FORM N.	

Joint Procedure for the exercise of the Squeeze-Out Right and the Compulsory Squeeze-Out pursuant to Article 108, Paragraph 1, of the Italian Securities Act (the "Joint Procedure")

 $promoted \ by \ Evergreen \ S.p.A. \ (the \ "Offeror") \ on \ no. \ 622.025 \ ordinary \ shares \ of \ COIMA \ RES \ S.p.A. \ SIIQ \ (the \ "Issuer")$

Dear Appointed Interm	ediary		_,					
The undersigned (first r				, Tax code /		7IP code	, born	on, nolder of no.
ordi	inary shares of the Is	suer (the "Shares"),		nal value, regular dividend entitl				
DECLARES	Cash Consider out in the of registered of	leration and Alternati fer document ("Offer ffice (Via Monte Nap	ive Consideration) which sl r Document") and in the ex- oleone 8, 20121, Milan), at	nall be paid for each Share tende emption document ("Exemption	ered to the Joint Procedo on Document"), includi Appointed to Coordinate	ure, in accordance with ing Section A "Risk Fa the Collection of Acc	th the press release of July 27, actors" of the latter, made available.	oint Procedure Consideration (bot 2022 (the " Press Release "), as se iilable to the public at the Offeror' oli 3) and available on the Offeror'
ACCEPTS	irrevocably •	this Joint Procedure f have already been de will be placed in the are deposited with yo	eposited with you in the sec aforementioned deposit fol ou at the same time of the e		in the name of: on;			
AUTHORISES CONSENTS	as of now th on behalf of	of the above Shares in the transfer to the Offer the undersigned all the	n an interim deposit with yo ror of the Shares placed in	u for the purpose of this Joint P the above mentioned interim de the transfer of the Shares to the	rocedure. posit, where applicable,	granting you an irrevo	ocable mandate to perform or	have performed in the name and edure, of the Cash Consideration
DECLARES					lata contained in this Sa	ale Request following	the verifications and controls	carried out after delivery of the
TAKES NOTE	1.	Period indicated in the is subject to the complete to the cach Share tender Paragraph E.1, of the Ca (a) the Ca (b) the Al	ne Press Release) and subje- pletion of the necessary for he Joint Procedure is irrevo- ered to the Joint Procedure. Toffer Document. Specific ash Consideration, represen lternative Consideration, re	ct to any extensions or amendmenalities to transfer the Shares to cable; the Offeror will recognize to ally, the Offeror will recognize, ted by Euro 10.00 per No. 1 Shapresented by no. 1 Unlisted Offeror will steep of the presented by no. 1 Unlisted Offeror will recognize, and the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the presented by no. 1 Unlisted Offeror will recognize the pres	ents to the Joint Procedu o the Offeror; the Acceptors two form at the option of the Acc are tendered to the Joint	are that may occur in a as of consideration, an eptors to the Joint Pro- Procedure; or	coordance with applicable law nong them alternatives, as me cedure:	osing date of the Joint Procedure is and regulations. This payment ore fully specified in Section E,
	4.		ly, the "Joint Procedure C Cash Consideration or of the		rrevocable and may be i	made exclusively (i) at	the same time as accepting th	e Joint Procedure and, therefore,
	5.			with reference to all (and, theref ave to opt for the payment of th				nt that the Acceptors to the Joint
	6.	that the Joint Proced Offeror. Conversely, the Joint Procedure,	ure Consideration is unders any income tax (including	for the sake of completeness, I on the Joint Procedure Consider	RAP) or substitute tax,	if due, on the capital g	ain, if any, shall remain the re	remain the responsibility of the esponsibility of the Acceptors of cceptance of the Joint Procedure
	7.	that it remains the so	ole responsibility of the sub nate the Collection of Acce	oscribers to bear the risk that th				he Shares with the Intermediary ay to transfer the Joint Procedure
