

SECOND LIST FOR THE APPOINTMENT OF THE COMPANY BODIES HAS BEEN SUBMITTED

Milan, 4 April 2022 – With regard to the appointment of the Corporate Bodies of illimity Bank S.p.A., on the agenda of the Ordinary Shareholders' Meeting called on 28 April 2022, illimity Bank S.p.A. gives notice that, in addition to the list of candidates submitted by the Board of Directors (on 18 March 2022), by the term stated in the notice of call, a list has been submitted by several asset managers companies and funds, proposing as candidates:

List no. 2 – First Section – Appointment of the Board of Directors:

1. Patrizia Canziani
2. Giovanni Majnoni D'Intignano
3. Giuseppe Andrea Soro

List no. 2 – Second Section – Appointment of the Audit and Internal Control Committee:

1. Marco Bozzola
2. Francesca Laura Romilde Masotti

Full disclosure of candidates' personal and professional characteristics and the related documentation have been made available to the public today on www.illimity.com, *Governance – Shareholders' Meetings and BoD* section, at the registered office of the Bank in Milan, Via Soperga n. 9, at Borsa Italiana S.p.A. and on the authorised storage platform "1INFO Storage" (www.1info.it).

For further information:

Investor Relations

Silvia Benzi: +39.349.7846537 - +44.7741.464948 - silvia.benzi@illimity.com

Press & Communication illimity

Vittoria La Porta, Francesca D'Amico
+39.340.1989762 press@illimity.com

Sara Balzarotti, *Ad Hoc Communication Advisors*
+39.335.1415584 sara.balzarotti@ahca.it

illimity Bank S.p.A.

illimity is the high-tech banking group founded and headed by Corrado Passera that was created with the aim of responding to specific market needs by way of an innovative and specialist business model. More specifically, illimity extends financing to high-potential SMEs, purchases distressed corporate loans and services these through its platform neprix, and provides digital direct banking services through illimitybank.com. illimity SGR, which sets up and manages alternative investment funds, the first of which dedicated to UTP loans, is also a member of the Group. The story of the illimity Group began in January 2018 with the launch of the special purpose acquisition company SPAXS S.p.A., which ended with a record 600 million euro being raised on the market. SPAXS subsequently acquired Banca Interprovinciale S.p.A., with the resulting merger between the two giving rise to "illimity Bank S.p.A." which has been listed on the Italian Stock Exchange since 5 March 2019 (ticker "ILTY"), first on the MTA exchange and since September 2020 on the Star Segment. The banking group, headquartered in Milan, can already count on over 700 employees and ended 2021 with assets of around 4.7 billion euro.