

Ordinary shareholders' meeting held on 28 April 2022

On the whole no. 147 shareholders attended the meeting by proxy
with a total of no. 43,570,075 ordinary shares equal to 54.943279% of the ordinary share capital.

SUMMARY STATEMENT OF THE VOTES CAST ON THE ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING

1. illimity Bank S.p.A.'s Separate Financial Statements as at 31 December 2021. Presentation of the consolidated financial statements of illimity Bank S.p.A. as at 31 December 2021. Presentation of the consolidated non-Financial statement as at 31 December 2021. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	144	43,396,151	99.600818	99.600818	54.723955
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	153,675	0.352708	0.352708	0.193789
Not voting	1	20,249	0.046475	0.046475	0.025535
Total	147	43,570,075	100.000000	100.000000	54.943279

2. Allocation of profits of the year closed at 31 December 2021. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	143	43,073,583	98.860475	98.860475	54.317186
Against	2	356,243	0.817632	0.817632	0.449234
Abstaining	1	120,000	0.275418	0.275418	0.151324
Not voting	1	20,249	0.046475	0.046475	0.025535
Total	147	43,570,075	100.000000	100.000000	54.943279

3. Report on remuneration policy, also pursuant to article 123-ter of Italian Legislative Decree no. 58/1998. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	141	42,813,622	98.263824	98.263824	53.989367
Against	2	489,320	1.123064	1.123064	0.617048
Abstaining	3	246,884	0.566637	0.566637	0.311329
Not voting	1	20,249	0.046475	0.046475	0.025535
Total	147	43,570,075	100.000000	100.000000	54.943279

4. Report on compensation paid pursuant to article 123-ter of Italian Legislative Decree no. 58/1998.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	106	39,297,970	90.194864	90.194864	49.556016
Against	37	4,004,972	9.192025	9.192025	5.050400
Abstaining	3	246,884	0.566637	0.566637	0.311329
Not voting	1	20,249	0.046475	0.046475	0.025535
Total	147	43,570,075	100.000000	100.000000	54.943279

5. Appointment of the corporate bodies.

5.1 Determination of the total number of members of the Board of Directors for the period 2022-2024. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	145	43,429,826	99.678107	99.678107	54.766420
Against	0	0	0.000000	0.000000	0.000000
Abstaining	1	120,000	0.275418	0.275418	0.151324
Not voting	1	20,249	0.046475	0.046475	0.025535
Total	147	43,570,075	100.000000	100.000000	54.943279

5.2 Appointment of the members of the Board of Directors who are not also members of the Audit and Internal Control Committee. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
LIST No. 1	96	32,367,097	74.287448	74.287448	40.815960
LIST No. 2	48	11,037,459	25.332660	25.332660	13.918594
Against	1	40,924	0.093927	0.093927	0.051606
Abstaining	2	124,595	0.285965	0.285965	0.157118
Not Voting	0	0	0.000000	0.000000	0.000000
Total	147	43,570,075	100.000000	100.000000	54.943279

5.3. Appointment of the members of the Audit and Internal Control Committee. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
LIST No. 1	99	32,532,616	74.667340	74.667340	41.024685
LIST No. 2	48	11,037,459	25.332660	25.332660	13.918594
Against	0	0	0.000000	0.000000	0.000000
Abstaining	0	0	0.000000	0.000000	0.000000
Not Voting	0	0	0.000000	0.000000	0.000000
Total	147	43,570,075	100.000000	100.000000	54.943279

5.4. Determination of the compensation of the members of the Board of Directors who are not also members of the Audit and Internal Control Committee. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	145	43,429,826	99.678107	99.678107	54.766420
Against	0	0	0.000000	0.000000	0.000000
Abstaining	1	120,000	0.275418	0.275418	0.151324
Not voting	1	20,249	0.046475	0.046475	0.025535
Total	147	43,570,075	100.000000	100.000000	54.943279

5.5. Appointment of the members of the Audit and Internal Control Committee. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	145	43,429,826	99.678107	99.678107	54.766420
Against	0	0	0.000000	0.000000	0.000000
Abstaining	1	120,000	0.275418	0.275418	0.151324
Not voting	1	20,249	0.046475	0.046475	0.025535
Total	147	43,570,075	100.000000	100.000000	54.943279

6. Amendments to the Regulations governing general meetings. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	131	42,780,011	98.186682	98.186682	53.946982
Against	13	269,815	0.619267	0.619267	0.340245
Abstaining	1	120,000	0.275418	0.275418	0.151324
Not voting	2	400,249	0.918633	0.918633	0.504727
Total	147	43,570,075	100.000000	100.000000	54.943279