AUTHORISES	this Deposit	ory Intermediary, wit	th reference to all the Share account no.	CASH CONSIDERATION s tendered to the Joint Procedure	e, to settle/cause to settle	e the Cash Considerati	on by:	hald by
		tendered to the Joint non-transferable cash	Procedure for Euro 10.00 e	ach; or, alternatively , for an ar				, held by Shares
				or, alternatively				
AUTHORISES		the deposit of no	h reference to all the Share		e, to settle/cause to settle atio of no. 1 unlisted Off	feror Share for each no	o. 1 tendered Share), due to th	e undersigned as the Alternative , in the name of
DECLARES	2.	provided by Rule 14 not been and will no competent authoritie to have not received Procedure from or in connection with the electronic mail, telep Other Countries; e to be outside of the	d-1(c) under the U.S. Secur the promoted or dissemina so or other fulfillment by the and/or sent copies or origin the Other Countries wher Joint Procedure, directly o whone and Internet, and/or a	ities Exchange Act of 1934 for ted in Canada, Japan, Australia Offeror (collectively, the "Oth nals of this Sale Request, the C e the Joint Procedure is not per r indirectly, the postal services	a "Tier I" tender offer a or any other country in er Countries") (for furt Offer Document, the Ex- mitted in the absence of and/or any other means offermation technology)	and Rule 802 under the which such Joint Pro- her information see Se- emption Document, the fauthorization from the s or instrument (inclu- of national or internation	e U.S. Securities Act of 1933; cedure is not permitted in the ction F, Paragraph F.4, of the he Press Release and/or any of he competent authorities and ding, without limitation, the onal commerce, or the service	document pertaining to the Joint that have not otherwise used in postal network, facsimile, telex, es of any regulated market in the
and telematic procedur result in the impossibile access, the right to data data controllers, each yi identified by them that contacting directly the The data will be kept of	res, for the sole purp ity of adhering to the a deletion, the right for the purposes relo - as data controller Intermediary Appoi only for the period of	oses directly related e Joint Procedure. Wi to rectification, the r uted and instrumental iss or managers - carr inted to Coordinate th of time necessary to p	and instrumental to the Joi tih regard to the aforementi ight to limit data processin to its role in the transactio y out functional or suppor the Collection of Acceptance pursue the aforementioned	hereby notified that the personn nt Procedure, which constitute oned processing, the Acceptor n g, and the right to lodge a com n by the Intermediary Appointe t activities as necessary to the s, the Offeror and the Deposito purposes, after which they wil. e right or interest of the holders	the legal basis for the pinay exercise the rights solaint with the Data Production of the Coordinate the Coltransaction, to which pory Intermediaries (who to be retained in complication).	rocessing. The provision of the forth in Articles 15 of the forth in Authority). Per lection of Acceptances ersonal data may be comay also be asked to k	on of data is necessary and as to 22 of the GDPR (including, rsonal data will be processed, the Offeror, the Depository communicated and whose pre- mow the identity of their resp,	ny refusal to provide them will but not limited to, the right of , as separate and autonomous Intermediaries and companies cise identity may be known by ective data processors, if any).
The Acceptor or its rep	resentative						Signature and stamp or	f the Appointed Intermediary
The Depository Interme (a) to be cus (b) to arrang	ediary with whom the	nentioned Shares;	*	ne time of submission by the acce e Intermediary Appointed to Co	•			
							Stamp and signature	e of Depository Intermediary

