

ILLIMITY BANK S.p.A.

Extraordinary Shareholders' Meeting held on 21 June 2022

On the whole no. 134 shareholders attended the meeting by proxy  
with a total of no. 42,284,784 ordinary shares equal to 53.231342% of the ordinary share capital.

SUMMARY STATEMENT OF THE VOTES CAST ON THE ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING

1. Increase of the share capital, against payment, in inseparable form and without entitlement to the option right pursuant to article 2441, paragraph 4, first sentence of the Italian civil code for a total amount of EUR 35,999,990.00 (including share premium), through the issue of 2,769,230 illimity ordinary shares, with no par value, to be settled by way of a contribution in kind. Amendments to the bylaws. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	134	42,284,784	100.000000	100.000000	53.231342
Against	0	0	0.000000	0.000000	0.000000
Abstaining	0	0	0.000000	0.000000	0.000000
Not voting	0	0	0.000000	0.000000	0.000000
<b>Total</b>	<b>134</b>	<b>42,284,784</b>	<b>100.000000</b>	<b>100.000000</b>	<b>53.231342</b>