



illimity Bank S.p.A. - Registered Office Via Soperga 9, Milano  
Share Capital Euro 50,366,953.62 of which Euro 48,870,282.28 subscribed and paid up  
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291  
Tax Code no. 03192350365 - ABI Code 03395 - enrolled in the Register of Banks no. 5710  
Parent Company of the Group illimity Bank S.p.A.  
enrolled in the Banking Groups Register no. 245  
Web site: [www.illimity.com](http://www.illimity.com)

## NOTICE OF THE PUBLICATION OF DOCUMENTS

*Milan, 29 June 2021* – Following the publication on last June 28 of the notice of call for the Extraordinary Shareholders' Meeting of next 29 July 2021, we inform that the following documents have been made available at the registered office of the Bank in Milan, via Soperga no. 9, on the web site [www.illimity.com](http://www.illimity.com) (section *Investor Relations / Shareholders and BoD Meetings*) and at the authorized storage mechanism "1INFO Storage" ([www.1info.it](http://www.1info.it)), according to terms set forth by applicable laws:

- The Explanatory Report by the Board of Directors of illimity Bank S.p.A. on the items on the agenda of the Extraordinary Shareholders' Meeting, drafted, *inter alia*, pursuant to article 2441, par. 4, second part of the Italian Civil Code, with the following annexes: (i) Warrant Regulation ION, and (ii) Report by the mandated independent auditor KPMG S.p.A., pursuant to the provisions under article 2441, par. 4, second part, of the Italian Civil Code and article 158 of Legislative Decree no. 58/98;
- the proxy form and voting instructions to Computershare S.p.A. as Designated Representative;
- the proxy form to confer the proxy/sub delegation to the Designated Representative, including voting instructions.