FORM N.	

Joint Procedure for the exercise of the Squeeze-Out Right and the Compulsory Squeeze-Out pursuant to Article 108, Paragraph 1, of the Italian Securities Act (the "Joint Procedure")

 $promoted \ by \ Evergreen \ S.p.A. \ (the \ "Offeror") \ on \ no. \ 622.025 \ ordinary \ shares \ of \ COIMA \ RES \ S.p.A. \ SIIQ \ (the \ "Issuer")$

Dear Appointed Intermedi	ary		_,					
The undersigned (first name					code / VAT number	ZID anda	, born	, on, holder of no.
ordinar	y shares of the	Issuer (the "Shares"),		nal value, regular dividen				ownership and availability, as
DECLARES	Cash Const out in the or registered of	ideration and Alternation of the document ("Offen of the Naporte Nap	ive Consideration) which s r Document ") and in the e oleone 8, 20121, Milan), at	hall be paid for each Shan xemption document ("Ex the offices of the Interme	e tendered to the Joint Proc emption Document"), incl	bedure, in accordance with luding Section A "Risk Fa nate the Collection of Acc	the press release of July 27, actors" of the latter, made ava	oint Procedure Consideration (both 2022 (the " Press Release "), as set ilable to the public at the Offeror's oli 3) and available on the Offeror's
ACCEPTS		this Joint Procedure f have already been de will be placed in the are deposited with yo	eposited with you in the sec aforementioned deposit fol ou at the same time of the e	Shares which: urities deposit account no lowing stock exchange li xecution this Sale Reques	in the name of:			
AUTHORISES CONSENTS	as of now t on behalf o	of the above Shares in the transfer to the Offe of the undersigned all t	n an interim deposit with yo ror of the Shares placed in	ou for the purpose of this the above mentioned inter the transfer of the Share	Joint Procedure. rim deposit, where applicab	ole, granting you an irrevo		cument. thave performed in the name and edure, of the Cash Consideration
DECLARES	to accept a				n the data contained in this	Sale Request following	the verifications and controls	carried out after delivery of the
TAKES NOTE	Shares. 8. 9. 10.	Period indicated in the is subject to the communitation that its adhesion to the for each Share tender Paragraph E.1, of the	he Press Release) and subje- pletion of the necessary for the Joint Procedure is irrevo- ted to the Joint Procedure the Offer Document. Specific	ct to any extensions or an malities to transfer the Sl cable; , the Offeror will recogn ally, the Offeror will reco	nendments to the Joint Procesares to the Offeror;	edure that may occur in a orms of consideration, an Acceptors to the Joint Pro	ecordance with applicable law nong them alternatives, as mo	osing date of the Joint Procedure is and regulations. This payment ore fully specified in Section E,
			Iternative Consideration, re ly, the "Joint Procedure C		ed Offeror's Share for no. 1	Share tendered to the Join	nt Procedure (i.e., 1:1 ratio)	
	11.	that the choice of the	Cash Consideration or of t	he Alternative Considerat	ion is irrevocable and may l therefore, not only to a par			e Joint Procedure and, therefore,
	12.		the Joint Procedure will h ke an express choice, the C			n or the Alternative Cons	ideration and that, in the even	t that the Acceptors to the Joint
	13.	Offeror. Conversely, the Joint Procedure,	any income tax (including	, for the sake of complete d on the Joint Procedure (ness, IRAP) or substitute ta	ax, if due, on the capital g	ain, if any, shall remain the re	remain the responsibility of the esponsibility of the Acceptors of eceptance of the Joint Procedure
	14.		nate the Collection of Acce					ne Shares with the Intermediary by to transfer the Joint Procedure
