

Schedule of HSA Member Fees

Service	Fee
Monthly HSA Admin Fee	Same as current HSA admin fee. ¹
Reimbursement check	\$2.00 for paper check No fee electronic funds transfer
Payment to provider	No fee
Electronic payment to self	No fee
HealthEquity® Visa® Card ²	First 3 free - \$5 fee per card after
Card transaction	No fee
Return deposited item	\$20.00 per item.
Stop payment request	\$20.00 per item
Excess contribution correction	\$20.00 per request.
Partial Balance Transfer or Account Closure	\$25.00 (waived for 60-days following your transition date)
Electronic statement	No fee

1. Your HealthEquity transition notification letter will outline your specific Monthly HSA admin Fee.

2. This card is issued by The Bancorp Bank; Member FDIC, pursuant to a license from Visa U.S.A. Inc. Your card can be used everywhere Visa debit cards are accepted for qualified expenses. This card cannot be used at ATMs and you cannot get cash back, and cannot be used at gas stations, restaurants, or other establishments not health related. See Cardholder Agreement for complete usage restrictions.

3. If you have an email address associated with your HSA, you will be defaulted to electronic statements when your account is transitioned. If no email address is associated with your HSA, you will have 60-days after your transition date to elect electronic statements before you begin to incur the monthly paper statement fee. You can avoid this fee if you change your account preference settings to electronic statements. To do this, log in to your Member Portal and updating your profile or call Member Services.”.



Schedule of FSA & HRA Member Fees

Service	Fee
Paper statement ³	\$2.00 per monthly statement, avoided with electronic statements (waived for 60-days following your transition date)
HealthEquity® Visa® Card ¹	First 3 free - \$5 free per card after
Paper statement ²	\$1.00 per monthly statement requested
Reimbursement check	\$2.00 for paper check No fee electronic funds transfer

1. Your HealthEquity transition notification letter will outline your specific Monthly HSA admin Fee.

2. You are automatically set up to receive paper statements. To avoid this fee, we recommend you switch your account preference settings to electronic statements. You can do this by logging into the Member Portal and updating your profile, or by calling Member Services.

