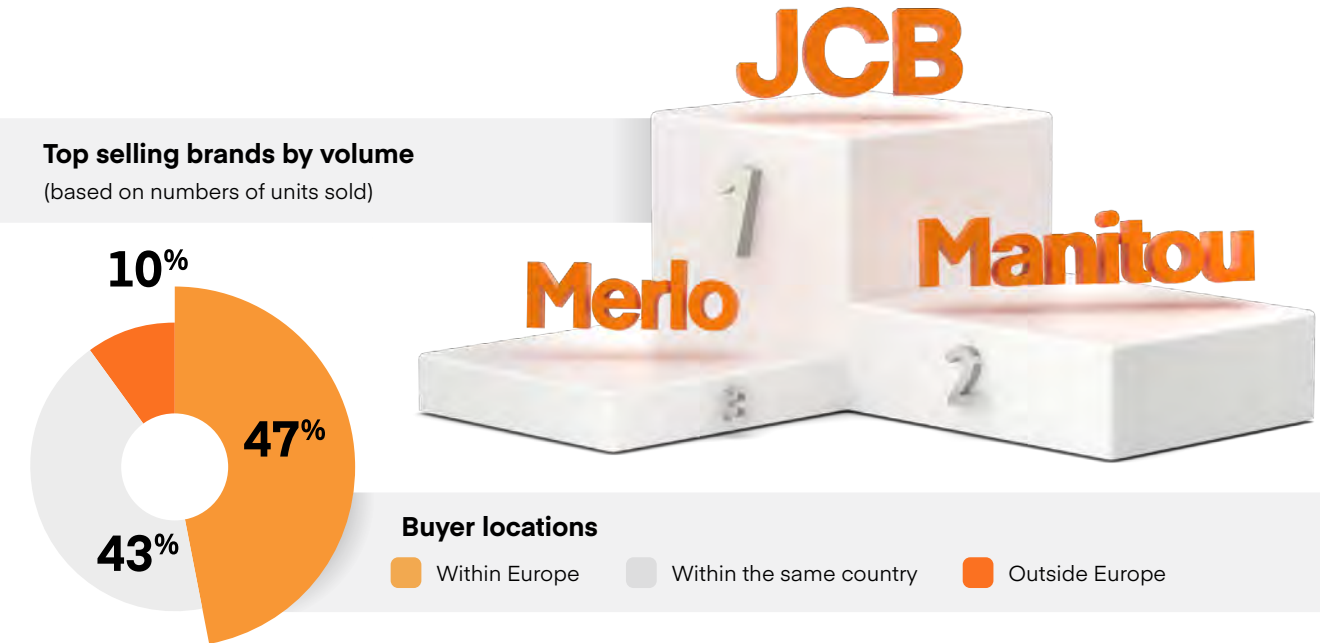
By geographic location, less than half of the telescopic handler (47%) were sold to buyers within Europe, while 43% went to local buyers within the same country. The top buying countries of telescopic handlers in Q4 were the United Kingdom, Poland, and Italy.

Number of units sold by Ritchie Bros. in Europe



	2023	2024
*Median price	€ 28 027	€ 27 444
*Median age	9 years	8 years
*Median usage	3 887 h	3 927 h
Top buyer locations (based on numbers of units sold)	1. United Kingdom 2. Poland 3. Italy 4. France 5. Spain	1. United Kingdom 2. Poland 3. Italy 4. Spain 5. Germany

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.