AUTHORISES	this Deposi	itory Intermediary, wit crediting the	th reference to all the Share account no.	CASH CONSIDERA's tendered to the Joint Pro	cedure to settle/cause to se	ettle the Cash Considerati	on by: at ing the consideration for no.	, held by
	(d)	non-transferable cash	Procedure for Euro 10,00 e	each; or, alternatively , fo			ing the consideration for no.	
				or, alterna	ively			
AUTHORISES	this Deposi	the deposit of no	h reference to all the Share	_ Shares of the Offeror is	ocedure, to settle/cause to se the ratio of no. 1 unlisted	Offeror Share for each no	. 1 tendered Share), due to the	e undersigned as the Alternative, in the name of
DECLARES	4.	provided by Rule 14 not been and will no	d-1(c) under the U.S. Secu t be promoted or dissemina	rities Exchange Act of 19 ated in Canada, Japan, A	34 for a "Tier I" tender offe stralia or any other country	er and Rule 802 under the y in which such Joint Pro-	U.S. Securities Act of 1933;	tates by virtue of the exemptions and (ii) the Joint Procedure has absence of authorization by the
	5.	to have not received Procedure from or in connection with the	and/or sent copies or orig n the Other Countries when Joint Procedure, directly of	inals of this Sale Reques the Hoint Procedure is in indirectly, the postal so	t, the Offer Document, the not permitted in the absence rvices and/or any other me	Exemption Document, the of authorization from the ears or instrument (includes)	ne Press Release and/or any d the competent authorities and ding, without limitation, the p	that have not otherwise used in costal network, facsimile, telex, as of any regulated market in the
	6.		Other Countries where the	Joint Procedure is not pe	rmitted in the absence of a	uthorization by the comp	etent authorities when this Sa	le Request is delivered or
and telematic procedures, result in the impossibility a access, the right to data d data controllers, each for identified by them that - a contacting directly the Inte The data will be kept only	for the sole pur of adhering to the eletion, the righ the purposes re is data controlle ermediary Appo of for the period	poses directly related the Joint Procedure. Wi to rectification, the r lated and instrumental ers or managers - carr inted to Coordinate th of time necessary to	and instrumental to the Jo ith regard to the aforement, right to limit data processin, to its role in the transactic ry out functional or suppor the Collection of Acceptance	int Procedure, which con coned processing, the Acc ig, and the right to lodge on by the Intermediary A _I t activities as necessary s, the Offeror and the De purposes, after which th	stitute the legal basis for the eptor may exercise the righ a complaint with the Data pointed to Coordinate the to the transaction, to which pository Intermediaries (wh ey will be retained in com,	e processing. The provision ts set forth in Articles 15 of Protection Authority). Pe Collection of Acceptances the personal data may be come and also be asked to ke	on of data is necessary and ar to 22 of the GDPR (including, rsonal data will be processed, the Offeror, the Depository is communicated and whose precents of their respension of their respension of their respension.	g through the use of computer ty refusal to provide them will but not limited to, the right of , as separate and autonomous Intermediaries and companies cise identity may be known by tetive data processors, if any), by the Civil Code or specific
The Acceptor or its represe	entative						Signature and stamp of	f the Appointed Intermediary
(c) to be custod	lian of the afore or the necessary	mentioned Shares;	•	·	the acceptor and under its or d to Coordinate the Collect	. ,	sively through Euronext Mila	ın, no later than the end of the
							Stamp and signature	of Depository Intermediary

