## Further by HealthEquity Standard Investment Lineup

As of April 2025

Symbol	Fund Name	Fund Transfer Path	Symbol	Fund Name	Fund Transfer Path
CGIOX	CALAMOS GROWTH AND INCOME R6	Continuing	ντινχ	VANGUARD TARGET RETIREMENT 2045 FUND	Continuing
CSZIX	COHEN & STEERS REAL ESTATE SECURITIES Z	Continuing	VFORX	VANGUARD TARGET RETIREMENT 2040 FUND	Continuing
DCZRX	DELAWARE SMALL CAP CORE R6	Continuing	VTTHX	VANGUARD TARGET RETIREMENT 2035 FUND	Continuing
MKDVX	BLACKROCK EQUITY DIVIDEND K	Continuing	VTHRX	VANGUARD TARGET RETIREMENT 2030 FUND	Continuing
NRGSX	NEUBERGER BERMAN GENESIS R6	Continuing	νττνχ	VANGUARD TARGET RETIREMENT 2025 FUND	Continuing
PTTRX	PIMCO TOTAL RETURN INSTL	Continuing	VTWNX	VANGUARD TARGET RETIREMENT 2020 FUND	Continuing
RGAGX	AMERICAN FUNDS GROWTH FUND	Continuing	SNVXX	SCHWAB GOVERNMENT MONEY INV	Freezing
	OF AMER R6		CGRIX	CALAMOS GROWTH FUND I	Sell only
RNWGX	AMERICAN FUNDS NEW WORLD R6	Continuing	CMDYX	COLUMBIA MID CAP INDEX FUND I3	Sell only
VASOV	VANGUARD LIFESTRATEGY	Continuing	FEORX	FIRST EAGLE OVERSEAS FUND R6	Sell only
VASGX	GROWTH INV VANGUARD 500 INDEX ADMIRAL	Continuing	FKALX	FEDERATED HERMES KAUFMANN SMALL CAP FUND R6	Sell only
VIGIX	VANUARD GROWTH INDEX INSTITUTIONAL	Continuing	FZAIX	FIDELITY ADVISOR INTERNATIONAL DISCOVERY FUND Z	Sell only
VIMAX	VANGUARD MID-CAP INDEX ADMIRAL	Continuing	GGSUX	GOLDMAN SACHS GROWTH STRATEGY PORTFOLIO R6	Sell only
VSCGX	VANGUARD LIFESTRATEGY CNSRV GR INV	Continuing	GIPIX	GOLDMAN SACHS BALANCED STRATEGY PORTFOLIO I	Sell only
VSGDX	VANGUARD SHORT-TERM FEDERAL	Continuing	GIPUX	GOLDMAN SACHS BALANCED STRATGY PORTFOLIO R6	Sell only
VSMAX	VANGUARD SMALL-CAP INDEX ADM	Continuing	GOIIX	GOLDMAN SACHS GROWTH AND INCOME I	Sell only
VSMGX	VANGUARD LIFESTRATEGY MOD GR INV SHRS	Continuing	GOIUX	GOLDMAN SACHS GROWTH AND INCOME R6	Sell only
VTPSX	VANUGAURD TOTAL INTL STOCK	Continuing	HWLIX	HOTCHKIS & WILEY LARGE CAP VALUE FUND I	Sell only
	IDC INSTPLS VANGUARD HIGH-YIELD	o	HWLZX	HOTCHKIS & WILEY LARGE CAP VALUE FUND Z	Sell only
VWEAX	CORPORATE ADM VANGUARD TARGET RETIREMENT	Continuing	ITHAX	THE HARTFORD CAPITAL APPRECIATION FUND A	Sell only
VTINX	INCOME FUND VANGUARD TARGET RETIREMENT	Continuing	ITHVX	THE HARTFORD CAPITAL APPRECIATION R6	Sell only
VTTSX	2060 FUND	Continuing	MIGWX	MARISCO GROWTH FUND I	Sell only
VFFVX	VANGUARD TARGET RETIREMENT 2055 FUND	Continuing	NRREX	NEUBERGER BERMAN REAL ESTATE FUND R6	Sell only
VFIFX	VANGUARD TARGET RETIREMENT 2050 FUND	Continuing	PCRIX	PIMCO COMMODITY REAL RET STRATEGY I	Sell only

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As of April 2025

Symbol	Fund Name	Fund Transfer Path
PEOPX	BNY MELLON S&P 500 INDEX FUND	Sell only
PTLDX	PIMCO LOW DURATION I	Sell only
PZFVX	JOHN HANCOCK CLASSIC VALUE FUND A	Sell only
JCVWX	JOHN HANCOCK CLASSIC VALUE FUND R6	Sell only
RIDGX	AMERICAN FUNDS THE INCOME FUND OF AMERERICA R6	Sell only
TGIRX	THORNBURG INTERNATIONAL EQUITY FUND R6	Sell only
VMCIX	VANGUARD MID-CAP INDEX FUND I	Sell only
VSCIX	VANGUARD SMALL-CAP INDEX FUND I	Sell only
VTSNX	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND I	Sell only
VTIAX	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND A	Sell only
FHRRX	FRANKLIN HIGH INCOME FUND R6	Sell only
FAIDX	FIDELITY ADVISOR INTERNATIONAL DISCV A	Sell only
FKAIX	FEDERATED HERMES KAUFMANN SMALL CAP IS	Sell only
GGSIX	GOLDMAN SACHS GROWTH STRATEGY INSTL	Sell only
HWLAX	HOTCHKIS % WILEY LARGE CAP FDML VALUE A	Sell only
ITHVX	HARTFORD CAPITAL APPRECIATION R6	Sell only
MGRIX	MARISCO GROWTH	Sell only
NRREX	NEUBERGER BERMAN REAL ESTATE R6	Sell only
TGVAX	THORNBURG INTERNATIONAL EQUITY A	Sell only
VIGAX	VANGUARD GROWTH INDEX ADMIRAL	Sell only

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