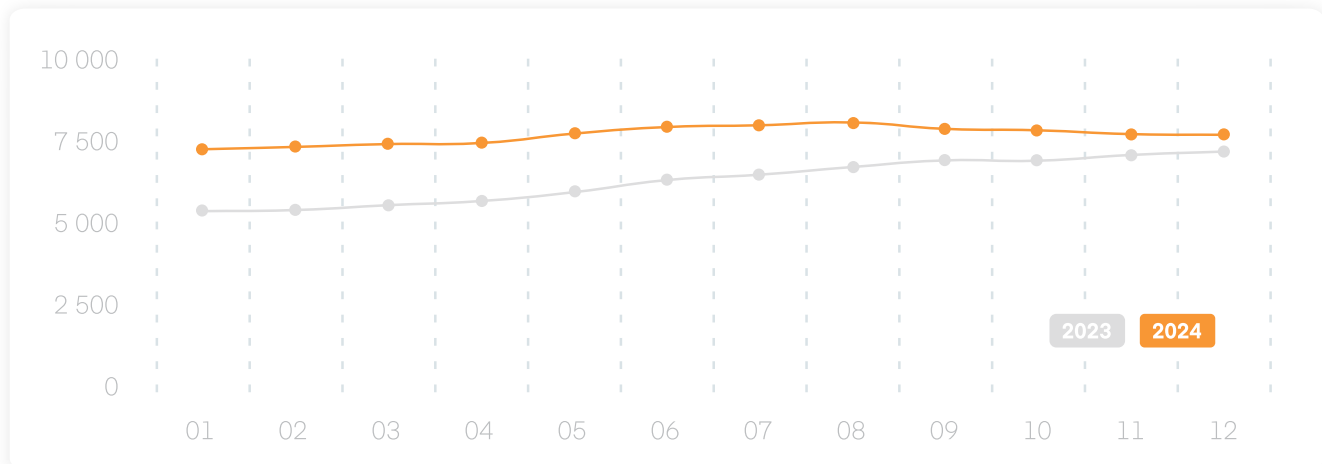
Wheel Loaders

Wheel Loaders

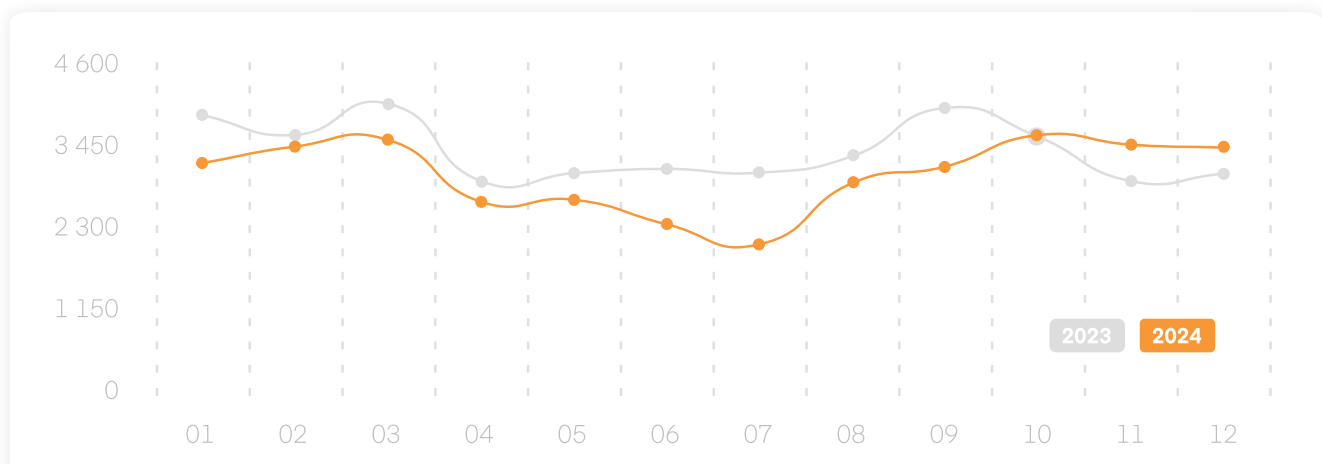
In 2024, the volume of wheel loaders listed for sale on Mascus grew by 21% compared to the previous year. Overall, demand decreased by 10% (email contact requests and direct calls) for wheel loaders on Mascus compared to 2023.

Volvo was the most in-demand brand, while Caterpillar and Komatsu made up the top three. Buyer demand for wheel loaders was strongest in Germany, the Netherlands, and Sweden.