FORM N.	

Joint Procedure for the exercise of the Squeeze-Out Right and the Compulsory Squeeze-Out pursuant to Article 108, Paragraph 1, of the Italian Securities Act (the "Joint Procedure")

 $promoted \ by \ Evergreen \ S.p.A. \ (the \ "Offeror") \ on \ no. \ 622.025 \ ordinary \ shares \ of \ COIMA \ RES \ S.p.A. \ SIIQ \ (the \ "Issuer")$

Dear Appointed Into	ermediary,				
The undersigned (fir	rst name, surname or company name)ality, resident / with registered office in _	, Tax code / VAT m	umber	, born	on,
	ordinary shares of the Issuer (the "Shares"), with no indi of restrictions and encumbrances of any type or nature, v	cation of nominal value, regular dividend entitlement a			
DECLARES	Cash Consideration and Alternative Consider out in the offer document ("Offer Document	tions, terms and procedures of this Joint Procedure, in ration) which shall be paid for each Share tendered to t t') and in the exemption document ("Exemption Doct 121, Milan), at the offices of the Intermediary Appoint	the Joint Procedure, in accord ument"), including Section A	dance with the press release of July 27, 2 A "Risk Factors" of the latter, made avail	2022 (the " Press Release "), as s lable to the public at the Offero
ACCEPTS	website (www.opascoimares.com), as well as irrevocably this Joint Procedure for no	on the Global Information Agent's website (www.mor	rrowsodali-transactions.com).	,
	 will be placed in the aforementio are deposited with you at the sam 	n you in the securities deposit account noin ned deposit following stock exchange liquidation; ne time of the execution this Sale Request; with you, in due time, by the Depository Intermediary the			ument.
AUTHORISES CONSENTS	the placing of the above Shares in an interim as of now the transfer to the Offeror of the Sh	deposit with you for the purpose of this Joint Procedura hares placed in the above mentioned interim deposit, who formalities for the transfer of the Shares to the Offero	e. here applicable, granting you	u an irrevocable mandate to perform or h	ave performed in the name and
DECLARES		peration should irregularities be found in the data cont	tained in this Sale Request f	following the verifications and controls of	arried out after delivery of the
TAKES NOTE	15. that the Press Release provides th Period indicated in the Press Rele is subject to the completion of th 16. that its adhesion to the Joint Proc 17. for each Share tendered to the J	at the Joint Procedure Consideration, as defined below, ease) and subject to any extensions or amendments to the encessary formalities to transfer the Shares to the Offeedure is irrevocable; oint Procedure, the Offeror will recognize to the Accument. Specifically, the Offeror will recognize, at the o	he Joint Procedure that may of feror; eptors two forms of conside	occur in accordance with applicable laws eration, among them alternatives, as mo	s and regulations. This payment
	(b) the Alternative Co	ration, represented by Euro 10.00 per No. 1 Share tender onsideration, represented by no. 1 Unlisted Offeror's Sh			
	 that the choice of the Cash Consi at the time of signing this Sale Re 	t Procedure Consideration"); deration or of the Alternative Consideration is irrevocal equest and (ii) with reference to all (and, therefore, not	only to a part of) the tendere	ed Shares;	
	Procedure fail to make an expres	rocedure will have to opt for the payment of the Cash s choice, the Cash Consideration will be paid;			
	Offeror. Conversely, any income	ration is understood to be net of any stamp and registr tax (including, for the sake of completeness, IRAP) or est shall be paid on the Joint Procedure Consideration f int Procedure; and	r substitute tax, if due, on the	e capital gain, if any, shall remain the res	sponsibility of the Acceptors of
		bility of the subscribers to bear the risk that the Depos lection of Acceptances by the last valid day of the Joint			
AUTHORISES	this Depository Intermediary, with reference (e) crediting the account	CASH CONSIDERATION OPTIO to all the Shares tendered to the Joint Procedure, to sett no, the amount of Euro,	tle/cause to settle the Cash C	onsideration by:	, held by
