



COIMA RES - PRESS RELEASE

ADVISORS APPOINTED IN CONNECTION WITH EVERGREEN'S VOLUNTARY PUBLIC TENDER AND EXCHANGE OFFER FOR COIMA RES SHARES

Milan, May 20th, 2022 – With reference to the voluntary public totalitarian tender and exchange offer promoted by Evergreen S.p.A. (the "**Offer**"), pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 58/1998 ("**TUF**"), on the ordinary shares of Coima RES S.p.A. SIIQ (the "**Company**"), it is hereby announced that the Independent Directors of the Company have identified Lazard as independent financial advisor to support the evaluations and activities that they shall carry out in relation to the Offer pursuant to Article 39-bis of the regulation adopted by Consob resolution No. 11971/1999 ("**Issuers Regulation**").

The Board of Directors, which met today, resolved to avail itself - for the purpose of the evaluations and activities within its competence in relation to the Offer, pursuant to Article 103, paragraphs 3 and 3-bis, TUF and Article 39 of the Issuers Regulation - of the support of the same independent financial advisor appointed by the Independent Directors.

For the legal profiles of the transaction, the Board of Directors is advised by the firm Chiomenti; the Independent Directors are advised by the firm Legance - Avvocati Associati.

COIMA RES is a Real Estate Investment Trust (REIT) founded in 2015 and listed on the Italian Stock Exchange since 2016. COIMA RES' strategy is focused on the development and active management of a high-quality real estate portfolio with a high sustainability content that is positioned to meet the current and future demand from tenants. At present, COIMA RES owns and manages a real estate portfolio mainly concentrated on the Milan office segment. COIMA RES aims to offer to its shareholders a balanced risk-return profile characterized by a stable and sustainable dividend and by the potential for appreciation of the real estate portfolio over time.

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