

**ILLIMITY BANK S.p.A.**

Ordinary and extraordinary shareholders' meeting  
 Held on 22 April 2021

On the whole no. 129 shareholders attended the meeting by proxy  
 with a total of no. 43,064,689 ordinary shares equal to 58.650448% of the ordinary share capital.

**SUMMARY STATEMENT OF THE VOTES CAST ON THE ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING**

1. illimity Bank S.p.A.'s Separate Financial Statements as at 31 December 2020, after examining the Directors' report on management, the Board of Statutory Auditors' report, and the Independent Auditors' Report. Presentation of the consolidated financial statements of illimity Bank S.p.A. as at 31 December 2020 and of the Independent Auditors' Report. Resolutions pertaining thereto and arising therefrom.

	<b>No. SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>No. SHARES</b>	<b>% ON REPRESENTED ORDINARY SHARES</b>	<b>% ON SHARES ALLOWED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In favour	118	41,725,454	96.890178	96.890178	56.826524
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	151,235	0.351181	0.351181	0.205969
Not voting	9	1,188,000	2.758641	2.758641	1.617955
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>

2. Allocation of profits of the year closed at 31 December 2020. Resolutions pertaining thereto and arising therefrom.

	<b>No. SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>No. SHARES</b>	<b>% ON REPRESENTED ORDINARY SHARES</b>	<b>% ON SHARES ALLOWED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In favour	119	41,764,689	96.981286	96.981286	56.879958
Against	0	0	0.000000	0.000000	0.000000
Abstaining	1	112,000	0.260074	0.260074	0.152534
Not voting	9	1,188,000	2.758641	2.758641	1.617955
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>

3. Report on remuneration policy, also pursuant to article 123-ter of Italian Legislative Decree no. 58/1998. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	30	31,515,313	73.181332	73.181332	42.921179
Against	89	10,249,376	23.799954	23.799954	13.958779
Abstaining	1	112,000	0.260074	0.260074	0.152534
Not voting	9	1,188,000	2.758641	2.758641	1.617955
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>

4. Report on remuneration paid, pursuant to article 123-ter of Italian Legislative Decree no. 58/1998.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	112	38,533,848	89.478988	89.478988	52.479827
Against	7	3,230,841	7.502297	7.502297	4.400131
Abstaining	1	112,000	0.260074	0.260074	0.152534
Not voting	9	1,188,000	2.758641	2.758641	1.617955
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>

5. Annual management by objectives incentive plan for the fiscal year 2021, called "MBO Plan" (for fiscal year 2021), pursuant to article 114-bis of Legislative Decree no. 58/1998, regarding, in part, ordinary shares of illimity Bank S.p.A. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	117	41,654,739	96.725972	96.725972	56.730216
Against	0	0	0.000000	0.000000	0.000000
Abstaining	3	221,950	0.515387	0.515387	0.302277
Not voting	9	1,188,000	2.758641	2.758641	1.617955
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>

6. Appointment of the Board of Directors:

6.1 Determination of the number of members of the Board of Directors for the three year period 2021-2023. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	120	42,206,418	98.007019	98.007019	57.481556
Against	2	18,271	0.042427	0.042427	0.024884
Abstaining	1	112,000	0.260074	0.260074	0.152534
Not voting	6	728,000	1.690480	1.690480	0.991474
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>

6.2 Appointment of the members of the Board of Directors. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
LIST no. 1	81	34,025,476	79.010151	79.010151	46.339808
LIST no. 2	45	8,965,168	20.817910	20.817910	12.209797
Against	1	46,592	0.108191	0.108191	0.063454
Abstaining	2	27,453	0.063748	0.063748	0.037389
Not voting	0	0	0.000000	0.000000	0.000000
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>

6.3 Determination of the remuneration of the members of the Board of Directors. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	113	41,631,804	96.672715	96.672715	56.698980
Against	6	132,885	0.308571	0.308571	0.180978
Abstaining	1	112,000	0.260074	0.260074	0.152534
Not voting	9	1,188,000	2.758641	2.758641	1.617955
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>

7. Settlement agreement on the liability action brought against the Directors of Banca Emilveneta S.p.A. (merged into Banca Interprovinciale S.p.A., today illimity Bank S.p.A.) pursuant to article 2393 of the Italian Civil Code. Resolutions pertaining thereto and arising therefrom.

	<b>No. SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>No. SHARES</b>	<b>% ON REPRESENTED ORDINARY SHARES</b>	<b>% ON SHARES ALLOWED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In favour	115	41,611,430	96.625405	96.625405	56.671233
Against	0	0	0.000000	0.000000	0.000000
Abstaining	5	265,259	0.615955	0.615955	0.361260
Not voting	9	1,188,000	2.758641	2.758641	1.617955
<b>Total</b>	<b>129</b>	<b>43,064,689</b>	<b>100.000000</b>	<b>100.000000</b>	<b>58.650448</b>