



illimity Bank S.p.A. - Registered Office Via Soperga 9, Milano
Share Capital Eur 50,288,411.49, of which Euro 48,791,740.15 subscribed and paid up
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291
Tax Code no. 03192350365 - ABI Code 03395 - enrolled in the Register of Banks no. 5710
Parent Company of the Group illimity Bank S.p.A.
enrolled in the Banking Groups Register no. 245
Web site: www.illimity.com

NOTICE OF THE PUBLICATION OF THE ANNUAL REPORT 2020 AND THE DOCUMENTS FOR THE SHAREHOLDERS' MEETING

Milan, 31 March 2021 – In view of the ordinary Shareholders' Meeting of illimity Bank S.p.A. to be held on 22 April 2021 in single call, the Company has made the following documents publicly available at its office in Milan, via Soperga no. 9 – according to the terms and in compliance with the laws and regulation currently in force – at its website www.illimity.com ("*Investor Relations / Shareholders and BoD Meetings*" Section), and at the authorized storage mechanism "SDIR 1INFO", available at www.1info.it according to terms set forth by applicable laws:

- the Annual Report 2020 of illimity Bank S.p.A. – comprising the consolidated financial statements and the parent company's draft financial statements as at 31 December 2020 and relevant annexes –, the Independent Auditors' Reports and the Statutory Auditors' Report;
- the 2020 Report on Corporate Governance and Ownership Structure;
- the Voluntary Consolidated Non-Financial Statement pursuant to Legislative Decree no. 254/2006;
- the Directors' Reports on items no. 3 and 4 on the agenda of the ordinary Shareholders Meeting with annex Report on the 2021 Remuneration Policy and Compensation Paid in 2020;
- the List of candidates (List no. 2) submitted by a plurality of asset management companies and investment fund manager companies.