## **DocuSign**<sup>®</sup>

# Verify signer identity as part of a trusted, mobile-first signing experience

Agreements are based on intention and identity: organizations need to be able to trust that signers are who they say they are.

The standard practice of verifying a signer's identity is to send a link to the signer's email address. But agreement value, business risk or legal requirements can drive the need for enhanced identification. The challenge is to deliver stronger verification while keeping the signing experience user-friendly.

That's where DocuSign Identify comes in. Identify provides a portfolio of enhanced signer identification and authentication capabilities built into the eSignature workflow, enabling organizations to transact a full range of agreements with increased compliance and trust. These solutions include:

- ID Verification: proving digital identity of signers via biometric checks such as Al-enabled liveness detection, verification of passports, driving licences or ID cards, or through the use of electronic IDs
- SMS/call authentication: multi-factor authentication via text message or phone call
- ID solutions for digital signatures: meet requirements for UK and EU electronic identification, authentication and trust services (eIDAS) compliant Advanced (AES) and Qualified Electronic Signatures (QES)
- Network of trust service solutions: Easy access to our tightly integrated global network of Trust Service Providers (TSP) for region-specific compliance

#### 98%

Time saved with electronic signature and digital identification1

#### **50%**

Of licence agreements now completed within 48 hours<sup>2</sup>

#### 75%

Faster processing for debit requests3

"Everyone knows DocuSign many people have already used it. It is very easy for our clients to verify themselves using DocuSign, the expenditure is minimal, and our experience is very positive."

Roosbeh Karimi, founder, KARIMI.legal







Authentication



Supports ID for **Digital Signatures** 



**Extensible with Trust Services** 

#### Reduce the risk of fraud

- Require signers to clear an enhanced identification process before they can access the agreement
- Verify new user identities with multiple options, such as governmentissued ID, liveness detection, or electronic or bank-based ID authentication
- Authenticate existing users with simple two-factor authentication via SMS or a phone call

#### Streamline compliance and audit efforts

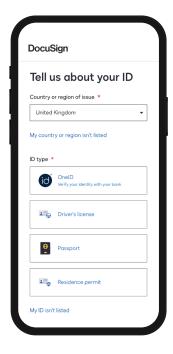
- Support and scale compliance efforts with industry and regional standards such as Know Your Customer (KYC), Anti-Money Laundering (AML) and eIDAS
- Verification status is recorded in the eSignature Certificate of Completion for audit purposes
- Use our pre-built integration or APIs to quickly connect to the systems you already use. Write verification status and ID data into your record system using APIs

#### **Embed identification into eSignature**

- Add your choice of enhanced identification and authentication methods into eSignature
- Customise the user experience: add your own branding, tailor workflows and decide on types of acceptable ID or authentication
- Provide signers with a self-service identification or authentication experience as part of a trusted, mobile-first signing experience No downloads or plugins required

## Support global coverage, including digital signature requirements

- Access the industry's largest network of identity verification and trust service providers
- Validate all major ID types such as government-issued documents or digital IDs, commercial eIDs and digital certificates
- Meet identity requirements for digital signatures at the Advanced and Qualified levels (AES and QES) under the European Union's electronic identification, authentication and trust services regulation (elDAS)



### Use case examples

Consumer account opening
Loan and lease agreements
Power of attorney
Dispute notices
Claim processing
Wire transfers

Remote deposits
Equipment financing
Car sales
Insurance applications
Good practice guidelines
Patient consent
Employee onboarding

### **Primary industries**

Financial services Insurance Legal services Government Healthcare Life sciences Automotive Human resources