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Fitch Ratings’ visual overview of the key quantitative and qualitative factors we analyze to arrive at an entity’s credit rating, embodying our commitment to providing clarity to investors and issuers.

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Illustrated capital structures with organizational debt diagrams and highlight the rating rationale and key credit drivers from Fitch Ratings.

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Fitch Assigns First-Time ‘BB’ IDR to F&R US Holdings (Refinitiv); Outlook Stable

09 SEP 2018 10:33 AM ET


Refinitiv’s $5.5bn cross-border LBO bonds may be accelerated to this week’s business as U. dollar demand outstrips euros, Capital Structure says.

The $5.5 billion cross-border equivalent Refinitiv-laid down that was scheduled to receive early next week may be accelerated to this week’s business and may trigger a new demand, according to the report out of Leveraged Insights’ sister publication Capital Structure. The full story follows for reference.

High-Yield: Refinitiv Parent Ltd.’s $5.5bn cross-border LBO bond package may be accelerated as demand for the dollar component outstrips that for the euros.

Pricing was slated for 18 September at the end of the European roadshow, but this may now be brought forward to 14 September, deal sources said.

Books for the euro senior secured notes and senior notes were not at deal size (S/cm and S70).

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