	(f) tendered to the Joint Procedure for non-transferable cashier's check Shares tendered to the Joint Proc	or Euro 10,00 each; or, alternatively made out to, for an amount ec			
		or, alternatively			
AUTHORISES	- the deposit of no	ALTERNATIVE CONSIDERATION OF to all the Shares tendered to the Joint Procedure, to set Shares of the Offeror in the ratio of n registration, in dematerialized form, in the securities	tle/cause to settle the Alterna to. 1 unlisted Offeror Share for	or each no. 1 tendered Share), due to the	
DECLARES	provided by Rule 14d-1(c) under not been and will not be promote	Joint Procedure is addressed on equal terms to all holde the U.S. Securities Exchange Act of 1934 for a "Tier ed or disseminated in Canada, Japan, Australia or any lifillment by the Offeror (collectively, the "Other Cou	I' tender offer and Rule 802 other country in which such	2 under the U.S. Securities Act of 1933; Joint Procedure is not permitted in the	and (ii) the Joint Procedure has absence of authorization by the
	to have not received and/or sent Procedure from or in the Other of connection with the Joint Procec electronic mail, telephone and In	copies or originals of this Sale Request, the Offer Do Countries where the Joint Procedure is not permitted idure, directly or indirectly, the postal services and/or ternet, and/or any other means or medium of informati	ocument, the Exemption Doc in the absence of authorizati- any other means or instrume	cument, the Press Release and/or any do ion from the competent authorities and te ent (including, without limitation, the p	ocument pertaining to the Joint hat have not otherwise used in ostal network, facsimile, telex,
	Other Countries; e 9. to be outside of the Other Count signed.	tries where the Joint Procedure is not permitted in the	absence of authorization by	the competent authorities when this Sal	e Request is delivered or
and telematic proce result in the imposs access, the right to data controllers, ea identified by them t contacting directly The data will be ke	accordance with Article 13 of EU Regulation 679/2016 (edures, for the sole purposes directly related and instrum ibility of adhering to the Joint Procedure. With regard to data deletion, the right to rectification, the right to limit ich for the purposes related and instrumental to its role that - as data controllers or managers - carry out functi the Intermediary Appointed to Coordinate the Collection opt only for the period of time necessary to pursue the a for administrative purposes and/or to assert or defend a re	ental to the Joint Procedure, which constitute the lega the aforementioned processing, the Acceptor may exe- data processing, and the right to lodge a complaint w in the transaction by the Intermediary Appointed to Co- onal or support activities as necessary to the transact of Acceptances, the Offeror and the Depository Intern aforementioned purposes, after which they will be reta-	Il basis for the processing. The rcise the rights set forth in Au- tith the Data Protection Author ordinate the Collection of Ac- tion, to which personal data mediaries (who may also be a ained in compliance with the	the provision of data is necessary and an pritcles 15 to 22 of the GDPR (including, nority). Personal data will be processed, proceptances, the Offeror, the Depository I. may be communicated and whose prec- asked to know the identity of their respe-	y refusal to provide them will but not limited to, the right of as separate and autonomous intermediaries and companies ise identity may be known by ctive data processors, if any).
The Acceptor or its The Depository Inte	representative	ed declares at the time of submission by the acceptor at	nd under its own responsibili		the Appointed Intermediary
(e) to be (f) to an	custodian of the aforementioned Shares; range for the necessary formalities for the transfer of the Procedure Period.	•	•		ı, no later than the end of the
				Stamp and signature	of Depository Intermediary

