

ILLIMITY RENEWS THE EMTN PROGRAMME

UP TO A 3 BILLION EURO MAXIMUM AMOUNT

Milan, 18 November 2021 – **illimity Bank S.p.A.** (“**illimity**” or the “**Bank**”) renews the Euro Medium Term Notes Programme (EMTN) up to a maximum aggregate amount of 3 billion euro, addressed exclusively to institutional investors and listed on the Irish Stock Exchange. Under this Programme, illimity shall be entitled to issue debt instruments reserved to institutional investors.

As part of the EMTN program, illimity has already successfully issued in December 2020 its first senior preferred bond with a 3-year maturity for a total amount of 300 million euro and in July 2021 its first subordinated Tier 2 bond with a 10-year maturity and a 5-year call option for a total amount of 200 million euro.

The Arranger and Sole Dealer for the Programme is BNP Paribas, the Fiscal and Paying Agent is BNP Paribas Securities Services.

With reference to the legal aspects, illimity has been assisted by Studio Legale Cappelli RCCD, while BNP Paribas has been assisted by Clifford Chance Studio Legale Associato.

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illimity Bank S.p.A.

illimity is the high-tech banking group founded and headed by Corrado Passera that was created with the aim of responding to specific market needs by way of an innovative and specialist business model. More specifically, illimity extends financing to high-potential SMEs, purchases distressed corporate loans and services these through its platform, neprix, and provides digital direct banking services through illimitybank.com. illimity SGR, which sets up and manages alternative investment funds, the first of which dedicated to UTP loans, is also a member of the illimity Group. The story of illimity began in January 2018 with the launch of the special purpose acquisition company SPAXS S.p.A., which ended with a record 600 million euro being raised on the market. SPAXS subsequently acquired Banca Interprovinciale S.p.A., with the resulting merger between the two giving rise to “illimity Bank S.p.A.” which has been listed on the Italian Stock Exchange since 5 March 2019 (ticker “ILTY”), first on the MTA exchange and since September 2020 on the Star segment. The banking Group, headquartered in Milan, can already count on over 700 employees and ended at 30 September 2021 with assets exceeding 4.6 billion euro.