



illimity Bank S.p.A. - Registered Office Via Soperga no. 9, Milano
Share Capital Euro 54,189,951.66 of which Euro 52,619,881.24 subscribed and paid up
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291
Tax Code no. 03192350365 – Representative of the VAT Group “illimity” N. 12020720962
ABI Code 03395 - Enrolled in the Register of Banks no. 5710
Parent Company of the Group illimity Bank S.p.A. enrolled in the Banking Groups Register no. 245
Web site: www.illimity.com

NOTICE OF THE PUBLICATION OF DOCUMENTS

Milan, 31 March 2022 – In view of the ordinary Shareholders’ Meeting of illimity Bank S.p.A. (the “**Bank**”) to be held on 28 April 2022 in single call, we inform that the following documents have been made available at the registered office of the Bank in Milan, via Soperga no. 9, on the web site www.illimity.com (section *Governance / Shareholders and BoD Meetings*) and at the authorized storage mechanism “1INFO Storage” (www.1info.it), according to terms set forth by applicable laws:

- the Annual Report 2021 of illimity Bank S.p.A. – comprising the consolidated financial statements and the parent company’s draft financial statements as at 31 December 2021 and relevant annexes –, the Independent Auditors’ Reports and the Statutory Auditors’ Report;
- the Consolidated Non-Financial Statement as at 31 December 2021, pursuant to Legislative Decree no. 254/2006;
- the 2021 Report on Corporate Governance and Ownership Structure.

It should be noted that the financial statements and/or the summary statements of illimity Bank’s subsidiaries and affiliated companies pursuant to article 2429, paragraphs 3 and 4, of the Italian Civil Code, will be available at the registered office of the Bank from 13 April 2022.