



illimity Bank S.p.A. - Registered Office Via Soperga 9, Milano
Share Capital Eur 50,288,411.49, of which Euro 48,791,740.15 subscribed and paid up
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291
Tax Code no. 03192350365 - ABI Code 03395 - enrolled in the Register of Banks no. 5710
Parent Company of the Group illimity Bank S.p.A.
enrolled in the Banking Groups Register no. 245
Web site: www.illimity.com

NOTICE OF THE PUBLICATION OF DOCUMENTS

Milan, 12 March 2021 – In view of the ordinary Shareholders' Meeting of illimity Bank S.p.A. to be held on 22 April 2021 in single call, the Company has made the following documents publicly available at its office in Milan, via Soperga no. 9 – according to the terms and in compliance with the provision set forth by the Law Decree no. 18/2020 of 17 March 2020, converted with amendments into Law no. 27/2020, as subsequently amended and in line with the measures most recently set forth by Decree issued by the President of the Council of Ministers on 2 March 2021 and by Law Decree no 15 of 23 February 2021 – at its website www.illimity.com ("*Investor Relations / Shareholders and BoD Meetings*" Section), and at the authorized storage mechanism "SDIR 1INFO", available at www.1info.it according to terms set forth by applicable laws:

- the Reports on items no. 6.1, 6.2 and 6.3 on the agenda of the ordinary Shareholders Meeting;
- the proxy form and voting instructions to Computershare S.p.A. as Designated Representative;
- the proxy form to confer the proxy/sub delegation to the Designated Representative, including voting instructions.