



illimity Bank S.p.A. - Registered Office Via Soperga 9, Milano
Share Capital Eur 45.503.237,77, of which Euro 44.006.566,43 subscribed and paid up
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291
Tax Code no. 03192350365 - ABI Code 03395 - enrolled in the Register of Banks no. 5710
Parent Company of the Group illimity Bank S.p.A. enrolled in the Banking Groups Register no. 245
Web site: www.illimity.com

NOTICE OF THE PUBLICATION OF DOCUMENTS

Milan, 21 November 2020 – In view of the ordinary and extraordinary Shareholders' Meeting of illimity Bank S.p.A. to be held on 22 December 2020 in single call, the Company has made the following documents publicly available at its office in Milan, via Soperga no. 9 – according to the terms and in compliance with the provision set forth by the Decree issued by the President of the Council of Ministers on 3 November 2020 – at its website www.illimity.com ("*Investor Relations / Shareholders and BoD Meetings*" Section), and at the authorized storage mechanism "SDIR 1INFO", available at www.1info.it according to terms set forth by applicable laws:

- the notice of call, publicly available on 21 November 2020;
- the Report on item no. 1 on the agenda of the extraordinary Shareholders Meeting;
- the proxy form and voting instructions to Computershare S.p.A. as Designated Representative;
- the proxy form to confer the proxy/sub delegation to the Designated Representative, including voting instructions.