FORM N.	

Joint Procedure for the exercise of the Squeeze-Out Right and the Compulsory Squeeze-Out pursuant to Article 108, Paragraph 1, of the Italian Securities Act (the "Joint Procedure")

promoted by Evergreen S.p.A. (the "Offeror") on no. 622.025 ordinary shares of COIMA RES S.p.A. SIIQ (the "Issuer")

	e, surname or company name)		, Tax code / VAT number		, born	, on ,
	, resident / with registered of	fice in, prov	ince, street		ent code no.	, holder of no.
	y shares of the Issuer (the "Shares"), wit rictions and encumbrances of any type or		ular dividend entitlement and freely transl	ferable, of which it guarante	es the legitimate and full o	wnership and availability, as
DECLARES	Cash Consideration and Alternative	Consideration) which shall be paid for	of this Joint Procedure, including the amor each Share tendered to the Joint Procedure.	lure, in accordance with the	press release of July 27, 20)22 (the "Press Release"), a
	registered office (Via Monte Napole	one 8, 20121, Milan), at the offices of	rument ("Exemption Document"), include f the Intermediary Appointed to Coordinate Agent's website (www.morrowsodali-tran	e the Collection of Acceptar		
ACCEPTS		no Shares which		sactions.com).		
			t account no in the name of: _	;		
		rementioned deposit following stock				
		at the same time of the execution this	Depository Intermediary thereof, by virtu	e of mandate expressly acce	nted at the end of this docu	ment
AUTHORISES CONSENTS	the placing of the above Shares in an as of now the transfer to the Offeror on behalf of the undersigned all the	interim deposit with you for the pur of the Shares placed in the above me necessary formalities for the transfer	pose of this Joint Procedure. ntioned interim deposit, where applicable of the Shares to the Offeror. All this agair	, granting you an irrevocable	e mandate to perform or ha	ve performed in the name an
DECLARES	or Alternative Consideration, as defi to accept as of now the cancellation		s be found in the data contained in this S	ale Request following the v	erifications and controls ca	rried out after delivery of th
	Shares.					
TAKES NOTE	Period indicated in the F is subject to the complet that its adhesion to the J	Press Release) and subject to any extetion of the necessary formalities to tra oint Procedure is irrevocable;		ure that may occur in accord	lance with applicable laws	and regulations. This paymen
	Paragraph E.1, of the Ot (a) the Cash	ffer Document. Specifically, the Offe Consideration, represented by Euro 1	will recognize to the Acceptors two forr ror will recognize, at the option of the Ac 10.00 per No. 1 Share tendered to the Join	ceptors to the Joint Procedur t Procedure; or	re:	fully specified in Section E
	(jointly, t	he "Joint Procedure Consideration	no. 1 Unlisted Offeror's Share for no. 1 Sl ""); e Consideration is irrevocable and may be			oint Procedure and, therefore
	 that the Acceptors to the 		e to all (and, therefore, not only to a part of the payment of the Cash Consideration of		tion and that, in the event	hat the Acceptors to the Join
	 that the Joint Procedure Offeror. Conversely, an the Joint Procedure, and 	Consideration is understood to be no y income tax (including, for the sake no interest shall be paid on the Joint	and will be paid, et of any stamp and registration taxes, if c of completeness, IRAP) or substitute tax, Procedure Consideration for each Share t	if due, on the capital gain,	f any, shall remain the resp	consibility of the Acceptors of
	that it remains the sole	e the Collection of Acceptances by th	ear the risk that the Depository Intermed e last valid day of the Joint Procedure Peri			
AUTHORISES		CASH CO	ONSIDERATION OPTION the Joint Procedure, to settle/cause to sett	le the Cash Consideration by	y:	
	(g) crediting the a	ccount no, t	he amount of Euro, IBAN	a a a a a a a a a a a a a a a a a a a	t he consideration for no	, held b
	(h) non-transferable cashier	ocedure for Euro 10,00 each; or, alternous check made out tooint Procedure for Euro 10,00 each.	natively, for an amount equal to Euro	, repre	esenting the consideration f	or no
			or, alternatively			
AUTHORISES	this Denository Intermediary with re		E CONSIDERATION OPTION the Joint Procedure, to settle/cause to sett	le the Alternative Considera	tion through	
AUTHORISES	- the deposit of no	Shares of the	he Offeror in the ratio of no. 1 unlisted Offeror in the securities account no	fferor Share for each no. 1 to	endered Share), due to the	indersigned as the Alternativ
DECLARES	provided by Rule 14d-1 not been and will not be	(c) under the U.S. Securities Exchange promoted or disseminated in Canad	l on equal terms to all holders of the Share ge Act of 1934 for a "Tier I" tender offer a, Japan, Australia or any other country i	and Rule 802 under the U.S n which such Joint Procedu	 Securities Act of 1933; a re is not permitted in the al 	nd (ii) the Joint Procedure has beence of authorization by th
	11. to have not received and Procedure from or in the connection with the Joi	d/or sent copies or originals of this S e Other Countries where the Joint P nt Procedure, directly or indirectly, t	lectively, the "Other Countries") (for fur Sale Request, the Offer Document, the Ex- rocedure is not permitted in the absence the postal services and/or any other mean ns or medium of information technology)	semption Document, the Pr of authorization from the co as or instrument (including,	ess Release and/or any doc impetent authorities and the without limitation, the po	nument pertaining to the Joir at have not otherwise used i stal network, facsimile, teles
		er Countries where the Joint Procedo	ure is not permitted in the absence of auth	horization by the competent	authorities when this Sale	Request is delivered or
nd telematic procedures, j esult in the impossibility of iccess, the right to data de lata controllers, each for t dentified by them that - a: ontacting directly the Inte The data will be kept only	for the sole purposes directly related and of adhering to the Joint Procedure. With eletion, the right to rectification, the righ the purposes related and instrumental to s data controllers or managers - carry of ermediary Appointed to Coordinate the C	I instrumental to the Joint Procedure regard to the aforementioned process to limit data processing, and the rig its role in the transaction by the Inte- tut functional or support activities as follection of Acceptances, the Offeror sue the aforementioned purposes, af	ied that the personal data provided when , which constitute the legal basis for the p ing, the Acceptor may exercise the rights ght to lodge a complaint with the Data Pr rmediary Appointed to Coordinate the Co s necessary to the transaction, to which p r and the Depository Intermediaries (who ter which they will be retained in compli- erest of the holders or third parties.	processing. The provision of set forth in Articles 15 to 22 rotection Authority). Person llection of Acceptances, the personal data may be comm may also be asked to know	data is necessary and any of the GDPR (including, bal data will be processed, cofferor, the Depository In unicated and whose precisthe identity of their respect	refusal to provide them will ut not limited to, the right of is separate and autonomous termediaries and companies te identity may be known by ive data processors, if any).
The Acceptor or its represe						

Joint Procedure Period.

Stamp and signature of Depository Intermediary