

Container Lease Asset Model

Model Summary Document (MSD)

1. Model Purpose and Description

The objective of this model is to ascertain the collateral cash flows for a pool of container leases.

The model integrates inputs related to collateral specific to each transaction. The outputs generated by the model include cash flow projections.

2. Model Assumptions

The assumptions in the model are those listed in the “Global ABS Container Rating Criteria”

3. Model Inputs

Collateral

- Lease rates, balances, assumptions

4. Model Development Data

Not applicable to this rating model as it does not use historical data for its development and calibration, and it only uses transaction specific data and other related data as described in the relevant criteria and/or RAC.

5. Model Limitations

This model is only intended to be used to evaluate Container transactions.

6. Material Changes

The current model version is 1.1.1. Any future material changes will be disclosed in this section

Contact Information

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