



PRESS RELEASE PURSUANT TO ART.17 OF AIM ITALIA RULES FOR COMPANIES

Milan, 01 August 2018 – SPAXS S.p.A., pursuant to Article 17 of the AIM Italia Issuers' Regulations (*Regolamento Emittenti AIM Italia*), hereby informs that, on the basis of the notices received, the following shareholders hold a shareholding at least equal to 5% of the share capital with voting rights of the Company ("*significant shareholders*"):

Shareholder	% share capital with voting rights
SDP RAIF - Genesis ⁽¹⁾	8,33%
AMC Metis S.a.r.l. ⁽²⁾	7,67%
Tensile-Metis Holdings S.a.r.l. ⁽³⁾	6,17%
Kairos Partners SGR S.p.A.	5,98%
AZ FUND MANAGEMENT S.A. ⁽⁴⁾	5,04%

(1) *Investment fund managed by SDP Capital Management Ltd*

(2) *Company held by Atlas Merchant Capital Fund LP*

(3) *Company held by Tensile Capital Management LLC*

(4) *Part of Azimut Group*

Based on the notices that have been given to SPAXS under the applicable regulations, there are no other shareholders, other than those indicated above, who hold at least 5% of the share capital with voting rights.

Pursuant to the art. 26 of AIM Italia Issuers' Regulation, the names of significant shareholders are reported on the company website www.spaxs.it in section "*Investor Relations/Share capital*".

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