Number of units listed for sale on Mascus in Europe

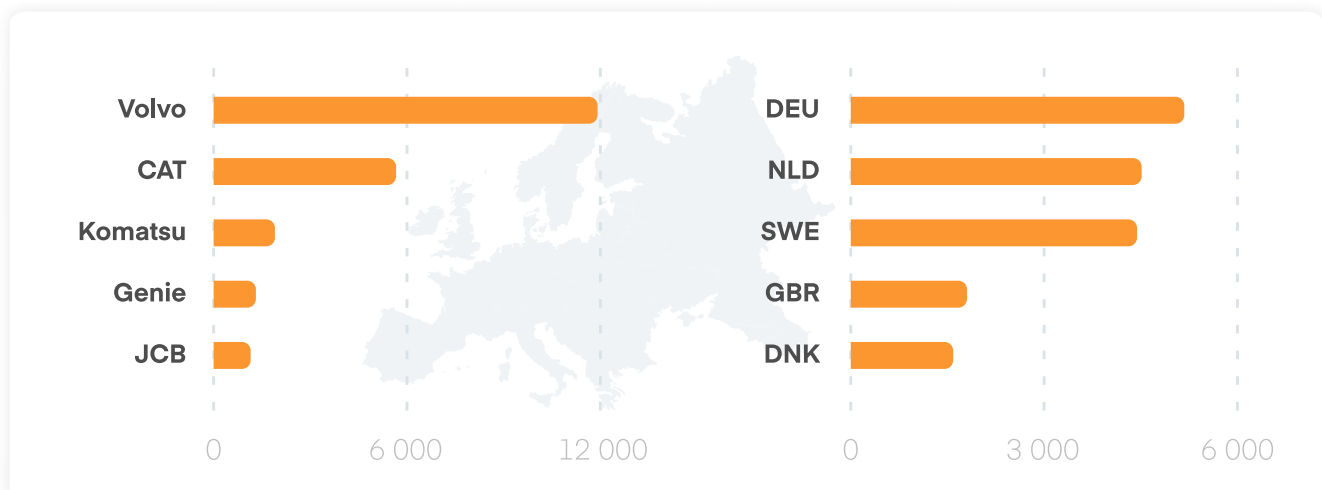


Demand on Mascus - buying enquiries (emails, phone calls) to sellers



Top 5 – Most wanted brands | Most active purchasing by country

Based on the number of buying enquiries (emails, phone calls) to sellers

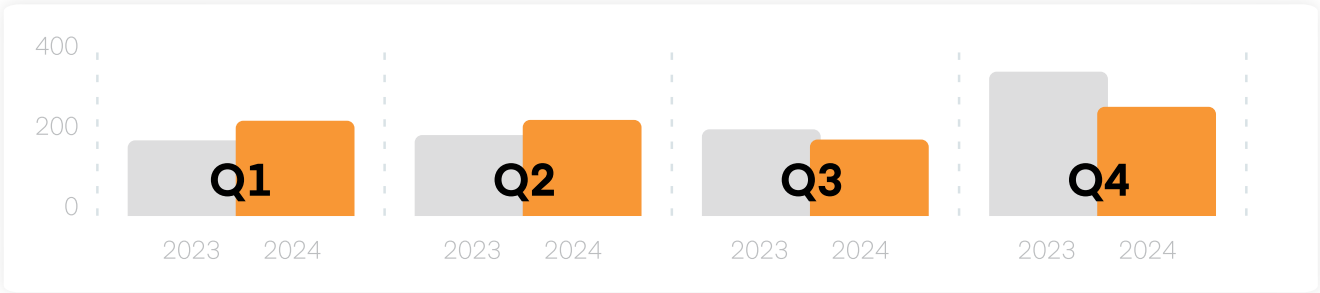


Wheel Loaders

Wheel loader sales in 2024 through Ritchie Bros. auctions saw a 3% decrease, while the median price dropped slightly by 5% compared to 2023.

By the number of units sold, Caterpillar, Volvo, and Komatsu were the top-selling brands in 2024. By geographic location, over half of the wheel loaders (53%) were sold to buyers within Europe, while 40% went to local buyers within the same country. The top-buying countries of wheel loaders in 2024 were Spain, Germany, and the Netherlands.

Number of units sold by Ritchie Bros. in Europe

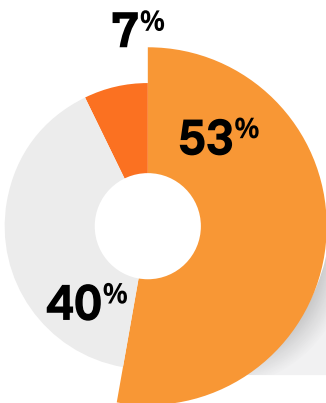


	2023	2024
*Median price	€ 23 161	€ 21 996
*Median age	11 years	11 years
*Median usage	7 187 h	7 931 h
Top buyer locations (based on numbers of units sold)	1. Spain 2. The Netherlands 3. Germany 4. Italy 5. Poland	1. Spain 2. Germany 3. The Netherlands 4. Poland 5. Italy

* The median represents the middle value of a dataset, when all of the values are arranged from smallest to largest.

Caterpillar

Top selling brands by volume
(based on numbers of units sold)



Buyer locations

Within Europe Within the same country Outside Europe

About Ritchie Bros.

Ritchie Bros. connects equipment buyers and sellers through a global network of auction facilities and online sales channels. Ritchie Bros. brings you multi-channel, trusted solutions that are transparent, fair and convenient.

RITCHIE BROS.®

Unreserved online auctions

- ▶ 60 auction sites globally with secured storage & buyer inspection
- ▶ 590+ unreserved auctions a year
- ▶ Certainty of sale

Marketplace

Reserved online marketplace

- ▶ Control over your selling price & timing of sale
- ▶ Convenience of selling where it sits
- ▶ Buyer confidence from IronClad Assurance® equipment condition certification

Online classified ad service

- ▶ Fastest growing online equipment listing service with over 600.000 listings
- ▶ Trusted by over 6.000 professional sellers worldwide

RITCHIE BROS.®

Inventory, data insights & disposition platform

- ▶ Inventory management system
- ▶ Market trends and pricing tools
- ▶ Maximize value of equipment through choice of disposition

ROUSE™

Data intelligence & performance benchmarking solutions

- ▶ Rental analytics
- ▶ Equipment sales support
- ▶ Fleet appraisals



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The State of Used Equipment in European Construction: 2024 Review

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