



illimity Bank S.p.A. - Registered Office Via Soperga 9, Milano
Share Capital Eur 50,288,411.49, of which Euro 48,791,740.15 subscribed and paid up
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291
Tax Code no. 03192350365 - ABI Code 03395 - enrolled in the Register of Banks no. 5710
Parent Company of the Group illimity Bank S.p.A.
enrolled in the Banking Groups Register no. 245
Web site: www.illimity.com

NOTICE OF PUBLICATION OF DOCUMENTS

Milan, 16 March 2021 – Following the press release issued on 10 March 2021 regarding the amendment of illimity Bank S.p.A.’s Bylaws in order to align it with the legislative and regulatory changes of the criteria to comply with the gender balance in the composition of the corporate bodies of listed issuers, we inform that the following documents are available at the Bank’s registered office in Milan, Via Soperga 9, as well as on the authorised storage system “1INFO Storage” (www.1info.it):

- the excerpt of the minutes of the Board of Directors approving such amendments, also available on the website www.illimity.com, “*Investor Relations / Shareholders’ Meetings and BoD*” section; and
- the text of the Bylaws currently in force, available since last 10 March on the website www.illimity.com, “*Investor Relations / Corporate Governance*” section.