

**A SHARE CAPITAL INCREASE WAS APPROVED FOR THE  
“EMPLOYEE STOCK OWNERSHIP PLAN – ESOP”**

*Milan, 9 June 2021* – It is hereby disclosed that today illimity’s Board of Directors approved a share capital increase for the “*Employee Stock Ownership Plan – ESOP*” for the year 202 for a total of EUR 78,542.13, corresponding to 120,515 ordinary shares, thereby partially implementing the powers under article 5, paragraph 4, of the company’s Bylaws granting it mandate for such purpose. The share capital increase results in dilution of 0.16%.

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**illimity Bank S.p.A.**

**illimity** is the high-tech banking group founded and headed by Corrado Passera that was created with the aim of responding to specific market needs by way of an innovative and specialist business model. More specifically, illimity extends financing to high-potential SMEs, purchases distressed corporate loans and services these through its platform, neprix, and provides digital direct banking services through [illimitybank.com](http://illimitybank.com). illimity SGR, which sets up and manages alternative investment funds, the first of which dedicated to UTP loans, is also a member of the illimity Group. The story of illimity began in January 2018 with the launch of the special purpose acquisition company SPAXS S.p.A., which ended with a record 600 million euro being raised on the market. SPAXS subsequently acquired Banca Interprovinciale S.p.A., with the resulting merger between the two giving rise to “illimity Bank S.p.A.” which has been listed on the Italian Stock Exchange since 5 March 2019 (ticker “ILTY”), first on the MTA exchange and since September 2020 on the Star segment. The banking group, headquartered in Milan, can already count on over 600 employees and ended 2020 with assets exceeding 4 billion euro.